

# Global Industrial Radioactive Isotope Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Radioactive Isotope market size was valued at US\$ 430 million in 2025 and is forecast to a readjusted size of US\$ 604 million by 2032 with a CAGR of 5.0% during review period.

Industrial Radioactive Isotope refers to a radioactive element used in various industrial applications due to its radioactive properties. These isotopes are commonly utilized in non-destructive testing, radiography, and tracing applications to inspect and ensure the integrity of structures, machinery, and processes. They emit radiation that can penetrate materials and be detected by specialized instruments, allowing for the examination of welds, pipelines, and other critical components without damaging them. Industrial radioactive isotopes are also used in applications such as gauging thickness, density measurements, and flow tracking.

Global key players of Industrial Radioactive Isotope include Rosatom, Nordion, Eckert & Ziegler Strahlen, China National Nuclear Corporation, Polatom, etc. The top five players hold a share about 90%. Asia-Pacific is the largest market for Industrial Radioactive Isotope and has a share about 52%, followed by Europe and North America, with share 24% and 20%, separately. In terms of product type, Co-60 is the largest segment, occupied for a share of 53%. In terms of application, Irradiation Processing is the largest application, occupied for a share of 88%.

This report is a detailed and comprehensive analysis for global Industrial Radioactive Isotope market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial Radioactive Isotope market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Radioactive Isotope market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Radioactive Isotope market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Industrial Radioactive Isotope market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Radioactive Isotope
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Radioactive Isotope market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rosatom, Nordion, China National Nuclear Corporation, Eckert & Ziegler Strahlen, Polatom, Board of Radiation and Isotope Technology (BRIT), DIOXITEK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Industrial Radioactive Isotope market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Co-60

Ir-192

Cs-137

Se-75

Am-241

Kr-85

Ca-252

Others

#### Market segment by Application

Irradiation Processing

Industrial Measurement

Others

#### Major players covered

Rosatom

Nordion

China National Nuclear Corporation

Eckert & Ziegler Strahlen

Polatom

Board of Radiation and Isotope Technology (BRIT)

DIOXITEK

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial Radioactive Isotope product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Radioactive Isotope, with price, sales quantity, revenue, and global market share of Industrial Radioactive Isotope from 2021 to 2026.

Chapter 3, the Industrial Radioactive Isotope competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Radioactive Isotope breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Radioactive Isotope market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Radioactive Isotope.

Chapter 14 and 15, to describe Industrial Radioactive Isotope sales channel, distributors, customers, research findings and conclusion.

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