

# **Global Industrial Refractory Materials Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Industrial Refractory Materials market size was valued at US\$ 44940 million in 2024 and is forecast to a readjusted size of USD 51720 million by 2031 with a CAGR of 2.1% during review period.

Refractories are heat-resistant materials that constitute the linings for high-temperature furnaces and reactors and other processing units. In addition to being resistant to thermal stress and other physical phenomena induced by heat, refractories must also withstand physical wear and corrosion by chemical agents. ASTM C71 defines refractories as 'non-metallic materials having those chemical and physical properties that make them applicable for structures, or as components of systems, that are exposed to environments above 1,000 °F (811 K; 538 °C)'.

Refractories are produced from natural and synthetic materials, usually nonmetallic, or combinations of compounds and minerals such as alumina, fireclays, bauxite, chromite, dolomite, magnesite, silicon carbide, zirconia, and others.

At present, the major manufacturers of Industrial Refractory Materials are concentrated in RHI AG, VESUVIUS, Magnesita, KROSAKI, SHINAGAWA, Imerys, HWI, MORGAN CRUCIBLE, SAINT-GOBAIN, Minteq, Resco, Qinghua, Puyang Refractory, Sinosteel, Lier, Jinlong and Sujia. RHI AG is the world leader, holding 3% production market share.

China is the largest consumption place, with a consumption market share nearly 47%. Following China, Europe is the second largest consumption place with the consumption

market share of 16%.

In application, Industrial Refractory Materials downstream is wide and recently Industrial Refractory Materials has acquired increasing significance in various fields of Iron & Steel, Cement/Lime, Nonferrous Metals, Glass, Ceramics and Other Industries. Globally, the Industrial Refractory Materials market is mainly driven by growing demand for Iron & Steel which accounts for nearly 65% of total downstream consumption of Industrial Refractory Materials in global.

This report is a detailed and comprehensive analysis for global Industrial Refractory Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Industrial Refractory Materials market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Industrial Refractory Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Industrial Refractory Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Industrial Refractory Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Refractory Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Refractory Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RHI Magnesita, VESUVIUS, KROSAKI, SHINAGAWA, Imerys, HWI, MORGAN CRUCIBLE, SAINT-GOBAIN, Minteq, Resco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Industrial Refractory Materials market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Shaped Industrial Refractory Materials

Unshaped Industrial Refractory Materials

### Market segment by Application

Iron & Steel

Cement/Lime

Nonferrous Metals

Glass

Ceramics

Other

#### Major players covered

RHI Magnesita

VESUVIUS

KROSAKI

SHINAGAWA

Imerys

HWI

MORGAN CRUCIBLE

SAINT-GOBAIN

Minteq

Resco

Qinghua

Puyang Refractory

Sinosteel

Lier

Jinlong

Sujia

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Refractory Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Refractory Materials, with price, sales quantity, revenue, and global market share of Industrial Refractory Materials from 2020 to 2025.

Chapter 3, the Industrial Refractory Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Refractory Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Industrial Refractory Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Refractory Materials.

Chapter 14 and 15, to describe Industrial Refractory Materials sales channel, distributors, customers, research findings and conclusion.

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