

Global Industrial PC Motherboard Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial PC Motherboard market size was valued at US\$ 4025 million in 2025 and is forecast to a readjusted size of US\$ 6740 million by 2032 with a CAGR of 7.6% during review period.

An Industrial PC Motherboard (IPC Motherboard) is a ruggedized computer mainboard specifically designed for industrial environments and long-term stable operation. It integrates the CPU, chipset, memory interfaces, storage interfaces, expansion slots, power management, and industrial I/O interfaces to support industrial automation, machine control, robotics, edge computing, transportation, medical equipment, and smart manufacturing systems. Compared with consumer PC motherboards, Industrial PC Motherboards are built with enhanced durability, wider operating temperature ranges, higher vibration resistance, longer product life cycles, and better compatibility with industrial communication protocols and expansion modules. Common architectures include x86 and ARM-based industrial boards. In 2025, global Industrial PC Motherboard production reached approximately 10.16 million units, with an average global market price of around US\$385 per unit. Annual production capacity is 13.40 million units. Gross Profit Margin: 31.5%. The industrial PC motherboard industry chain is structured across three main layers: upstream component suppliers, midstream motherboard manufacturers, and downstream application integrators. Upstream includes semiconductor chips (CPU, chipset), memory modules, PCB substrates, power ICs, and connectors, mainly supplied by global players such as Intel, AMD, Micron, Samsung, and specialized industrial-grade component vendors. Midstream consists of manufacturers like Advantech, Kontron, AAEON, and DFI, which design and assemble industrial-grade motherboards with long lifecycle support and enhanced reliability. Downstream demand comes from industrial automation, robotics, machine vision, edge

computing, transportation systems, and medical devices, where long-term stability and rugged performance are critical. Industrial PC motherboards are evolving from traditional computing control boards into core infrastructure components of intelligent industrial systems. The main trend is integration: higher computing density, more AI acceleration capability, and richer I/O interfaces within smaller form factors. Demand is increasingly driven by edge AI, robotics, and smart manufacturing, where real-time processing and system reliability are more important than raw cost efficiency.

This report is a detailed and comprehensive analysis for global Industrial PC Motherboard market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Form Factor and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial PC Motherboard market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial PC Motherboard market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial PC Motherboard market size and forecasts, by Form Factor and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial PC Motherboard market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial PC Motherboard

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial PC Motherboard market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Advantech, Kontron, Supermicro, AAEON Technology, ADLINK Technology, IEC Integration, DFI, Congatec, Portwell, Axiomtek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial PC Motherboard market is split by Form Factor and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Form Factor, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Form Factor

ATX Industrial Motherboard

Micro-ATX Industrial Motherboard

Mini-ITX Industrial Motherboard

Pico-ITX Industrial Motherboard

3.5-inch SBC Industrial Motherboard

EPIC Embedded Motherboard

COM Express Carrier Board

Backplane CPU Board (PICMG)

Market segment by Processor Architecture

x86 Industrial PC Motherboard

ARM Industrial Motherboard

RISC-V Industrial Motherboard

Market segment by Operating Temperature Range

???????0°C~60°C?

???????-20°C~70°C?

???????-40°C~85°C?

Market segment by Application

Industrial Automation

Robotics

Transportation

Energy & Utilities

Medical

Others

Major players covered

Advantech

Kontron

Supermicro

AAEON Technology

ADLINK Technology

IEI Integration

DFI

Congatec

Portwell

Axiomtek

Mitsubishi Electric

Fujitsu

Contec

Beckhoff Automation

Siemens

NORCO Intelligent Technology

Seavo Technology

Forlinx Embedded Technology

Fodenn Technology

EVOC Intelligent Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial PC Motherboard product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial PC Motherboard, with price, sales quantity, revenue, and global market share of Industrial PC Motherboard from 2021 to 2026.

Chapter 3, the Industrial PC Motherboard competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial PC Motherboard breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Form Factor and by Application, with sales market share and growth rate by Form Factor, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial PC Motherboard market forecast, by regions, by Form Factor, and by Application, with sales and revenue, from 2027

to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial PC Motherboard.

Chapter 14 and 15, to describe Industrial PC Motherboard sales channel, distributors, customers, research findings and conclusion.

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