

Global Industrial Refrigeration Safety Relief Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Refrigeration Safety Relief Valve market size was valued at US\$ 253 million in 2025 and is forecast to a readjusted size of US\$ 367 million by 2032 with a CAGR of 5.1% during review period.

An Industrial Refrigeration Safety Relief Valve is a factory-set pressure-protection device installed on industrial refrigeration vessels, piping and auxiliary equipment. It automatically opens when refrigerant pressure reaches the specified set point, discharges vapor, liquid or approved two-phase flow, and reseats after pressure falls. The scope covers conventional spring-loaded valves, cartridge valves, liquid thermal-relief valves, backpressure-independent designs and complete dual changeover assemblies for ammonia, CO₂, hydrocarbons, A2L and halocarbon systems. Ordinary regulating, bypass, expansion, shut-off and solenoid valves, standalone manifolds, rupture discs, pressure switches, complete refrigeration equipment, agricultural ammonia valves and recalibration services are excluded. The 2025 ASP is US\$418.50 per unit, global sales volume is approximately 587.814k units, and the estimated average gross margin is approximately 41%. The upstream chain includes brass, carbon steel, low-temperature steel, stainless steel, springs, PTFE and elastomer seals, precision castings, forgings and certification testing; midstream activities include valve design, machining, assembly, pressure setting, capacity testing, leakage testing, traceability and distribution; downstream users include food and beverage plants, third-party cold stores, cold-chain logistics facilities, chemical and pharmaceutical factories, industrial process-cooling plants, large heat pumps, ice facilities and other industrial refrigeration operators.

Replacement demand remains the base market. Relief valves are commonly inspected and replaced or recertified at defined intervals, so the large installed base creates recurring demand even when new refrigeration construction slows.

Natural refrigerants are changing product mix. Ammonia remains important in large plants, while CO₂ and hydrocarbons increase demand for higher pressure ratings, tighter sealing and broader material compatibility.

CO₂ raises value per unit. Transcritical and high-side CO₂ applications require much higher set pressures than conventional systems, supporting stainless steel, special seals and premium-certified designs.

Low leakage and traceability matter more. Buyers increasingly require factory-set pressure certificates, serial-level traceability, tamper-resistant construction and reliable reseating after a relief event.

Europe: regulatory pressure and rapid natural-refrigerant adoption favor PED-compliant, ISO-based and high-pressure CO₂ products.

Middle East: cold stores, food processing and district cooling support new installations, with preference for robust valves suited to high ambient temperatures.

Africa: demand is smaller and project-led, concentrated in food cold chains, beverage plants, fisheries and replacement of imported ammonia-system components.

South America: meat, dairy, beverage and export cold-storage industries sustain ammonia-valve demand, while CO₂ adoption begins from larger retail and food-processing projects.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Refrigeration Safety Relief Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Refrigeration Safety Relief Valve market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Refrigeration Safety Relief Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Refrigeration Safety Relief Valve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Refrigeration Safety Relief Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Refrigeration Safety Relief Valve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Refrigeration Safety Relief Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss A/S, Parker Hannifin Corporation, Hansen Technologies Corporation, Henry Technologies Limited, Castel S.r.l., GEA AWP GmbH, Seetru Limited, Goetze KG Armaturen, Gordon Brothers Industries Pty Ltd, Nuova General Instruments S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Industrial Refrigeration Safety Relief Valve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Brass or Bronze

Carbon or Low-Temperature Steel

Stainless Steel

Other Special Alloy

Market segment by Inlet Nominal Size

Up to and Including DN15

Above DN15 to DN25

Above DN25 to DN50

Above DN50

Market segment by Bonnet Construction

Open Bonnet

Closed Bonnet

Gas-Tight Bonnet

Market segment by Application

Food and Beverage Manufacturing

Third-Party Cold Storage and Cold-Chain Logistics

Chemical and Pharmaceutical Manufacturing

Industrial Process Cooling and Heat-Pump Plants

Others

Major players covered

Danfoss A/S

Parker Hannifin Corporation

Hansen Technologies Corporation

Henry Technologies Limited

Castel S.r.l.

GEA AWP GmbH

Seetru Limited

Goetze KG Armaturen

Gordon Brothers Industries Pty Ltd

Nuova General Instruments S.r.l.

Refrigera Industriale S.r.l.

Denaline S.r.l.

ARI-Armaturen Albert Richter GmbH & Co. KG

CAEN S.L.

Manik Engineers

Superfreeze India Pvt Ltd

Changzhou AMG Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Refrigeration Safety Relief Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Refrigeration Safety Relief Valve, with price, sales quantity, revenue, and global market share of Industrial

Refrigeration Safety Relief Valve from 2021 to 2026.

Chapter 3, the Industrial Refrigeration Safety Relief Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Refrigeration Safety Relief Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Refrigeration Safety Relief Valve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Refrigeration Safety Relief Valve.

Chapter 14 and 15, to describe Industrial Refrigeration Safety Relief Valve sales channel, distributors, customers, research findings and conclusion.

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