

Global Industrial Oil-Water Separator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Oil-Water Separator market size is expected to reach \$ 4087 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Industrial Oil-Water Separator refers to equipment that separates oil, hydrocarbons, grease, and oily solids from industrial wastewater, process liquids, produced water, bilge water, or contaminated drainage through density difference, coalescence, centrifugal force, hydrocyclone action, or combined separation processes. The market mainly includes gravity/API separators, plate-coalescing separators, hydrocyclone separators, centrifugal separators, and packaged oily-water treatment units. Kitchen grease traps, ordinary oil skimmers, standalone filters, oil-absorbent materials, complete wastewater plants without an identifiable separation unit, and engineering-only services are excluded. The 2025 benchmark ASP is US\$65,000 per set, global sales volume is approximately 45.5385k sets, and the estimated average gross margin is approximately 32%. The upstream industry chain includes steel, stainless steel, FRP, coalescing media, pumps, valves, oil skimmers, sensors, controllers, piping, and electrical components; the midstream includes process design, tank and vessel manufacturing, separation-module integration, assembly, testing, and commissioning; the downstream covers oil and gas, manufacturing, power, marine, mining, and transportation industries.

Demand for industrial oil-water separators is supported by stricter wastewater-discharge requirements, increasing industrial water reuse, expansion of oil and gas operations, and growing attention to hydrocarbon contamination control. Gravity and coalescing systems remain widely used because of their relatively simple structure and low operating requirements, while centrifugal, hydrocyclone, flotation-assisted, and multi-stage systems are increasingly adopted for compact installations and more difficult oily-

water streams.

Future development will focus on improved removal of smaller oil droplets, better treatment of stable emulsions, lower energy consumption, compact modular equipment, automated oil and sludge discharge, online oil-content monitoring, self-cleaning structures, and integration with water-reuse systems.

Report Scope

This report studies the global Industrial Oil-Water Separator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Oil-Water Separator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Oil-Water Separator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Oil-Water Separator total production and demand, 2021-2032, (K Units)

Global Industrial Oil-Water Separator total production value, 2021-2032, (USD Million)

Global Industrial Oil-Water Separator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Oil-Water Separator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Oil-Water Separator domestic production, consumption, key domestic manufacturers and share

Global Industrial Oil-Water Separator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Oil-Water Separator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Oil-Water Separator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Oil-Water Separator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Alfa Laval AB, GEA Group AG, Veolia Water Technologies, Parkson Corporation, HydroFloTech, LLC, Highland Tank & Manufacturing Company, Inc., PRAB, Inc., Freytech Inc., ACO Group, Ultraspin Technology Pty Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Oil-Water Separator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Oil-Water Separator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Oil-Water Separator Market, Segmentation by Type:

Free-Oil Separation

Dispersed-Oil Separation

Emulsified-Oil Treatment

Global Industrial Oil-Water Separator Market, Segmentation by Phase Configuration:

Two-Phase Separator

Three-Phase Separator

Multiphase Separator

Global Industrial Oil-Water Separator Market, Segmentation by Operating Pressure:

Atmospheric Separator

Pressurized Separator

Global Industrial Oil-Water Separator Market, Segmentation by Application:

Oil & Gas and Petrochemicals

Manufacturing

Power & Utilities

Marine & Shipbuilding

Mining

Transportation & Infrastructure

Others

Companies Profiled:

Alfa Laval AB

GEA Group AG

Veolia Water Technologies

Parkson Corporation

HydroFloTech, LLC

Highland Tank & Manufacturing Company, Inc.

PRAB, Inc.

Freytech Inc.

ACO Group

Ultraspin Technology Pty Ltd

Taisei Kogyo Co., Ltd.

Sasakura Engineering Co., Ltd.

JOWA AB

Donghae Industry Co., Ltd.

Victor Marine Ltd.

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Key Questions Answered:

1. How big is the global Industrial Oil-Water Separator market?

2. What is the demand of the global Industrial Oil-Water Separator market?
3. What is the year over year growth of the global Industrial Oil-Water Separator market?
4. What is the production and production value of the global Industrial Oil-Water Separator market?
5. Who are the key producers in the global Industrial Oil-Water Separator market?
6. What are the growth factors driving the market demand?

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