

Global Industrial Pipe Insulation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Pipe Insulation market size is expected to reach \$ 2558 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Pipe Insulation capacity is 15 million m³, with production reached approximately 8.92 million m³, with an average global market price of around US\$ 200 per m³. The market gross margin is mainly 30%-40%.

Industrial Pipe Insulation refers to specialized thermal insulation systems designed for high-temperature, low-temperature, or process-critical piping used in industrial environments such as petrochemical plants, power stations, LNG terminals, and manufacturing facilities. It reduces heat loss or heat gain, prevents condensation, protects personnel, improves energy efficiency, and mitigates corrosion under insulation (CUI). Materials commonly include mineral wool, calcium silicate, cellular glass, polyurethane, phenolic foam, and aerogel-based products.

Upstream includes mineral fiber producers (rock wool, glass wool), calcium silicate manufacturers, petrochemical companies supplying polyurethane and phenolic resins, cellular glass producers, and specialty chemical suppliers providing binders, water repellents, and corrosion-resistant coatings. Metal jacketing suppliers (aluminum, stainless steel) and fabrication equipment manufacturers are also part of the supply chain.

Midstream consists of industrial insulation manufacturers that produce pre-formed pipe sections, high-density insulation blocks, cryogenic systems, and complete insulated piping solutions. Key production processes include fiber forming, molding, curing, machining, surface treatment, and jacketing integration. Product performance is

evaluated by thermal conductivity, compressive strength, fire resistance, moisture resistance, and long-term durability.

Downstream customers include EPC contractors, oil and gas companies, petrochemical complexes, LNG operators, power plants, refineries, and industrial processing facilities. Demand is closely linked to industrial capital expenditure, energy projects, and maintenance cycles of existing plants.

The Industrial Pipe Insulation market is projected to grow steadily, supported by global energy infrastructure development, industrial expansion, and decarbonization initiatives. Rising energy costs and carbon reduction targets are increasing the need for efficient thermal management in industrial facilities.

Oil & gas, petrochemical, LNG, hydrogen, and power generation sectors remain major demand drivers. New LNG terminals, refinery upgrades, and petrochemical expansions in Asia-Pacific and the Middle East are creating strong demand for high-temperature and cryogenic insulation systems. Meanwhile, aging infrastructure in North America and Europe requires maintenance and insulation replacement, supporting stable aftermarket demand.

Technological trends focus on corrosion under insulation (CUI) prevention, improved moisture resistance, lower thermal conductivity materials, and longer service life. Advanced materials such as aerogel and high-density calcium silicate are gaining traction in high-performance applications.

Overall, the market is shifting toward higher performance, safer, and more durable insulation systems, driven by stricter safety regulations, energy efficiency standards, and industrial modernization worldwide.

This report studies the global Industrial Pipe Insulation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Pipe Insulation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Pipe Insulation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Pipe Insulation total production and demand, 2021-2032, (K m?)

Global Industrial Pipe Insulation total production value, 2021-2032, (USD Million)

Global Industrial Pipe Insulation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K m?), (based on production site)

Global Industrial Pipe Insulation consumption by region & country, CAGR, 2021-2032 & (K m?)

U.S. VS China: Industrial Pipe Insulation domestic production, consumption, key domestic manufacturers and share

Global Industrial Pipe Insulation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K m?)

Global Industrial Pipe Insulation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K m?)

Global Industrial Pipe Insulation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K m?)

This report profiles key players in the global Industrial Pipe Insulation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Owens Corning, Armacell, Johns Manville, Rockwool, Knauf Insulation, K-flex, Kingspan, CertainTeed, Wincell, Huamei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Pipe Insulation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K m?) and average price (USD/m?) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Pipe Insulation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Pipe Insulation Market, Segmentation by Type:

Fiberglass

Mineral Wool

Elastomeric

PE

Others

Global Industrial Pipe Insulation Market, Segmentation by Function:

Fire-Resistant

Corrosion-Resistant

Others

Global Industrial Pipe Insulation Market, Segmentation by Temperature:

Cold Insulation

Normal Temperature

High Temperature

Global Industrial Pipe Insulation Market, Segmentation by Application:

Oil and Gas

Electric Power

Chemical

Food Industry & Pharmaceuticals

Others

Companies Profiled:

Owens Corning

Armacell

Johns Manville

Rockwool

Knauf Insulation

K-flex

Kingspan

CertainTeed

Wincell

Huamei

Kingflex

Saint-Gobain ISOVER

Paroc

TechnoNICOL

NICHIAS Corporation

JFE Rock Fiber

A&A Material

Asahi Kasei Construction Materials

Key Questions Answered:

1. How big is the global Industrial Pipe Insulation market?
2. What is the demand of the global Industrial Pipe Insulation market?
3. What is the year over year growth of the global Industrial Pipe Insulation market?
4. What is the production and production value of the global Industrial Pipe Insulation market?
5. Who are the key producers in the global Industrial Pipe Insulation market?
6. What are the growth factors driving the market demand?

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