

# Global Industrial Polyphosphoric Acid (105%) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0D82447EEFAEN.html>

Date: January 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G0D82447EEFAEN

## Abstracts

The global Industrial Polyphosphoric Acid (105%) market size is expected to reach \$ 1946 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of industrial polyphosphoric acid (105%) reached 3.2 million tons, with an average selling price of US\$420 per ton. Industrial polyphosphoric acid (105%) is a high-concentration, multi-chain phosphate polymer with strong dehydrating, catalytic, and chelating abilities. It is widely used in chemical synthesis, flame retardant materials, pharmaceutical intermediates, coatings, metal surface treatment, and electronic-grade phosphorus sources. The main upstream raw materials are yellow phosphorus, industrial-grade phosphoric acid, sulfuric acid, and additives. Yellow phosphorus accounts for approximately 45% of the cost, and industrial-grade phosphoric acid accounts for approximately 30%. The midstream is produced by phosphate chemical companies using continuous reactors and supplied in bulk or drummed form. The downstream mainly consists of flame retardant material manufacturers, phosphate ester plants, pharmaceutical chemical companies, and coating surface treatment companies. Flame retardants account for approximately 35% of downstream demand, chemical synthesis approximately 30%, electronic materials approximately 15%, and the remainder is in the pharmaceutical and metal processing fields. The total global production capacity is approximately 4.2 million tons, with an average industry gross profit margin of approximately 12%-18%. Among downstream consumption components, flame retardant materials and phosphate ester chemicals saw the fastest growth; electronic materials, due to their high purity requirements, accounted for a smaller proportion but offered higher profits. Future industry development directions include breakthroughs in high-purity polyphosphoric acid routes, low-energy production processes, and expansion into high-end fields such as

semiconductor wet cleaning and lithium battery binders. On the demand side, driven by increasingly stringent flame retardant regulations, growth in electronic materials, and expansion in the new energy chemical industry, business opportunities will concentrate on two main areas: domestic substitution of high-purity products and green process upgrades.

This report studies the global Industrial Polyphosphoric Acid (105%) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Polyphosphoric Acid (105%) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Polyphosphoric Acid (105%) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Polyphosphoric Acid (105%) total production and demand, 2021-2032, (Kilotons)

Global Industrial Polyphosphoric Acid (105%) total production value, 2021-2032, (USD Million)

Global Industrial Polyphosphoric Acid (105%) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Industrial Polyphosphoric Acid (105%) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Industrial Polyphosphoric Acid (105%) domestic production, consumption, key domestic manufacturers and share

Global Industrial Polyphosphoric Acid (105%) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Industrial Polyphosphoric Acid (105%) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Industrial Polyphosphoric Acid (105%) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Industrial Polyphosphoric Acid (105%) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Chemical Industrial Co.,Ltd., Filo Chemical, Welychem Co. Ltd., CEHNGXING, Lanxess, Bayeechem, SMC Global, CHUANDONG, RUIYANG, Sandhya Organic Chemicals Pvt. Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Polyphosphoric Acid (105%) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Polyphosphoric Acid (105%) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial Polyphosphoric Acid (105%) Market, Segmentation by Type:

Oligophosphoric Acid

Medium Polyphosphoric Acid

Polyphosphoric Acid

#### Global Industrial Polyphosphoric Acid (105%) Market, Segmentation by Physical Form:

Viscous Liquid

Glassy Solid

Powder/Granules

Solution

#### Global Industrial Polyphosphoric Acid (105%) Market, Segmentation by Modified Type:

Corrosion-inhibiting Polyphosphoric Acid

Flame-retardant Polyphosphoric Acid

Catalytic Polyphosphoric Acid

Others

#### Global Industrial Polyphosphoric Acid (105%) Market, Segmentation by Application:

Chemicals

Pharmaceuticals

Water Treatment

Others

#### Companies Profiled:

Nippon Chemical Industrial Co.,Ltd.

Filo Chemical

Welychem Co. Ltd.

CEHNGXING

Lanxess

Bayeechem

SMC Global

CHUANDONG

RUIYANG

Sandhya Organic Chemicals Pvt. Ltd

Guangxi Qinzhou Capital Success Chemical Co., Ltd.

RONGHONG

#### Key Questions Answered:

1. How big is the global Industrial Polyphosphoric Acid (105%) market?
2. What is the demand of the global Industrial Polyphosphoric Acid (105%) market?
3. What is the year over year growth of the global Industrial Polyphosphoric Acid (105%)

market?

4. What is the production and production value of the global Industrial Polyphosphoric Acid (105%) market?
5. Who are the key producers in the global Industrial Polyphosphoric Acid (105%) market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Industrial Polyphosphoric Acid (105%) Introduction
- 1.2 World Industrial Polyphosphoric Acid (105%) Supply & Forecast
  - 1.2.1 World Industrial Polyphosphoric Acid (105%) Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Industrial Polyphosphoric Acid (105%) Production (2021-2032)
  - 1.2.3 World Industrial Polyphosphoric Acid (105%) Pricing Trends (2021-2032)
- 1.3 World Industrial Polyphosphoric Acid (105%) Production by Region (Based on Production Site)
  - 1.3.1 World Industrial Polyphosphoric Acid (105%) Production Value by Region (2021-2032)
  - 1.3.2 World Industrial Polyphosphoric Acid (105%) Production by Region (2021-2032)
  - 1.3.3 World Industrial Polyphosphoric Acid (105%) Average Price by Region (2021-2032)
  - 1.3.4 North America Industrial Polyphosphoric Acid (105%) Production (2021-2032)
  - 1.3.5 Europe Industrial Polyphosphoric Acid (105%) Production (2021-2032)
  - 1.3.6 China Industrial Polyphosphoric Acid (105%) Production (2021-2032)
  - 1.3.7 Japan Industrial Polyphosphoric Acid (105%) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Industrial Polyphosphoric Acid (105%) Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Industrial Polyphosphoric Acid (105%) Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Industrial Polyphosphoric Acid (105%) Demand (2021-2032)
- 2.2 World Industrial Polyphosphoric Acid (105%) Consumption by Region
  - 2.2.1 World Industrial Polyphosphoric Acid (105%) Consumption by Region (2021-2026)
  - 2.2.2 World Industrial Polyphosphoric Acid (105%) Consumption Forecast by Region (2027-2032)
- 2.3 United States Industrial Polyphosphoric Acid (105%) Consumption (2021-2032)
- 2.4 China Industrial Polyphosphoric Acid (105%) Consumption (2021-2032)
- 2.5 Europe Industrial Polyphosphoric Acid (105%) Consumption (2021-2032)
- 2.6 Japan Industrial Polyphosphoric Acid (105%) Consumption (2021-2032)
- 2.7 South Korea Industrial Polyphosphoric Acid (105%) Consumption (2021-2032)

2.8 ASEAN Industrial Polyphosphoric Acid (105%) Consumption (2021-2032)

2.9 India Industrial Polyphosphoric Acid (105%) Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Industrial Polyphosphoric Acid (105%) Production Value by Manufacturer (2021-2026)

3.2 World Industrial Polyphosphoric Acid (105%) Production by Manufacturer (2021-2026)

3.3 World Industrial Polyphosphoric Acid (105%) Average Price by Manufacturer (2021-2026)

3.4 Industrial Polyphosphoric Acid (105%) Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Industrial Polyphosphoric Acid (105%) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Industrial Polyphosphoric Acid (105%) in 2025

3.5.3 Global Concentration Ratios (CR8) for Industrial Polyphosphoric Acid (105%) in 2025

3.6 Industrial Polyphosphoric Acid (105%) Market: Overall Company Footprint Analysis

3.6.1 Industrial Polyphosphoric Acid (105%) Market: Region Footprint

3.6.2 Industrial Polyphosphoric Acid (105%) Market: Company Product Type Footprint

3.6.3 Industrial Polyphosphoric Acid (105%) Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Industrial Polyphosphoric Acid (105%) Production Value Comparison

4.1.1 United States VS China: Industrial Polyphosphoric Acid (105%) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Industrial Polyphosphoric Acid (105%) Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Industrial Polyphosphoric Acid (105%) Production Comparison

4.2.1 United States VS China: Industrial Polyphosphoric Acid (105%) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Industrial Polyphosphoric Acid (105%) Production Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States VS China: Industrial Polyphosphoric Acid (105%) Consumption Comparison

4.3.1 United States VS China: Industrial Polyphosphoric Acid (105%) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Industrial Polyphosphoric Acid (105%) Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Industrial Polyphosphoric Acid (105%) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Industrial Polyphosphoric Acid (105%) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Industrial Polyphosphoric Acid (105%) Production (2021-2026)

#### 4.5 China Based Industrial Polyphosphoric Acid (105%) Manufacturers and Market Share

4.5.1 China Based Industrial Polyphosphoric Acid (105%) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Value (2021-2026)

4.5.3 China Based Manufacturers Industrial Polyphosphoric Acid (105%) Production (2021-2026)

#### 4.6 Rest of World Based Industrial Polyphosphoric Acid (105%) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Industrial Polyphosphoric Acid (105%) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Industrial Polyphosphoric Acid (105%) Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Industrial Polyphosphoric Acid (105%) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Oligophosphoric Acid

5.2.2 Medium Polyphosphoric Acid

5.2.3 Polyphosphoric Acid

5.3 Market Segment by Type

5.3.1 World Industrial Polyphosphoric Acid (105%) Production by Type (2021-2032)

5.3.2 World Industrial Polyphosphoric Acid (105%) Production Value by Type (2021-2032)

5.3.3 World Industrial Polyphosphoric Acid (105%) Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PHYSICAL FORM**

6.1 World Industrial Polyphosphoric Acid (105%) Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Form

6.2.1 Viscous Liquid

6.2.2 Glassy Solid

6.2.3 Powder/Granules

6.2.4 Solution

6.3 Market Segment by Physical Form

6.3.1 World Industrial Polyphosphoric Acid (105%) Production by Physical Form (2021-2032)

6.3.2 World Industrial Polyphosphoric Acid (105%) Production Value by Physical Form (2021-2032)

6.3.3 World Industrial Polyphosphoric Acid (105%) Average Price by Physical Form (2021-2032)

## **7 MARKET ANALYSIS BY MODIFIED TYPE**

7.1 World Industrial Polyphosphoric Acid (105%) Market Size Overview by Modified Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Modified Type

7.2.1 Corrosion-inhibiting Polyphosphoric Acid

7.2.2 Flame-retardant Polyphosphoric Acid

7.2.3 Catalytic Polyphosphoric Acid

7.2.4 Others

7.3 Market Segment by Modified Type

7.3.1 World Industrial Polyphosphoric Acid (105%) Production by Modified Type (2021-2032)

7.3.2 World Industrial Polyphosphoric Acid (105%) Production Value by Modified Type (2021-2032)

7.3.3 World Industrial Polyphosphoric Acid (105%) Average Price by Modified Type (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Industrial Polyphosphoric Acid (105%) Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Chemicals

8.2.2 Pharmaceuticals

8.2.3 Water Treatment

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Industrial Polyphosphoric Acid (105%) Production by Application (2021-2032)

8.3.2 World Industrial Polyphosphoric Acid (105%) Production Value by Application (2021-2032)

8.3.3 World Industrial Polyphosphoric Acid (105%) Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Nippon Chemical Industrial Co.,Ltd.

9.1.1 Nippon Chemical Industrial Co.,Ltd. Details

9.1.2 Nippon Chemical Industrial Co.,Ltd. Major Business

9.1.3 Nippon Chemical Industrial Co.,Ltd. Industrial Polyphosphoric Acid (105%) Product and Services

9.1.4 Nippon Chemical Industrial Co.,Ltd. Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Nippon Chemical Industrial Co.,Ltd. Recent Developments/Updates

9.1.6 Nippon Chemical Industrial Co.,Ltd. Competitive Strengths & Weaknesses

9.2 Filo Chemical

9.2.1 Filo Chemical Details

9.2.2 Filo Chemical Major Business

9.2.3 Filo Chemical Industrial Polyphosphoric Acid (105%) Product and Services

9.2.4 Filo Chemical Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Filo Chemical Recent Developments/Updates

9.2.6 Filo Chemical Competitive Strengths & Weaknesses

9.3 Welychem Co. Ltd.

9.3.1 Welychem Co. Ltd. Details

9.3.2 Welychem Co. Ltd. Major Business

9.3.3 Welychem Co. Ltd. Industrial Polyphosphoric Acid (105%) Product and Services

9.3.4 Welychem Co. Ltd. Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Welychem Co. Ltd. Recent Developments/Updates

9.3.6 Welychem Co. Ltd. Competitive Strengths & Weaknesses

9.4 CEHNGXING

9.4.1 CEHNGXING Details

9.4.2 CEHNGXING Major Business

9.4.3 CEHNGXING Industrial Polyphosphoric Acid (105%) Product and Services

9.4.4 CEHNGXING Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 CEHNGXING Recent Developments/Updates

9.4.6 CEHNGXING Competitive Strengths & Weaknesses

9.5 Lanxess

9.5.1 Lanxess Details

9.5.2 Lanxess Major Business

9.5.3 Lanxess Industrial Polyphosphoric Acid (105%) Product and Services

9.5.4 Lanxess Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Lanxess Recent Developments/Updates

9.5.6 Lanxess Competitive Strengths & Weaknesses

9.6 Bayeechem

9.6.1 Bayeechem Details

9.6.2 Bayeechem Major Business

9.6.3 Bayeechem Industrial Polyphosphoric Acid (105%) Product and Services

9.6.4 Bayeechem Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Bayeechem Recent Developments/Updates

9.6.6 Bayeechem Competitive Strengths & Weaknesses

9.7 SMC Global

9.7.1 SMC Global Details

9.7.2 SMC Global Major Business

- 9.7.3 SMC Global Industrial Polyphosphoric Acid (105%) Product and Services
- 9.7.4 SMC Global Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 SMC Global Recent Developments/Updates
- 9.7.6 SMC Global Competitive Strengths & Weaknesses
- 9.8 CHUANDONG
  - 9.8.1 CHUANDONG Details
  - 9.8.2 CHUANDONG Major Business
  - 9.8.3 CHUANDONG Industrial Polyphosphoric Acid (105%) Product and Services
  - 9.8.4 CHUANDONG Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 CHUANDONG Recent Developments/Updates
  - 9.8.6 CHUANDONG Competitive Strengths & Weaknesses
- 9.9 RUIYANG
  - 9.9.1 RUIYANG Details
  - 9.9.2 RUIYANG Major Business
  - 9.9.3 RUIYANG Industrial Polyphosphoric Acid (105%) Product and Services
  - 9.9.4 RUIYANG Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 RUIYANG Recent Developments/Updates
  - 9.9.6 RUIYANG Competitive Strengths & Weaknesses
- 9.10 Sandhya Organic Chemicals Pvt. Ltd
  - 9.10.1 Sandhya Organic Chemicals Pvt. Ltd Details
  - 9.10.2 Sandhya Organic Chemicals Pvt. Ltd Major Business
  - 9.10.3 Sandhya Organic Chemicals Pvt. Ltd Industrial Polyphosphoric Acid (105%) Product and Services
  - 9.10.4 Sandhya Organic Chemicals Pvt. Ltd Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Sandhya Organic Chemicals Pvt. Ltd Recent Developments/Updates
  - 9.10.6 Sandhya Organic Chemicals Pvt. Ltd Competitive Strengths & Weaknesses
- 9.11 Guangxi Qinzhou Capital Success Chemical Co., Ltd.
  - 9.11.1 Guangxi Qinzhou Capital Success Chemical Co., Ltd. Details
  - 9.11.2 Guangxi Qinzhou Capital Success Chemical Co., Ltd. Major Business
  - 9.11.3 Guangxi Qinzhou Capital Success Chemical Co., Ltd. Industrial Polyphosphoric Acid (105%) Product and Services
  - 9.11.4 Guangxi Qinzhou Capital Success Chemical Co., Ltd. Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Guangxi Qinzhou Capital Success Chemical Co., Ltd. Recent Developments/Updates

9.11.6 Guangxi Qinzhou Capital Success Chemical Co., Ltd. Competitive Strengths & Weaknesses

9.12 RONGHONG

9.12.1 RONGHONG Details

9.12.2 RONGHONG Major Business

9.12.3 RONGHONG Industrial Polyphosphoric Acid (105%) Product and Services

9.12.4 RONGHONG Industrial Polyphosphoric Acid (105%) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 RONGHONG Recent Developments/Updates

9.12.6 RONGHONG Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Industrial Polyphosphoric Acid (105%) Industry Chain

10.2 Industrial Polyphosphoric Acid (105%) Upstream Analysis

10.2.1 Industrial Polyphosphoric Acid (105%) Core Raw Materials

10.2.2 Main Manufacturers of Industrial Polyphosphoric Acid (105%) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Industrial Polyphosphoric Acid (105%) Production Mode

10.6 Industrial Polyphosphoric Acid (105%) Procurement Model

10.7 Industrial Polyphosphoric Acid (105%) Industry Sales Model and Sales Channels

10.7.1 Industrial Polyphosphoric Acid (105%) Sales Model

10.7.2 Industrial Polyphosphoric Acid (105%) Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Industrial Polyphosphoric Acid (105%) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial Polyphosphoric Acid (105%) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial Polyphosphoric Acid (105%) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Region (2021-2026)

Table 5. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Region (2027-2032)

Table 6. World Industrial Polyphosphoric Acid (105%) Production by Region (2021-2026) & (Kilotons)

Table 7. World Industrial Polyphosphoric Acid (105%) Production by Region (2027-2032) & (Kilotons)

Table 8. World Industrial Polyphosphoric Acid (105%) Production Market Share by Region (2021-2026)

Table 9. World Industrial Polyphosphoric Acid (105%) Production Market Share by Region (2027-2032)

Table 10. World Industrial Polyphosphoric Acid (105%) Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Industrial Polyphosphoric Acid (105%) Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Industrial Polyphosphoric Acid (105%) Major Market Trends

Table 13. World Industrial Polyphosphoric Acid (105%) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Industrial Polyphosphoric Acid (105%) Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Industrial Polyphosphoric Acid (105%) Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Industrial Polyphosphoric Acid (105%) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial Polyphosphoric Acid (105%) Producers in 2025

Table 18. World Industrial Polyphosphoric Acid (105%) Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Industrial Polyphosphoric Acid (105%) Producers in 2025

Table 20. World Industrial Polyphosphoric Acid (105%) Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Industrial Polyphosphoric Acid (105%) Company Evaluation Quadrant

Table 22. World Industrial Polyphosphoric Acid (105%) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Industrial Polyphosphoric Acid (105%) Production Site of Key Manufacturer

Table 24. Industrial Polyphosphoric Acid (105%) Market: Company Product Type Footprint

Table 25. Industrial Polyphosphoric Acid (105%) Market: Company Product Application Footprint

Table 26. Industrial Polyphosphoric Acid (105%) Competitive Factors

Table 27. Industrial Polyphosphoric Acid (105%) New Entrant and Capacity Expansion Plans

Table 28. Industrial Polyphosphoric Acid (105%) Mergers & Acquisitions Activity

Table 29. United States VS China Industrial Polyphosphoric Acid (105%) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial Polyphosphoric Acid (105%) Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Industrial Polyphosphoric Acid (105%) Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Industrial Polyphosphoric Acid (105%) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial Polyphosphoric Acid (105%) Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Market Share (2021-2026)

Table 37. China Based Industrial Polyphosphoric Acid (105%) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Industrial Polyphosphoric Acid (105%) Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Market Share (2021-2026)
- Table 42. Rest of World Based Industrial Polyphosphoric Acid (105%) Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Industrial Polyphosphoric Acid (105%) Production, (2021-2026) & (Kilotons)
- Table 46. Rest of World Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Market Share (2021-2026)
- Table 47. World Industrial Polyphosphoric Acid (105%) Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Industrial Polyphosphoric Acid (105%) Production by Type (2021-2026) & (Kilotons)
- Table 49. World Industrial Polyphosphoric Acid (105%) Production by Type (2027-2032) & (Kilotons)
- Table 50. World Industrial Polyphosphoric Acid (105%) Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Industrial Polyphosphoric Acid (105%) Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Industrial Polyphosphoric Acid (105%) Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Industrial Polyphosphoric Acid (105%) Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Industrial Polyphosphoric Acid (105%) Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032
- Table 55. World Industrial Polyphosphoric Acid (105%) Production by Physical Form (2021-2026) & (Kilotons)
- Table 56. World Industrial Polyphosphoric Acid (105%) Production by Physical Form (2027-2032) & (Kilotons)
- Table 57. World Industrial Polyphosphoric Acid (105%) Production Value by Physical Form (2021-2026) & (USD Million)
- Table 58. World Industrial Polyphosphoric Acid (105%) Production Value by Physical Form (2027-2032) & (USD Million)
- Table 59. World Industrial Polyphosphoric Acid (105%) Average Price by Physical Form

(2021-2026) & (US\$/Ton)

Table 60. World Industrial Polyphosphoric Acid (105%) Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 61. World Industrial Polyphosphoric Acid (105%) Production Value by Modified Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Industrial Polyphosphoric Acid (105%) Production by Modified Type (2021-2026) & (Kilotons)

Table 63. World Industrial Polyphosphoric Acid (105%) Production by Modified Type (2027-2032) & (Kilotons)

Table 64. World Industrial Polyphosphoric Acid (105%) Production Value by Modified Type (2021-2026) & (USD Million)

Table 65. World Industrial Polyphosphoric Acid (105%) Production Value by Modified Type (2027-2032) & (USD Million)

Table 66. World Industrial Polyphosphoric Acid (105%) Average Price by Modified Type (2021-2026) & (US\$/Ton)

Table 67. World Industrial Polyphosphoric Acid (105%) Average Price by Modified Type (2027-2032) & (US\$/Ton)

Table 68. World Industrial Polyphosphoric Acid (105%) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Industrial Polyphosphoric Acid (105%) Production by Application (2021-2026) & (Kilotons)

Table 70. World Industrial Polyphosphoric Acid (105%) Production by Application (2027-2032) & (Kilotons)

Table 71. World Industrial Polyphosphoric Acid (105%) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Industrial Polyphosphoric Acid (105%) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Industrial Polyphosphoric Acid (105%) Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Industrial Polyphosphoric Acid (105%) Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Nippon Chemical Industrial Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. Nippon Chemical Industrial Co.,Ltd. Major Business

Table 77. Nippon Chemical Industrial Co.,Ltd. Industrial Polyphosphoric Acid (105%) Product and Services

Table 78. Nippon Chemical Industrial Co.,Ltd. Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. Nippon Chemical Industrial Co.,Ltd. Recent Developments/Updates
- Table 80. Nippon Chemical Industrial Co.,Ltd. Competitive Strengths & Weaknesses
- Table 81. Filo Chemical Basic Information, Manufacturing Base and Competitors
- Table 82. Filo Chemical Major Business
- Table 83. Filo Chemical Industrial Polyphosphoric Acid (105%) Product and Services
- Table 84. Filo Chemical Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Filo Chemical Recent Developments/Updates
- Table 86. Filo Chemical Competitive Strengths & Weaknesses
- Table 87. Welychem Co. Ltd. Basic Information, Manufacturing Base and Competitors
- Table 88. Welychem Co. Ltd. Major Business
- Table 89. Welychem Co. Ltd. Industrial Polyphosphoric Acid (105%) Product and Services
- Table 90. Welychem Co. Ltd. Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Welychem Co. Ltd. Recent Developments/Updates
- Table 92. Welychem Co. Ltd. Competitive Strengths & Weaknesses
- Table 93. CEHNGXING Basic Information, Manufacturing Base and Competitors
- Table 94. CEHNGXING Major Business
- Table 95. CEHNGXING Industrial Polyphosphoric Acid (105%) Product and Services
- Table 96. CEHNGXING Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. CEHNGXING Recent Developments/Updates
- Table 98. CEHNGXING Competitive Strengths & Weaknesses
- Table 99. Lanxess Basic Information, Manufacturing Base and Competitors
- Table 100. Lanxess Major Business
- Table 101. Lanxess Industrial Polyphosphoric Acid (105%) Product and Services
- Table 102. Lanxess Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Lanxess Recent Developments/Updates
- Table 104. Lanxess Competitive Strengths & Weaknesses
- Table 105. Bayeechem Basic Information, Manufacturing Base and Competitors
- Table 106. Bayeechem Major Business
- Table 107. Bayeechem Industrial Polyphosphoric Acid (105%) Product and Services
- Table 108. Bayeechem Industrial Polyphosphoric Acid (105%) Production (Kilotons),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Bayeechem Recent Developments/Updates

Table 110. Bayeechem Competitive Strengths & Weaknesses

Table 111. SMC Global Basic Information, Manufacturing Base and Competitors

Table 112. SMC Global Major Business

Table 113. SMC Global Industrial Polyphosphoric Acid (105%) Product and Services

Table 114. SMC Global Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. SMC Global Recent Developments/Updates

Table 116. SMC Global Competitive Strengths & Weaknesses

Table 117. CHUANDONG Basic Information, Manufacturing Base and Competitors

Table 118. CHUANDONG Major Business

Table 119. CHUANDONG Industrial Polyphosphoric Acid (105%) Product and Services

Table 120. CHUANDONG Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. CHUANDONG Recent Developments/Updates

Table 122. CHUANDONG Competitive Strengths & Weaknesses

Table 123. RUIYANG Basic Information, Manufacturing Base and Competitors

Table 124. RUIYANG Major Business

Table 125. RUIYANG Industrial Polyphosphoric Acid (105%) Product and Services

Table 126. RUIYANG Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. RUIYANG Recent Developments/Updates

Table 128. RUIYANG Competitive Strengths & Weaknesses

Table 129. Sandhya Organic Chemicals Pvt. Ltd Basic Information, Manufacturing Base and Competitors

Table 130. Sandhya Organic Chemicals Pvt. Ltd Major Business

Table 131. Sandhya Organic Chemicals Pvt. Ltd Industrial Polyphosphoric Acid (105%) Product and Services

Table 132. Sandhya Organic Chemicals Pvt. Ltd Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Sandhya Organic Chemicals Pvt. Ltd Recent Developments/Updates

Table 134. Sandhya Organic Chemicals Pvt. Ltd Competitive Strengths & Weaknesses

Table 135. Guangxi Qinzhou Capital Success Chemical Co., Ltd. Basic Information,

## Manufacturing Base and Competitors

Table 136. Guangxi Qinzhou Capital Success Chemical Co., Ltd. Major Business

Table 137. Guangxi Qinzhou Capital Success Chemical Co., Ltd. Industrial Polyphosphoric Acid (105%) Product and Services

Table 138. Guangxi Qinzhou Capital Success Chemical Co., Ltd. Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Guangxi Qinzhou Capital Success Chemical Co., Ltd. Recent Developments/Updates

Table 140. Guangxi Qinzhou Capital Success Chemical Co., Ltd. Competitive Strengths & Weaknesses

Table 141. RONGHONG Basic Information, Manufacturing Base and Competitors

Table 142. RONGHONG Major Business

Table 143. RONGHONG Industrial Polyphosphoric Acid (105%) Product and Services

Table 144. RONGHONG Industrial Polyphosphoric Acid (105%) Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. RONGHONG Recent Developments/Updates

Table 146. RONGHONG Competitive Strengths & Weaknesses

Table 147. Global Key Players of Industrial Polyphosphoric Acid (105%) Upstream (Raw Materials)

Table 148. Global Industrial Polyphosphoric Acid (105%) Typical Customers

Table 149. Industrial Polyphosphoric Acid (105%) Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industrial Polyphosphoric Acid (105%) Picture
- Figure 2. World Industrial Polyphosphoric Acid (105%) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Industrial Polyphosphoric Acid (105%) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Industrial Polyphosphoric Acid (105%) Production (2021-2032) & (Kilotons)
- Figure 5. World Industrial Polyphosphoric Acid (105%) Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Region (2021-2032)
- Figure 7. World Industrial Polyphosphoric Acid (105%) Production Market Share by Region (2021-2032)
- Figure 8. North America Industrial Polyphosphoric Acid (105%) Production (2021-2032) & (Kilotons)
- Figure 9. Europe Industrial Polyphosphoric Acid (105%) Production (2021-2032) & (Kilotons)
- Figure 10. China Industrial Polyphosphoric Acid (105%) Production (2021-2032) & (Kilotons)
- Figure 11. Japan Industrial Polyphosphoric Acid (105%) Production (2021-2032) & (Kilotons)
- Figure 12. Industrial Polyphosphoric Acid (105%) Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Industrial Polyphosphoric Acid (105%) Consumption (2021-2032) & (Kilotons)
- Figure 15. World Industrial Polyphosphoric Acid (105%) Consumption Market Share by Region (2021-2032)
- Figure 16. United States Industrial Polyphosphoric Acid (105%) Consumption (2021-2032) & (Kilotons)
- Figure 17. China Industrial Polyphosphoric Acid (105%) Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Industrial Polyphosphoric Acid (105%) Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Industrial Polyphosphoric Acid (105%) Consumption (2021-2032) & (Kilotons)

- Figure 20. South Korea Industrial Polyphosphoric Acid (105%) Consumption (2021-2032) & (Kilotons)
- Figure 21. ASEAN Industrial Polyphosphoric Acid (105%) Consumption (2021-2032) & (Kilotons)
- Figure 22. India Industrial Polyphosphoric Acid (105%) Consumption (2021-2032) & (Kilotons)
- Figure 23. Producer Shipments of Industrial Polyphosphoric Acid (105%) by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Industrial Polyphosphoric Acid (105%) Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Industrial Polyphosphoric Acid (105%) Markets in 2025
- Figure 26. United States VS China: Industrial Polyphosphoric Acid (105%) Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Industrial Polyphosphoric Acid (105%) Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Industrial Polyphosphoric Acid (105%) Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Market Share 2025
- Figure 30. China Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Industrial Polyphosphoric Acid (105%) Production Market Share 2025
- Figure 32. World Industrial Polyphosphoric Acid (105%) Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Type in 2025
- Figure 34. Oligophosphoric Acid
- Figure 35. Medium Polyphosphoric Acid
- Figure 36. Polyphosphoric Acid
- Figure 37. World Industrial Polyphosphoric Acid (105%) Production Market Share by Type (2021-2032)
- Figure 38. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Type (2021-2032)
- Figure 39. World Industrial Polyphosphoric Acid (105%) Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 40. World Industrial Polyphosphoric Acid (105%) Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Physical Form in 2025

Figure 42. Viscous Liquid

Figure 43. Glassy Solid

Figure 44. Powder/Granules

Figure 45. Solution

Figure 46. World Industrial Polyphosphoric Acid (105%) Production Market Share by Physical Form (2021-2032)

Figure 47. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Physical Form (2021-2032)

Figure 48. World Industrial Polyphosphoric Acid (105%) Average Price by Physical Form (2021-2032) & (US\$/Ton)

Figure 49. World Industrial Polyphosphoric Acid (105%) Production Value by Modified Type, (USD Million), 2021 & 2025 & 2032

Figure 50. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Modified Type in 2025

Figure 51. Corrosion-inhibiting Polyphosphoric Acid

Figure 52. Flame-retardant Polyphosphoric Acid

Figure 53. Catalytic Polyphosphoric Acid

Figure 54. Others

Figure 55. World Industrial Polyphosphoric Acid (105%) Production Market Share by Modified Type (2021-2032)

Figure 56. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Modified Type (2021-2032)

Figure 57. World Industrial Polyphosphoric Acid (105%) Average Price by Modified Type (2021-2032) & (US\$/Ton)

Figure 58. World Industrial Polyphosphoric Acid (105%) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Application in 2025

Figure 60. Chemicals

Figure 61. Pharmaceuticals

Figure 62. Water Treatment

Figure 63. Others

Figure 64. World Industrial Polyphosphoric Acid (105%) Production Market Share by Application (2021-2032)

Figure 65. World Industrial Polyphosphoric Acid (105%) Production Value Market Share by Application (2021-2032)

Figure 66. World Industrial Polyphosphoric Acid (105%) Average Price by Application

(2021-2032) & (US\$/Ton)

Figure 67. Industrial Polyphosphoric Acid (105%) Industry Chain

Figure 68. Industrial Polyphosphoric Acid (105%) Procurement Model

Figure 69. Industrial Polyphosphoric Acid (105%) Sales Model

Figure 70. Industrial Polyphosphoric Acid (105%) Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

## I would like to order

Product name: Global Industrial Polyphosphoric Acid (105%) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G0D82447EEFAEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0D82447EEFAEN.html>