

Global Industrial Refrigeration Safety Relief Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Refrigeration Safety Relief Valve market size is expected to reach \$ 367 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

An Industrial Refrigeration Safety Relief Valve is a factory-set pressure-protection device installed on industrial refrigeration vessels, piping and auxiliary equipment. It automatically opens when refrigerant pressure reaches the specified set point, discharges vapor, liquid or approved two-phase flow, and reseats after pressure falls. The scope covers conventional spring-loaded valves, cartridge valves, liquid thermal-relief valves, backpressure-independent designs and complete dual changeover assemblies for ammonia, CO₂, hydrocarbons, A2L and halocarbon systems. Ordinary regulating, bypass, expansion, shut-off and solenoid valves, standalone manifolds, rupture discs, pressure switches, complete refrigeration equipment, agricultural ammonia valves and recalibration services are excluded. The 2025 ASP is US\$418.50 per unit, global sales volume is approximately 587.814k units, and the estimated average gross margin is approximately 41%. The upstream chain includes brass, carbon steel, low-temperature steel, stainless steel, springs, PTFE and elastomer seals, precision castings, forgings and certification testing; midstream activities include valve design, machining, assembly, pressure setting, capacity testing, leakage testing, traceability and distribution; downstream users include food and beverage plants, third-party cold stores, cold-chain logistics facilities, chemical and pharmaceutical factories, industrial process-cooling plants, large heat pumps, ice facilities and other industrial refrigeration operators.

Replacement demand remains the base market. Relief valves are commonly inspected and replaced or recertified at defined intervals, so the large installed base creates

recurring demand even when new refrigeration construction slows.

Natural refrigerants are changing product mix. Ammonia remains important in large plants, while CO₂ and hydrocarbons increase demand for higher pressure ratings, tighter sealing and broader material compatibility.

CO₂ raises value per unit. Transcritical and high-side CO₂ applications require much higher set pressures than conventional systems, supporting stainless steel, special seals and premium-certified designs.

Low leakage and traceability matter more. Buyers increasingly require factory-set pressure certificates, serial-level traceability, tamper-resistant construction and reliable reseating after a relief event.

Europe: regulatory pressure and rapid natural-refrigerant adoption favor PED-compliant, ISO-based and high-pressure CO₂ products.

Middle East: cold stores, food processing and district cooling support new installations, with preference for robust valves suited to high ambient temperatures.

Africa: demand is smaller and project-led, concentrated in food cold chains, beverage plants, fisheries and replacement of imported ammonia-system components.

South America: meat, dairy, beverage and export cold-storage industries sustain ammonia-valve demand, while CO₂ adoption begins from larger retail and food-processing projects.

Report Scope

This report studies the global Industrial Refrigeration Safety Relief Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Refrigeration Safety Relief Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Refrigeration Safety Relief Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Refrigeration Safety Relief Valve total production and demand, 2021-2032, (K Units)

Global Industrial Refrigeration Safety Relief Valve total production value, 2021-2032, (USD Million)

Global Industrial Refrigeration Safety Relief Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Refrigeration Safety Relief Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Refrigeration Safety Relief Valve domestic production, consumption, key domestic manufacturers and share

Global Industrial Refrigeration Safety Relief Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Refrigeration Safety Relief Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Refrigeration Safety Relief Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Refrigeration Safety Relief Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss A/S, Parker Hannifin Corporation, Hansen Technologies Corporation, Henry Technologies Limited, Castel S.r.l., GEA AWP GmbH, Seetru Limited, Goetze KG Armaturen, Gordon Brothers Industries Pty Ltd, Nuova General Instruments S.r.l., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Refrigeration Safety Relief Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Refrigeration Safety Relief Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Industrial Refrigeration Safety Relief Valve Market, Segmentation by Type:

Brass or Bronze

Carbon or Low-Temperature Steel

Stainless Steel

Other Special Alloy

Global Industrial Refrigeration Safety Relief Valve Market, Segmentation by Inlet Nominal Size:

Up to and Including DN15

Above DN15 to DN25

Above DN25 to DN50

Above DN50

Global Industrial Refrigeration Safety Relief Valve Market, Segmentation by Bonnet Construction:

Open Bonnet

Closed Bonnet

Gas-Tight Bonnet

Global Industrial Refrigeration Safety Relief Valve Market, Segmentation by Application:

Food and Beverage Manufacturing

Third-Party Cold Storage and Cold-Chain Logistics

Chemical and Pharmaceutical Manufacturing

Industrial Process Cooling and Heat-Pump Plants

Others

Companies Profiled:

Danfoss A/S

Parker Hannifin Corporation

Hansen Technologies Corporation

Henry Technologies Limited

Castel S.r.l.

GEA AWP GmbH

Seetru Limited

Goetze KG Armaturen

Gordon Brothers Industries Pty Ltd

Nuova General Instruments S.r.l.

Refrigera Industriale S.r.l.

Denaline S.r.l.

ARI-Armaturen Albert Richter GmbH & Co. KG

CAEN S.L.

Manik Engineers

Superfreeze India Pvt Ltd

Changzhou AMG Equipment Co., Ltd.

Key Questions Answered

1. How big is the global Industrial Refrigeration Safety Relief Valve market?
2. What is the demand of the global Industrial Refrigeration Safety Relief Valve market?
3. What is the year over year growth of the global Industrial Refrigeration Safety Relief Valve market?
4. What is the total value of the global Industrial Refrigeration Safety Relief Valve market?
5. Who are the Major Players in the global Industrial Refrigeration Safety Relief Valve market?
6. What are the growth factors driving the market demand?

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