

# Global Industrial Power Tools Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Power Tools market size was valued at US\$ 32640 million in 2025 and is forecast to a readjusted size of US\$ 46290 million by 2032 with a CAGR of 5.2% during review period.

An Industrial Power Tools is a tool that is actuated by an additional power source and mechanism other than the solely manual labor used with hand tools. The most common types of Industrial Power Tools use electric motors. Internal combustion engines and compressed air are also commonly used. Other power sources include steam engines, direct burning of fuels and propellants, or even natural power sources like wind or moving water. Tools directly driven by animal power are not generally considered Industrial Power Tools. Industrial Power Tools are used in industry, in construction, in the garden, for housework tasks such as cooking, cleaning, and around the house for purposes of driving (fasteners), drilling, cutting, shaping, sanding, grinding, routing, polishing, painting, heating and more. Industrial Power Tools are classified as either stationary or portable, where portable means hand-held. Portable Industrial Power Tools have obvious advantages in mobility. Stationary Industrial Power Tools however often have advantages in speed and accuracy, and some stationary Industrial Power Tools can produce objects that cannot be made in any other way. Stationary Industrial Power Tools for metalworking are usually called machine tools. The term machine tool is not usually applied to stationary Industrial Power Tools for woodworking, although such usage is occasionally heard, and in some cases, such as drill presses and bench grinders, exactly the same tool is used for both woodworking and metalworking.

Global Industrial Power Tools key players include TTI, Stanley Black&Decker (DeWalt), Bosch, Makita, HiKOKI, etc. Global top five manufacturers hold a share nearly 60%.

Europe is the largest market, with a share about 25%, followed by China, and Japan, both have a share about 40 percent.

In terms of product, Lithium-Ion Battery is the largest segment, with a share over 75%. And in terms of Field, the largest Field is Construction, followed by Industrial, etc.

This report is a detailed and comprehensive analysis for global Industrial Power Tools market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Field. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial Power Tools market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Power Tools market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Power Tools market size and forecasts, by Type and by Field, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (USD/Unit), 2021-2032

Global Industrial Power Tools market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (USD/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial Power Tools
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Power Tools market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Stanley Black&Decker (DeWalt), Bosch, TTI, Makita, HiKOKI, Hilti, Einhell, Snap-on, DEVON (Chevron Group), Festool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Industrial Power Tools market is split by Type and by Field. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Field in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Lithium-Ion Battery

Ni-Cad Battery

NiMH Battery

Others

### Market segment by Field

Construction

Industrial

Others

### Major players covered

Stanley Black&Decker (DeWalt)

Bosch

TTI

Makita

HiKOKI

Hilti

Einhell

Snap-on

DEVON (Chevron Group)

Festool

Apex Tool Group

Dongcheng

C. & E. Fein

Zhejiang Crown

Positec Group

Jiangsu Jinding

KEN

### **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial Power Tools product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Power Tools, with price, sales quantity, revenue, and global market share of Industrial Power Tools from 2021 to 2026.

Chapter 3, the Industrial Power Tools competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Power Tools breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Field, with sales market share and growth rate by Type, by Field, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Power Tools market forecast, by regions, by Type, and by Field, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Power Tools.

Chapter 14 and 15, to describe Industrial Power Tools sales channel, distributors, customers, research findings and conclusion.

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