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Global Industrial Control Systems Security Market 2024 by Company, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G954A4FAD16EEN.html
Date: July 2024
Pages: 111
Price: US$ 3,480.00 (Single User License)
ID: G954A4FAD16EEN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Control Systems Security market size was valued at USD 10870 million in 2023 and is forecast to a readjusted size of USD 15270 million by 2030 with a CAGR of 5.0% during review period.

ICS security systems help power, energy, utility, and transportation resources in taking protective measures against threats such as Duqu, Flame, Night Dragon, and Stuxnet attacks. Several intelligent security solutions enable the providers to integrate, collect, and analyze the network through the data generated by their Supervisory Control and Data Acquisition (SCADA) networks and grids.

ICS security is highly prone to cyber-attacks and is, at present, among the top-targeted sectors globally. Malware infections and other types of cyber-attack on systems like PLC, DCS, and SCADA can lead to invalid data sent to operations and invalid programming sent to controllers. As a result, industrial automation vendors are collaborating with IT security service providers to protect the computer-based end-points in automation systems and secure industrial customers.

The Global Info Research report includes an overview of the development of the Industrial Control Systems Security industry chain, the market status of Power Industry (Network Security, Endpoint Security), Oil and Gas Industry (Network Security, Endpoint Security), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Industrial Control Systems Security.

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Regionally, the report analyzes the Industrial Control Systems Security markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Industrial Control Systems Security market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Industrial Control Systems Security market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Control Systems Security industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Network Security, Endpoint Security).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Control Systems Security market.

Regional Analysis: The report involves examining the Industrial Control Systems Security market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Control Systems Security market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Control Systems Security:

Company Analysis: Report covers individual Industrial Control Systems Security

players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Industrial Control Systems Security This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power Industry, Oil and Gas Industry).

Technology Analysis: Report covers specific technologies relevant to Industrial Control Systems Security. It assesses the current state, advancements, and potential future developments in Industrial Control Systems Security areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Industrial Control Systems Security market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Industrial Control Systems Security market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Network Security

Endpoint Security

Application Security

Database Security

Market segment by Application

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Power Industry

Oil and Gas Industry

Water and Wastewater Industry

Chemical Industry

Market segment by players, this report covers

Cisco

Fortinet

Kaspersky

Symantec

Booz Allen Hamilton

Brocade Communication Systems

Citrix Systems

Computer Science

EMC

F-Secure

IBM

L-3

Trend Micro

Market segment by regions, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial Control Systems Security product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial Control Systems Security, with revenue, gross margin and global market share of Industrial Control Systems Security from 2019 to 2024.

Chapter 3, the Industrial Control Systems Security competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Industrial Control Systems Security market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial Control Systems Security.

Chapter 13, to describe Industrial Control Systems Security research findings and

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conclusion.

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