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Global Industrial Oxygen Generators Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G67C4AAED4DEEN.html
Date: September 2026
Pages: 195
Price: US$ 4,480.00 (Single User License)
ID: G67C4AAED4DEEN

Abstracts

The global Industrial Oxygen Generators market size is expected to reach $ 4790 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Oxygen Generators production reached 12 k units, with an average selling price of 300 k USD per unit. An industrial oxygen generator is a heavy-duty system designed to continuously extract and concentrate high-purity oxygen from ambient air through air separation technologies. Utilizing processes like Pressure Swing Adsorption (PSA) or Cryogenic Distillation, it separates oxygen from nitrogen and other trace gases to deliver a steady supply of oxygen (typically ranging from 90% to 99.5%+ purity) tailored for large-scale applications in metallurgy, chemical processing, environmental protection, and water treatment.

The demand structure of the global industrial oxygen generators market is characterized by the parallel development of stock market support and incremental expansion. Mature downstream sectors such as metallurgy and traditional chemical engineering continue to generate demand for stock equipment renewal and upgrading driven by capacity replacement and energy-saving technological transformation, forming the fundamental underpinning for stable market performance. The expansion of emerging industries including semiconductors, new energy, hydrogen energy and carbon capture opens up new growth avenues for the market, while imposing higher requirements on equipment purity, precision, operational energy efficiency and customized adaptability, which drives the industry's product portfolio to upgrade toward high-end segments.

In terms of technological evolution, large-scale design and intelligent functions are deeply integrated. The widespread adoption of digital control systems and intelligent

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algorithms continuously lifts the industry’s energy efficiency benchmarks, and remote O&M as well as predictive maintenance have gradually become mainstream service modalities. Modular design and low-carbon processes have emerged as the core direction of technological progress. Cryogenic separation technology is continuously expanding its application into cross-cutting fields such as energy and cutting-edge science, and the improving self-sufficiency of core components is also reshaping the competitive landscape of the global supply chain.

With regard to the competitive landscape, the global market features both concentration among leading players and differentiated competition. International leading enterprises maintain solid advantages in the high-end customized market on the strength of long-term technology accumulation and global service networks. Leading Chinese manufacturers, backed by complete industrial chain support and sustained R&D input, have reached the world‘s first tier in technical capability, accelerated their overseas market expansion, and gradually broken the traditional competitive barriers in the high-end market. The focus of industry competition has shifted from pure scale expansion to comprehensive competition centered on technical value and full-life-cycle service capability.

Regional markets show obvious differentiation. The Asia-Pacific region maintains robust demand momentum driven by deepening industrialization and the deployment of emerging industries. Guided by energy efficiency regulations and carbon emission reduction policies, European and North American markets witness sustained demand for low-carbon retrofitting and energy efficiency upgrading of existing equipment. Regions such as the Middle East and Africa have become new growth poles of the global market on the back of project rollouts in the energy and petrochemical sectors.

In terms of business models, leading enterprises have generally established an integrated operation mode of "equipment manufacturing + gas operation", which binds customer demand through long-term gas supply contracts, smooths cyclical fluctuations and strengthens their influence across the industrial chain.

Report Scope

This report studies the global Industrial Oxygen Generators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial

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Oxygen Generators and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Oxygen Generators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Oxygen Generators total production and demand, 2021-2032, (Units)

Global Industrial Oxygen Generators total production value, 2021-2032, (USD Million)

Global Industrial Oxygen Generators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Oxygen Generators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Oxygen Generators domestic production, consumption, key domestic manufacturers and share

Global Industrial Oxygen Generators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Oxygen Generators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Oxygen Generators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Oxygen Generators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Linde, Air Products, Air Liquide, Atlas Copco, Hangzhou Oxygen Plant Group, Sichuan Air Separation Plant Group, Hangzhou Fortune Gas Cryogenic Group, Kaifeng Kongfen Group, Henan Kaiyuan Air Separation

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Equipment, CAIRE Inc (AirSep), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Oxygen Generators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Oxygen Generators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

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Global Industrial Oxygen Generators Market, Segmentation by Type:

<1000Nm³/h

1000-10000Nm³/h

>10000Nm³/h

Global Industrial Oxygen Generators Market, Segmentation by Technology:

PSA Technology

VPSA Technology

Cryogenic Technology

Global Industrial Oxygen Generators Market, Segmentation by Oxygen Purity:

Purity below to 95%

Purity up to 95%

Purity up to 99%

Purity> 99%

Global Industrial Oxygen Generators Market, Segmentation by Application:

Metallurgy and Iron & Steel

Chemical Industry

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Ozone and Water Treatment

Glass Industry

Paper Industry

Aquaculture

Medical Systems

Others

Companies Profiled:

Linde

Air Products

Air Liquide

Atlas Copco

Hangzhou Oxygen Plant Group

Sichuan Air Separation Plant Group

Hangzhou Fortune Gas Cryogenic Group

Kaifeng Kongfen Group

Henan Kaiyuan Air Separation Equipment

CAIRE Inc (AirSep)

On Site Gas Systems

Oxair Gas Systems

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Inmatec

Messer

Sumitomo Seika

PCI

Generon

MVS Engineering

Omega Air

Hi-Tech Gas Plants

Peak

OGSI

KingHOOD Gaseous System

Kaifeng Huanghe Air Separation Group

Nikkiso Clean Energy & Industrial Gases Group

Beijing Peking University Pioneer Technology

Key Questions Answered

1. How big is the global Industrial Oxygen Generators market?
2. What is the demand of the global Industrial Oxygen Generators market?
3. What is the year over year growth of the global Industrial Oxygen Generators market?
4. What is the total value of the global Industrial Oxygen Generators market?
5. Who are the Major Players in the global Industrial Oxygen Generators market?
6. What are the growth factors driving the market demand?

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