

Global Industrial Oil-Free Gas Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA180C97854CEN.html>

Date: August 2026

Pages: 179

Price: US\$ 3,480.00 (Single User License)

ID: GA180C97854CEN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Oil-Free Gas Compressor market size was valued at US\$ 6585 million in 2025 and is forecast to a readjusted size of US\$ 9701 million by 2032 with a CAGR of 5.9% during review period.

Industrial Oil-Free Gas Compressor refers to oil-free compression equipment used in industrial production, energy, chemicals, industrial gases, electronics, food and pharmaceuticals, environmental recovery and hydrogen applications for non-air gas media, with no direct contact between lubricating oil and the compression chamber or gas path. Clean gas compression is typically achieved through diaphragm, oil-free piston, dry screw, labyrinth-sealed, magnetic-coupled, centrifugal or turbomachinery configurations. The product can handle hydrogen, nitrogen, oxygen, helium, argon, carbon dioxide, natural gas, biogas, syngas, tail gas, electronic specialty gases and various mixed process gases. Main forms include bare compressors, skid-mounted compression systems, gas booster systems, recovery gas compressors and high-pressure filling compressors. Core applications include petrochemicals, chemicals, industrial gases, LNG, CCUS, hydrogen energy, semiconductors, food and beverage, pharmaceuticals, metal processing and gas recovery. Major production bases are concentrated in Germany, Switzerland, the United States, Japan, Sweden, China, South Korea and India, with competition focused on gas cleanliness, oil-free sealing, material compatibility, explosion-proof safety, pressure stability, continuous-duty reliability and engineering customization capability.

In 2025, global Industrial Oil-Free Gas Compressor production reached approximately 13,500-16,000 units. On an ex-works basis for core compressors and skid-mounted compression systems, the global weighted-average FOB price was approximately USD

390,000-470,000 per unit. Large oil-free process gas compressors, high-pressure hydrogen compressors and oil-free natural gas or recovery gas compression systems contributed the majority of revenue, while medium- and small-sized oil-free boosters for nitrogen, oxygen, carbon dioxide, helium and specialty gases contributed the majority of shipment volume. Actual transaction prices were mainly determined by gas medium, discharge pressure, flow rate, cleanliness grade, material grade, explosion-proof requirements, sealing system, drive configuration, cooling method and package scope.

As the global industrial system upgrades toward higher purity, lower emissions, energy recovery and high-reliability continuous production, Industrial Oil-Free Gas Compressors are expanding from traditional chemical, industrial gas and cylinder-filling equipment into higher-value applications such as hydrogen energy, CCUS, LNG, electronic specialty gases, tail gas recovery, green chemicals and distributed on-site gas supply. Compared with oil-lubricated compression equipment, oil-free compression reduces the risks of oil contamination, catalyst poisoning, oxygen-related safety issues, fuel-cell-grade hydrogen contamination and downstream product quality fluctuation, giving it higher technical barriers in high-purity gas, flammable gas, corrosive gas, toxic gas and high-pressure gas applications. Future demand growth will mainly come from chemical and energy projects in Asia and the Middle East, LNG and hydrogen infrastructure in North America, and low-carbon retrofits, high-purity gas replacement and industrial gas recovery demand in Europe and Japan.

The main market challenges come from high customization, wide price dispersion, long delivery cycles, stringent requirements for critical seals and materials, and volatility in end-project capital expenditure. Large oil-free process gas compression systems usually carry high unit value, while nitrogen, oxygen, carbon dioxide and low-flow specialty gas boosting equipment contribute higher shipment volume, creating a market structure where high-value engineered packages coexist with medium- and small-sized standard equipment. Future competition will increasingly focus on modular skids, low-leakage sealing, high-pressure hydrogen compression, oxygen-compatible design, digital condition monitoring, energy-saving variable-speed control and long-term service capability. Manufacturers with core compressor design, system integration and international project delivery capabilities will retain stronger competitive positions.

This report is a detailed and comprehensive analysis for global Industrial Oil-Free Gas Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Oil-Free Gas Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Oil-Free Gas Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Oil-Free Gas Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Oil-Free Gas Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Oil-Free Gas Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Oil-Free Gas Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Burckhardt Compression AG, Chart Industries, Inc., Honeywell International Inc., Siemens Energy AG, Baker Hughes Company, Everllence SE, NEUMAN & ESSER GROUP, Aerzener Maschinenfabrik GmbH, J.P. Sauer & Sohn Maschinenbau GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Oil-Free Gas Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oil Free Reciprocating Compressor

Centrifugal Compressor

Dry Screw Compressor

Others

Market segment by Gas Medium

Hydrocarbon and Mixed Process Gas

Hydrogen and Hydrogen Rich Gas

Nitrogen and Inert Gases

Others

Market segment by Pressure Class

Low Pressure

Medium Pressure

High Pressure

Ultra High Pressure

Market segment by Flow Capacity

Small Flow

Medium Flow

Large Flow

Market segment by Application

Oil and Gas

Chemical and Petrochemical

Industrial Gases

Others

Major players covered

Atlas Copco AB

Burckhardt Compression AG

Chart Industries, Inc.

Honeywell International Inc.

Siemens Energy AG

Baker Hughes Company

Everllence SE

NEUMAN & ESSER GROUP

Aerzener Maschinenfabrik GmbH

J.P. Sauer & Sohn Maschinenbau GmbH

PDC Machines, LLC

RIX Industries

SIAD Macchine Impianti S.p.A.

MAXIMATOR GmbH

EBARA Corporation

Kobe Steel, Ltd.

IHI Corporation

Mitsubishi Heavy Industries, Ltd.

Hanwha Power Co., Ltd.

Fusheng Industrial Co., Ltd.

Kirloskar Pneumatic Company Limited

Indian Compressors Ltd.

Shenyang Blower Works Group Corporation

Xi'an Shaangu Power Co., Ltd.

Kaishan Group Co., Ltd.

Himile Mechanical Manufacturing Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Oil-Free Gas Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Oil-Free Gas Compressor, with price, sales quantity, revenue, and global market share of Industrial Oil-Free Gas Compressor from 2021 to 2026.

Chapter 3, the Industrial Oil-Free Gas Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Oil-Free Gas Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and Industrial Oil-Free Gas Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Oil-Free Gas Compressor.

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