

Global Industrial Refrigeration Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Refrigeration market size was valued at US\$ 13120 million in 2025 and is forecast to a readjusted size of US\$ 17830 million by 2032 with a CAGR of 4.5% during review period.

Industrial refrigeration is a specialized technical system that uses manual intervention to achieve and maintain the temperature of specific spaces, media, or equipment below the ambient temperature during industrial production. It is one of the core auxiliary processes supporting the efficient and stable operation of modern industry. Essentially, it uses thermodynamic cycles (such as vapor compression refrigeration) to transfer heat from the objects requiring cooling (such as production materials, reaction systems, and precision equipment) to the external environment, thereby meeting the stringent temperature accuracy and stability requirements of industrial production.

In 2024, Industrial refrigeration output is 26,722 MW, with a price of approximately US\$464.23/kW.

From a technological perspective, the replacement of environmentally friendly refrigerants is accelerating significantly, with CO₂ systems growing at a significantly faster rate than traditional HFCs equipment, and expected to reach a market share of 40.97% in 2031. Intelligent solutions are key to energy efficiency upgrades. Application areas are showing differentiation, with food processing and cold chain logistics constituting the core markets, accounting for 43.72% and 23.12% respectively in 2024.

The global industrial refrigeration market exhibits distinct characteristics depending on factors such as regional economic development levels, industrialization progress,

environmental policies, and market demand.

The European market has extremely high environmental standards, particularly for the use of environmentally friendly refrigerants. New European F-gas regulations are driving end users away from environmentally harmful hydrofluorocarbons (HFCs). Furthermore, industrial ammonia systems are unsuitable for certain applications due to their high investment costs and potential toxicity when used in closed environments.

Consequently, downstream customers are forced to adopt modified CO₂ refrigeration units designed specifically for industrial applications. By 2024, CO₂ refrigeration systems will account for 57% of the European market, while HFC refrigeration systems are expected to be phased out.

Future market competition will revolve around two key technological axes: greening (increasing the proportion of natural working fluids to 61%) and intelligence. However, challenges such as the increasing cost of ammonia system transformation and the global shortage of technical talent still require collaborative breakthroughs across the industry chain.

This report is a detailed and comprehensive analysis for global Industrial Refrigeration market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Refrigerant Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Refrigeration market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/kW), 2021-2032

Global Industrial Refrigeration market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/kW), 2021-2032

Global Industrial Refrigeration market size and forecasts, by Refrigerant Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/kW), 2021-2032

Global Industrial Refrigeration market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (US\$/kW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Refrigeration

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Refrigeration market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Controls, Ingersoll-Rand, Danfoss, Copeland, Mayekawa, Profroid, GEA Group, Bitzer Kuhlmaschinenbau, Daikin Industries, Evapco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Refrigeration market is split by Refrigerant Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Refrigerant Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Refrigerant Type

Ammonia

Carbon Dioxide

Others

Market segment by Application

Food Processing

Chemical and Pharmaceuticals

Energy

Transportation and Logistics

Others

Major players covered

Johnson Controls

Ingersoll-Rand

Danfoss

Copeland

Mayekawa

Profroid

GEA Group

Bitzer Kuhlmaschinenbau

Daikin Industries

Evapco

LU-VE

Star Refrigeration

SCM Frigo

Teko

Moon Tech

Baltimore Aircoil Company

Rivacold

Snowman Group

Hitema

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Refrigeration product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Refrigeration, with price, sales quantity, revenue, and global market share of Industrial Refrigeration from 2021 to 2026.

Chapter 3, the Industrial Refrigeration competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Refrigeration breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Refrigerant Type and by Application, with sales market share and growth rate by Refrigerant Type, by Application, from 2021 to

2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Refrigeration market forecast, by regions, by Refrigerant Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Refrigeration.

Chapter 14 and 15, to describe Industrial Refrigeration sales channel, distributors, customers, research findings and conclusion.

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