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Global Industrial Online Conductivity Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G870476856C2EN.html
Date: September 2026
Pages: 201
Price: US$ 3,480.00 (Single User License)
ID: G870476856C2EN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Online Conductivity Meter market size was valued at US$ 215 million in 2025 and is forecast to a readjusted size of US$ 313 million by 2032 with a CAGR of 5.5% during review period.

In 2025, global sales of Industrial Online Conductivity Meters were approximately 190,000 units, with a blended manufacturer-level average selling price of about USD 1,100 per unit and an average gross margin of approximately 42%.

An Industrial Online Conductivity Meter is a process analytical instrument permanently installed in industrial pipelines, storage tanks, flow-through cells, or water treatment systems to continuously measure the conductivity or resistivity of liquids, as well as the concentration of acid, alkali, or salt solutions derived from conductivity readings. The product typically consists of a conductivity sensor, temperature sensor, analytical transmitter or controller, signal-processing module, and communication interface. It measures the ionic conductivity of a solution using either contacting electrodes or inductive sensors and applies temperature compensation to improve measurement stability under varying operating conditions. Compared with laboratory and portable conductivity meters, Industrial Online Conductivity Meters place greater emphasis on continuous operation, temperature and pressure resistance, corrosion resistance, fouling resistance, ingress protection, and compatibility with industrial control systems such as PLCs and DCSs. They can provide 4–20 mA, HART, Modbus, and other signal outputs for water quality monitoring, process concentration assessment, abnormal-condition alarms, and automated process control.

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Upstream inputs for Industrial Online Conductivity Meters mainly include electrode materials such as stainless steel, titanium, platinum, and graphite; corrosion-resistant engineering plastics such as PEEK, PTFE, and PVDF; and components including coils, magnetic cores, temperature sensors, analog front-end chips, microprocessors, display modules, communication modules, seals, and protective enclosures. The industry also relies on technologies such as electrochemical sensing, electromagnetic induction, temperature compensation, signal processing, and industrial communication. Downstream demand primarily comes from power generation, chemical processing, pharmaceutical manufacturing, semiconductor manufacturing, food and beverage processing, and industrial water treatment. Typical monitoring media include boiler water, steam condensate, circulating cooling water, reverse-osmosis water, purified water, ultrapure water, process liquids, cleaning solutions, acid and alkali solutions, and industrial wastewater. Industrial Online Conductivity Meters are fundamental analytical instruments for industrial process water quality control and liquid concentration management.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Online Conductivity Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Online Conductivity Meter market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Online Conductivity Meter market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Online Conductivity Meter market size and forecasts, by Type and by

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Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Online Conductivity Meter market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Online Conductivity Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Online Conductivity Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yokogawa Electric, Endress+Hauser, Emerson Electric, Mettler-Toledo International, ABB, Honeywell International, Hach, KROHNE Messtechnik, Georg Fischer, JUMO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Industrial Online Conductivity Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

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Contacting Type

Inductive Type

Market segment by Measurement Range

Low Conductivity (?100 ?S/cm)

Medium Conductivity (>100 ?S/cm–10 mS/cm)

High Conductivity (>10 mS/cm)

Market segment by Installation Structure

Integrated Type

Split Type

Market segment by Application

Power Generation

Chemical Industry

Pharmaceutical Industry

Semiconductor Manufacturing

Food and Beverage Processing

Industrial Water Treatment

Other

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Major players covered

Yokogawa Electric

Endress+Hauser

Emerson Electric

Mettler-Toledo International

ABB

Honeywell International

Hach

KROHNE Messtechnik

Georg Fischer

JUMO

Knick Elektronische Messgeräte

Christian Bürkert

Thermo Fisher Scientific

HORIBA

DKK-TOA

Xylem

Badger Meter

SWAN Analytical Instruments

ProMinent

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Hanna Instruments

Iwaki America

Electro-Chemical Devices

Baumer

ifm electronic

Anderson-Negele

Hamilton Bonaduz

optek-Danulat

LTH Electronics

Process Instruments

Kuntze Instruments

Shanghai INESA Scientific Instrument

Shanghai BOQU Instrument

Supmea Automation

Wuhan CNIC Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

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South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Online Conductivity Meter product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Industrial Online Conductivity Meter, with price, sales quantity, revenue, and global market share of Industrial Online Conductivity Meter from 2021 to 2026.
Chapter 3, the Industrial Online Conductivity Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Industrial Online Conductivity Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Industrial Online Conductivity Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Online Conductivity Meter.
Chapter 14 and 15, to describe Industrial Online Conductivity Meter sales channel, distributors, customers, research findings and conclusion.

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