

Global Industrial Nonwovens Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Nonwovens market size was valued at US\$ 51230 million in 2024 and is forecast to a readjusted size of USD 61590 million by 2031 with a CAGR of 2.7% during review period.

Nonwoven fabrics are broadly defined as sheet or web structures bonded together by entangling fiber or filaments (and by perforating films) mechanically, thermally or chemically. They are flat or tufted porous sheets that are made directly from separate fibres, molten plastic or plastic film. They are not made by weaving or knitting and do not require converting the fibres to yarn. Typically, a certain percentage of recycled fabrics and oil-based materials are used in nonwoven fabrics. Nonwoven fabrics are engineered fabrics that may be single-use, have a limited life, or be very durable. Nonwoven fabrics provide specific functions such as absorbency, liquid repellence, resilience, stretch, softness, strength, flame retardancy, washability, cushioning, thermal insulation, acoustic insulation, filtration, use as a bacterial barrier and sterility. These properties are often combined to create fabrics suited for specific jobs, while achieving a good balance between product use-life and cost.

Global key players of industrial nonwovens include Berry Global, Freudenberg, Ahlstrom-Munksjö, etc. The top three players hold a share about 16%. China is the largest producer, has a share about 53%, followed by Europe and North America, with share 20% and 14%, respectively. The largest market is Asia-Pacific, with a share about 51%, followed by Europe and North America, with share 22% and 20%, separately.

This report is a detailed and comprehensive analysis for global Industrial Nonwovens market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Nonwovens market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2020-2031

Global Industrial Nonwovens market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2020-2031

Global Industrial Nonwovens market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (US\$/MT), 2020-2031

Global Industrial Nonwovens market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (US\$/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Nonwovens

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Nonwovens market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berry Global, Freudenberg, Ahlstrom-Munksjö, Fitesa, Kimberly-Clark, Glatfelter, DuPont, Toray, Alkegen, Johns Manville, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Industrial Nonwovens market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Spunbond Nonwovens

Needle-punched Nonwovens

Spunlace Nonwovens

Meltblown Nonwovens

Others

Market segment by Application

Medical and Hygiene

Industrial

Automotive

Home Furnishing

Filtration

Others

Major players covered

Berry Global

Freudenberg

Ahlstrom-Munksj?

Fitesa

Kimberly-Clark

Glatfelter

DuPont

Toray

Alkegen

Johns Manville

Fibertex

Huafon

Suominen

Hollingsworth & Vose

Avgol

TWE Group

Sandler

PFNonwovens

Dalian Ruiguang Nonwoven

Nanliu Enterprise

Nbond Nonwovens

Kingsafe

Yanjan New Material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Nonwovens product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Nonwovens, with price, sales quantity, revenue, and global market share of Industrial Nonwovens from 2020 to 2025.

Chapter 3, the Industrial Nonwovens competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Nonwovens breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Industrial Nonwovens market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Nonwovens.

Chapter 14 and 15, to describe Industrial Nonwovens sales channel, distributors, customers, research findings and conclusion.

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