

Global Industrial Refrigeration Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Refrigeration market size is expected to reach \$ 17830 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Industrial refrigeration is a specialized technical system that uses manual intervention to achieve and maintain the temperature of specific spaces, media, or equipment below the ambient temperature during industrial production. It is one of the core auxiliary processes supporting the efficient and stable operation of modern industry. Essentially, it uses thermodynamic cycles (such as vapor compression refrigeration) to transfer heat from the objects requiring cooling (such as production materials, reaction systems, and precision equipment) to the external environment, thereby meeting the stringent temperature accuracy and stability requirements of industrial production.

In 2024, Industrial refrigeration output is 26,722 MW, with a price of approximately US\$464.23/kW.

From a technological perspective, the replacement of environmentally friendly refrigerants is accelerating significantly, with CO₂ systems growing at a significantly faster rate than traditional HFCs equipment, and expected to reach a market share of 40.97% in 2031. Intelligent solutions are key to energy efficiency upgrades. Application areas are showing differentiation, with food processing and cold chain logistics constituting the core markets, accounting for 43.72% and 23.12% respectively in 2024.

The global industrial refrigeration market exhibits distinct characteristics depending on factors such as regional economic development levels, industrialization progress, environmental policies, and market demand.

The European market has extremely high environmental standards, particularly for the use of environmentally friendly refrigerants. New European F-gas regulations are driving end users away from environmentally harmful hydrofluorocarbons (HFCs). Furthermore, industrial ammonia systems are unsuitable for certain applications due to their high investment costs and potential toxicity when used in closed environments. Consequently, downstream customers are forced to adopt modified CO₂ refrigeration units designed specifically for industrial applications. By 2024, CO₂ refrigeration systems will account for 57% of the European market, while HFC refrigeration systems are expected to be phased out.

Future market competition will revolve around two key technological axes: greening (increasing the proportion of natural working fluids to 61%) and intelligence. However, challenges such as the increasing cost of ammonia system transformation and the global shortage of technical talent still require collaborative breakthroughs across the industry chain.

This report studies the global Industrial Refrigeration production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Refrigeration and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Refrigeration that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Refrigeration total production and demand, 2021-2032, (MW)

Global Industrial Refrigeration total production value, 2021-2032, (USD Million)

Global Industrial Refrigeration production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Industrial Refrigeration consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Industrial Refrigeration domestic production, consumption, key domestic manufacturers and share

Global Industrial Refrigeration production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Industrial Refrigeration production by Refrigerant Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Industrial Refrigeration production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Industrial Refrigeration market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Controls, Ingersoll-Rand, Danfoss, Copeland, Mayekawa, Profroid, GEA Group, Bitzer Kuhlmaschinenbau, Daikin Industries, Evapco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Refrigeration market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/kW) by manufacturer, by Refrigerant Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Refrigeration Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Refrigeration Market, Segmentation by Refrigerant Type:

Ammonia

Carbon Dioxide

Others

Global Industrial Refrigeration Market, Segmentation by Application:

Food Processing

Chemical and Pharmaceuticals

Energy

Transportation and Logistics

Others

Companies Profiled:

Johnson Controls

Ingersoll-Rand

Danfoss

Copeland

Mayekawa

Profroid

GEA Group

Bitzer Kuhlmaschinenbau

Daikin Industries

Evapco

LU-VE

Star Refrigeration

SCM Frigo

Teko

Moon Tech

Baltimore Aircoil Company

Rivacold

Snowman Group

Hitema

Key Questions Answered:

1. How big is the global Industrial Refrigeration market?
2. What is the demand of the global Industrial Refrigeration market?
3. What is the year over year growth of the global Industrial Refrigeration market?

4. What is the production and production value of the global Industrial Refrigeration market?
5. Who are the key producers in the global Industrial Refrigeration market?
6. What are the growth factors driving the market demand?

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