

Global Industrial Oil-Water Separator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Oil-Water Separator market size was valued at US\$ 3046 million in 2025 and is forecast to a readjusted size of US\$ 4087 million by 2032 with a CAGR of 4.5% during review period.

Industrial Oil-Water Separator refers to equipment that separates oil, hydrocarbons, grease, and oily solids from industrial wastewater, process liquids, produced water, bilge water, or contaminated drainage through density difference, coalescence, centrifugal force, hydrocyclone action, or combined separation processes. The market mainly includes gravity/API separators, plate-coalescing separators, hydrocyclone separators, centrifugal separators, and packaged oily-water treatment units. Kitchen grease traps, ordinary oil skimmers, standalone filters, oil-absorbent materials, complete wastewater plants without an identifiable separation unit, and engineering-only services are excluded. The 2025 benchmark ASP is US\$65,000 per set, global sales volume is approximately 45.5385k sets, and the estimated average gross margin is approximately 32%. The upstream industry chain includes steel, stainless steel, FRP, coalescing media, pumps, valves, oil skimmers, sensors, controllers, piping, and electrical components; the midstream includes process design, tank and vessel manufacturing, separation-module integration, assembly, testing, and commissioning; the downstream covers oil and gas, manufacturing, power, marine, mining, and transportation industries.

Demand for industrial oil-water separators is supported by stricter wastewater-discharge requirements, increasing industrial water reuse, expansion of oil and gas operations, and growing attention to hydrocarbon contamination control. Gravity and coalescing systems remain widely used because of their relatively simple structure and low operating requirements, while centrifugal, hydrocyclone, flotation-assisted, and multi-

stage systems are increasingly adopted for compact installations and more difficult oily-water streams.

Future development will focus on improved removal of smaller oil droplets, better treatment of stable emulsions, lower energy consumption, compact modular equipment, automated oil and sludge discharge, online oil-content monitoring, self-cleaning structures, and integration with water-reuse systems.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Oil-Water Separator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Oil-Water Separator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Industrial Oil-Water Separator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Industrial Oil-Water Separator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Industrial Oil-Water Separator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Oil-Water Separator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Oil-Water Separator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval AB, GEA Group AG, Veolia Water Technologies, Parkson Corporation, HydroFloTech, LLC, Highland Tank & Manufacturing Company, Inc., PRAB, Inc., Freytech Inc., ACO Group, Ultraspinn Technology Pty Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Oil-Water Separator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Free-Oil Separation

Dispersed-Oil Separation

Emulsified-Oil Treatment

Market segment by Phase Configuration

Two-Phase Separator

Three-Phase Separator

Multiphase Separator

Market segment by Operating Pressure

Atmospheric Separator

Pressurized Separator

Market segment by Application

Oil & Gas and Petrochemicals

Manufacturing

Power & Utilities

Marine & Shipbuilding

Mining

Transportation & Infrastructure

Others

Major players covered

Alfa Laval AB

GEA Group AG

Veolia Water Technologies

Parkson Corporation

HydroFloTech, LLC

Highland Tank & Manufacturing Company, Inc.

PRAB, Inc.

Freytech Inc.

ACO Group

Ultraspin Technology Pty Ltd

Taisei Kogyo Co., Ltd.

Sasakura Engineering Co., Ltd.

JOWA AB

Donghae Industry Co., Ltd.

Victor Marine Ltd.

DETEGASA

Tianjian

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Oil-Water Separator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Oil-Water Separator, with price, sales quantity, revenue, and global market share of Industrial Oil-Water Separator from 2021 to 2026.

Chapter 3, the Industrial Oil-Water Separator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Oil-Water Separator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Oil-Water Separator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Oil-Water Separator.

Chapter 14 and 15, to describe Industrial Oil-Water Separator sales channel, distributors, customers, research findings and conclusion.

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