

# Global Industrial Polyurethane Glue Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Polyurethane Glue market size is expected to reach \$ 13402 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Industrial polyurethane adhesives are a class of polymeric bonding materials produced by the reaction of isocyanates and polyols. They possess high strength, flexibility, fatigue resistance, and environmental resistance, and are widely used in structural bonding, sealing, potting, and composite material joining. Their applications are mature in the automotive, construction, electronics, and equipment manufacturing industries. Upstream industries mainly include basic chemical raw materials such as isocyanates (MDI, TDI), polyether polyols, polyester polyols, plasticizers, fillers, additives, and solvents. They are significantly affected by fluctuations in the petrochemical industry chain and raw material prices. Downstream applications cover high-value-added fields such as automotive and rail transportation, prefabricated building structures, wind power and new energy, electronic and electrical packaging, industrial equipment, and composite material manufacturing.

The global price of industrial polyurethane adhesives is \$3,542 per ton, with annual sales of approximately 2.53 million tons and a global annual production capacity of 2.8 million tons. The industry profit margin is 30%.

Global Future Development Trends:

With the increasing penetration of lightweight automotive materials, composite materials, and prefabricated buildings, industrial polyurethane adhesives are evolving from general-purpose adhesives to high-modulus, high-durability, and impact-resistant structural adhesives, increasingly participating in downstream design stages as a system combining 'adhesive + process + application solutions.'

Stricter global environmental regulations are driving the transformation of solvent-based products towards solvent-free, low-VOC, water-based, or reactive systems. This places

higher demands on raw material purity, formulation design, and production control, making environmental compliance a core competitive advantage for companies. In the fields of new energy batteries, wind turbine blades, energy storage systems, and electronic potting, the demand for aging resistance, temperature difference resistance, and electrical conductivity is rapidly growing, driving the continuous iteration of polyurethane adhesives towards functionalization, customization, and high reliability. This report studies the global Industrial Polyurethane Glue production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Polyurethane Glue and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Polyurethane Glue that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial Polyurethane Glue total production and demand, 2021-2032, (Tons)

Global Industrial Polyurethane Glue total production value, 2021-2032, (USD Million)

Global Industrial Polyurethane Glue production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Industrial Polyurethane Glue consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Industrial Polyurethane Glue domestic production, consumption, key domestic manufacturers and share

Global Industrial Polyurethane Glue production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Industrial Polyurethane Glue production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Industrial Polyurethane Glue production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Industrial Polyurethane Glue market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TEX YEAR, Delo, 3M, Jowat, Hllfoam, Weiss, Weiss Chemie, HOPSON, China EPS, Gorilla, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Polyurethane Glue market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Polyurethane Glue Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Polyurethane Glue Market, Segmentation by Type:

Active Polyurethane Glue

Non-active Polyurethane Glue

Global Industrial Polyurethane Glue Market, Segmentation by Chemical Systems:

DC Magnetron Sputtering Vanadium Target

RF Magnetron Sputtering Vanadium Target

Others

## Global Industrial Polyurethane Glue Market, Segmentation by Application Processes:

3N

4N

5N

## Global Industrial Polyurethane Glue Market, Segmentation by Application:

Packing

Clothing

Construction

Automobile

Electronics

Others

## Companies Profiled:

TEX YEAR

Delo

3M

Jowat

Hilfoam

Weiss

Weiss Chemie

HOPSON

China EPS

Gorilla

NEW DON

Loctite

Sika

Ausbond

ZHONGTIAN

SANO

**Key Questions Answered:**

1. How big is the global Industrial Polyurethane Glue market?
2. What is the demand of the global Industrial Polyurethane Glue market?
3. What is the year over year growth of the global Industrial Polyurethane Glue market?
4. What is the production and production value of the global Industrial Polyurethane Glue market?
5. Who are the key producers in the global Industrial Polyurethane Glue market?
6. What are the growth factors driving the market demand?

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