

Global Industrial Plant NDT Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Plant NDT Service market size was valued at US\$ 4476 million in 2025 and is forecast to a readjusted size of US\$ 7129 million by 2032 with a CAGR of 6.7% during review period.

Industrial Plant Non-Destructive Testing (NDT) Service is a professional technical approach that utilizes advanced physical technologies to inspect the internal and surface quality of industrial buildings and critical facilities without damaging or affecting the structural integrity of the industrial plant. This service primarily employs technologies such as ultrasonic testing, magnetic particle inspection, radiographic imaging, penetrant testing, and infrared thermography to thoroughly examine internal defects and fatigue damage in core facilities such as load-bearing steel structure welds, large-span space frame nodes, pressure pipeline wall thickness, tank bottom corrosion, and crane hooks. Its core value lies in providing early warnings during production operations, effectively preventing safety accidents caused by structural failures, and providing crucial data support for the full lifecycle management and safety assessment of industrial plants.

The Industrial Plant NDT Service industry is facing dual challenges: the need for existing safety measures and the demand for new technologies. As older industrial plants enter a period of high hazard incidence, and with the increasing prevalence of steel structures and large-span spatial structures in new plants, market demand for weld fatigue crack detection, corrosion depth scanning, and health monitoring continues to rise. From a technological perspective, the industry is accelerating its transformation from traditional manual sampling to digital and intelligent methods. Advanced imaging technologies such as phased array ultrasound, electromagnetic ultrasound, and industrial CT are gradually replacing conventional flaw detection methods, significantly

improving detection accuracy and efficiency. Meanwhile, service models are extending from simple on-site inspections to integrated solutions encompassing 'detection and monitoring + structural assessment + life prediction.' However, adaptability to complex on-site conditions and the shortage of highly qualified NDT certified personnel remain major challenges for the industry.

This report is a detailed and comprehensive analysis for global Industrial Plant NDT Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Plant NDT Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial Plant NDT Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial Plant NDT Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial Plant NDT Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Plant NDT Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Plant NDT Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Technical Services, Prime NDT, T?V S?D, NDT Group, Unique Group, Eddyfi Technologies, Intertek, Waygate Technologies, Source

Industrial, Zetec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Industrial Plant NDT Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultrasonic Testing

Magnetic Particle Testing

Radiological Testing

Penetrating Testing

Eddy Current Testing

Phase Array and TOFD Testing

Others

Market segment by Testing Phase

Acceptance Testing

In-Service Testing

Fault Diagnosis Testing

Emergency Testing

Others

Market segment by Testing Object

Steel Structure Testing

Pressure Piping and Vessel Testing

Others

Market segment by Application

Metallurgy

Chemical and Petrochemical Industries

Power Energy

Machinery Manufacturing

Others

Market segment by players, this report covers

Applied Technical Services

Prime NDT

T?V S?D

NDT Group

Unique Group

Eddyfi Technologies

Intertek

Waygate Technologies

Source Industrial

Zetec

MISTRAS

Applus+

Acuren Inspection Inc

Fprimec Solutions Inc

LynX Inspection

Mistras Group

Sonatest Ltd

YXLON International GmbH

DEKRA

CTI

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial Plant NDT Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Plant NDT Service, with revenue, gross margin, and global market share of Industrial Plant NDT Service from 2021 to 2026.

Chapter 3, the Industrial Plant NDT Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial Plant NDT Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Plant NDT Service.

Chapter 13, to describe Industrial Plant NDT Service research findings and conclusion.

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