

Global Industrial Plant NDT Service Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCFDB8510EB7EN.html>

Date: April 2026

Pages: 150

Price: US\$ 4,480.00 (Single User License)

ID: GCFDB8510EB7EN

Abstracts

The global Industrial Plant NDT Service market size is expected to reach \$ 7129 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Industrial Plant Non-Destructive Testing (NDT) Service is a professional technical approach that utilizes advanced physical technologies to inspect the internal and surface quality of industrial buildings and critical facilities without damaging or affecting the structural integrity of the industrial plant. This service primarily employs technologies such as ultrasonic testing, magnetic particle inspection, radiographic imaging, penetrant testing, and infrared thermography to thoroughly examine internal defects and fatigue damage in core facilities such as load-bearing steel structure welds, large-span space frame nodes, pressure pipeline wall thickness, tank bottom corrosion, and crane hooks. Its core value lies in providing early warnings during production operations, effectively preventing safety accidents caused by structural failures, and providing crucial data support for the full lifecycle management and safety assessment of industrial plants.

The Industrial Plant NDT Service industry is facing dual challenges: the need for existing safety measures and the demand for new technologies. As older industrial plants enter a period of high hazard incidence, and with the increasing prevalence of steel structures and large-span spatial structures in new plants, market demand for weld fatigue crack detection, corrosion depth scanning, and health monitoring continues to rise. From a technological perspective, the industry is accelerating its transformation from traditional manual sampling to digital and intelligent methods. Advanced imaging technologies such as phased array ultrasound, electromagnetic ultrasound, and industrial CT are gradually replacing conventional flaw detection methods, significantly improving detection accuracy and efficiency. Meanwhile, service models are extending

from simple on-site inspections to integrated solutions encompassing 'detection and monitoring + structural assessment + life prediction.' However, adaptability to complex on-site conditions and the shortage of highly qualified NDT certified personnel remain major challenges for the industry.

This report studies the global Industrial Plant NDT Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Plant NDT Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Plant NDT Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Plant NDT Service total market, 2021-2032, (USD Million)

Global Industrial Plant NDT Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Industrial Plant NDT Service total market, key domestic companies, and share, (USD Million)

Global Industrial Plant NDT Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Industrial Plant NDT Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Industrial Plant NDT Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Industrial Plant NDT Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Technical Services, Prime NDT, T?V S?D, NDT Group, Unique Group, Eddyfi Technologies, Intertek, Waygate Technologies, Source Industrial, Zetec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Industrial Plant NDT Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Plant NDT Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Plant NDT Service Market, Segmentation by Type:

Ultrasonic Testing

Magnetic Particle Testing

Radiological Testing

Penetrating Testing

Eddy Current Testing

Phase Array and TOFD Testing

Others

Global Industrial Plant NDT Service Market, Segmentation by Testing Phase:

Acceptance Testing

In-Service Testing

Fault Diagnosis Testing

Emergency Testing

Others

Global Industrial Plant NDT Service Market, Segmentation by Testing Object:

Steel Structure Testing

Pressure Piping and Vessel Testing

Others

Global Industrial Plant NDT Service Market, Segmentation by Application:

Metallurgy

Chemical and Petrochemical Industries

Power Energy

Machinery Manufacturing

Others

Companies Profiled:

Applied Technical Services

Prime NDT

T?V S?D

NDT Group

Unique Group

Eddyfi Technologies

Intertek

Waygate Technologies

Source Industrial

Zetec

MISTRAS

Applus+

Acuren Inspection Inc

Fprimec Solutions Inc

LynX Inspection

Mistras Group

Sonatest Ltd

YXLON International GmbH

DEKRA

CTI

Key Questions Answered

1. How big is the global Industrial Plant NDT Service market?
2. What is the demand of the global Industrial Plant NDT Service market?
3. What is the year over year growth of the global Industrial Plant NDT Service market?
4. What is the total value of the global Industrial Plant NDT Service market?
5. Who are the Major Players in the global Industrial Plant NDT Service market?
6. What are the growth factors driving the market demand?

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