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Global Industrial Online Conductivity Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Online Conductivity Meter market size is expected to reach $ 313 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of Industrial Online Conductivity Meters were approximately 190,000 units, with a blended manufacturer-level average selling price of about USD 1,100 per unit and an average gross margin of approximately 42%.

An Industrial Online Conductivity Meter is a process analytical instrument permanently installed in industrial pipelines, storage tanks, flow-through cells, or water treatment systems to continuously measure the conductivity or resistivity of liquids, as well as the concentration of acid, alkali, or salt solutions derived from conductivity readings. The product typically consists of a conductivity sensor, temperature sensor, analytical transmitter or controller, signal-processing module, and communication interface. It measures the ionic conductivity of a solution using either contacting electrodes or inductive sensors and applies temperature compensation to improve measurement stability under varying operating conditions. Compared with laboratory and portable conductivity meters, Industrial Online Conductivity Meters place greater emphasis on continuous operation, temperature and pressure resistance, corrosion resistance, fouling resistance, ingress protection, and compatibility with industrial control systems such as PLCs and DCSs. They can provide 4–20 mA, HART, Modbus, and other signal outputs for water quality monitoring, process concentration assessment, abnormal-condition alarms, and automated process control.

Upstream inputs for Industrial Online Conductivity Meters mainly include electrode materials such as stainless steel, titanium, platinum, and graphite; corrosion-resistant

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engineering plastics such as PEEK, PTFE, and PVDF; and components including coils, magnetic cores, temperature sensors, analog front-end chips, microprocessors, display modules, communication modules, seals, and protective enclosures. The industry also relies on technologies such as electrochemical sensing, electromagnetic induction, temperature compensation, signal processing, and industrial communication. Downstream demand primarily comes from power generation, chemical processing, pharmaceutical manufacturing, semiconductor manufacturing, food and beverage processing, and industrial water treatment. Typical monitoring media include boiler water, steam condensate, circulating cooling water, reverse-osmosis water, purified water, ultrapure water, process liquids, cleaning solutions, acid and alkali solutions, and industrial wastewater. Industrial Online Conductivity Meters are fundamental analytical instruments for industrial process water quality control and liquid concentration management.

Report Scope

This report studies the global Industrial Online Conductivity Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Online Conductivity Meter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Online Conductivity Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Online Conductivity Meter total production and demand, 2021-2032, (Units)

Global Industrial Online Conductivity Meter total production value, 2021-2032, (USD Million)

Global Industrial Online Conductivity Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

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Global Industrial Online Conductivity Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Online Conductivity Meter domestic production, consumption, key domestic manufacturers and share

Global Industrial Online Conductivity Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Online Conductivity Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Industrial Online Conductivity Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Online Conductivity Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yokogawa Electric, Endress+Hauser, Emerson Electric, Mettler-Toledo International, ABB, Honeywell International, Hach, KROHNE Messtechnik, Georg Fischer, JUMO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Online Conductivity Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Industrial Online Conductivity Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Industrial Online Conductivity Meter Market, Segmentation by Type:

Contacting Type

Inductive Type

Global Industrial Online Conductivity Meter Market, Segmentation by Measurement Range:

Low Conductivity (?100 ?S/cm)

Medium Conductivity (>100 ?S/cm–10 mS/cm)

High Conductivity (>10 mS/cm)

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Global Industrial Online Conductivity Meter Market, Segmentation by Installation Structure:

Integrated Type

Split Type

Global Industrial Online Conductivity Meter Market, Segmentation by Application:

Power Generation

Chemical Industry

Pharmaceutical Industry

Semiconductor Manufacturing

Food and Beverage Processing

Industrial Water Treatment

Other

Companies Profiled:

Yokogawa Electric

Endress+Hauser

Emerson Electric

Mettler-Toledo International

ABB

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Honeywell International

Hach

KROHNE Messtechnik

Georg Fischer

JUMO

Knick Elektronische Messgeräte

Christian Bürkert

Thermo Fisher Scientific

HORIBA

DKK-TOA

Xylem

Badger Meter

SWAN Analytical Instruments

ProMinent

Hanna Instruments

Iwaki America

Electro-Chemical Devices

Baumer

ifm electronic

Anderson-Negele

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Hamilton Bonaduz

optek-Danulat

LTH Electronics

Process Instruments

Kuntze Instruments

Shanghai INESA Scientific Instrument

Shanghai BOQU Instrument

Supmea Automation

Wuhan CNIC Instrument

Key Questions Answered

1. How big is the global Industrial Online Conductivity Meter market?
2. What is the demand of the global Industrial Online Conductivity Meter market?
3. What is the year over year growth of the global Industrial Online Conductivity Meter market?
4. What is the total value of the global Industrial Online Conductivity Meter market?
5. Who are the Major Players in the global Industrial Online Conductivity Meter market?
6. What are the growth factors driving the market demand?

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