

Global Industrial Optical Gas Imaging Camera Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE3A05A9FA55EN.html>

Date: April 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: GE3A05A9FA55EN

Abstracts

The global Industrial Optical Gas Imaging Camera market size is expected to reach \$ 1065 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

An industrial optical gas imaging camera is an optical device used for visualizing, detecting, and monitoring gas leaks. It identifies invisible gases using infrared imaging technology and is widely used in industries such as petrochemicals, power generation, and environmental protection. Upstream suppliers include infrared detectors, optical lenses, semiconductor materials, and electronic components; downstream companies cover petrochemicals, power generation, environmental monitoring, and industrial safety services, primarily for leak detection, emission monitoring, and safety assessments.

The global average price of handheld optical gas imaging cameras is \$42,500 per unit, with sales of approximately 15,800 units and global production capacity of approximately 18,000 units. The industry profit margin is 18%.

With increasing global industrial safety and environmental regulations, the demand for optical gas imaging cameras continues to grow. The new energy, chemical, natural gas, and oil industries are demanding higher accuracy in gas leak detection, driving the development of high-resolution handheld and fixed products. The North American and European markets are experiencing steady growth driven by regulations, while the Asia-Pacific region shows significant growth potential due to accelerated industrialization and increasingly stringent environmental regulations. Technologically, uncooled infrared detectors and intelligent analysis software are becoming more widespread, improving ease of operation and data visualization capabilities. The global supply chain is trending towards integration and high-end products, with manufacturers vying for market share

by offering products that combine portability, accuracy, and intelligent analysis, while simultaneously promoting leasing and service models to help companies reduce operating costs.

This report studies the global Industrial Optical Gas Imaging Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Optical Gas Imaging Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Optical Gas Imaging Camera that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Optical Gas Imaging Camera total production and demand, 2021-2032, (Units)

Global Industrial Optical Gas Imaging Camera total production value, 2021-2032, (USD Million)

Global Industrial Optical Gas Imaging Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Optical Gas Imaging Camera consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Optical Gas Imaging Camera domestic production, consumption, key domestic manufacturers and share

Global Industrial Optical Gas Imaging Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Optical Gas Imaging Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Optical Gas Imaging Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Optical Gas Imaging Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne FLIR, Opgal, Rockwell Automation, Silent Sentinel, Workswell, Sierra-Olympia Technologies, CleanAir Engineering, Infrared Cameras, Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Optical Gas Imaging Camera market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Optical Gas Imaging Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Optical Gas Imaging Camera Market, Segmentation by Type:

Handheld OGI Cameras

Fixed-mount OGI Cameras

Global Industrial Optical Gas Imaging Camera Market, Segmentation by Imaging Bands:

Mid-Wave Infrared

Long-Wave Infrared

Short-Wave Infrared

Global Industrial Optical Gas Imaging Camera Market, Segmentation by Detection Technology:

Infrared Imaging

Near-Infrared

Global Industrial Optical Gas Imaging Camera Market, Segmentation by Application:

Oil and Gas

Chemical

Pharmaceutical

Others

Companies Profiled:

Teledyne FLIR

Opgal

Rockwell Automation

Silent Sentinel

Workswell

Sierra-Olympia Technologies

CleanAir Engineering

Infrared Cameras, Inc

Key Questions Answered:

1. How big is the global Industrial Optical Gas Imaging Camera market?
2. What is the demand of the global Industrial Optical Gas Imaging Camera market?
3. What is the year over year growth of the global Industrial Optical Gas Imaging Camera market?
4. What is the production and production value of the global Industrial Optical Gas Imaging Camera market?
5. Who are the key producers in the global Industrial Optical Gas Imaging Camera market?
6. What are the growth factors driving the market demand?

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