

Global Industrial Nonwovens Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Nonwovens market size was valued at USD 50210 million in 2023 and is forecast to a readjusted size of USD 60260 million by 2030 with a CAGR of 2.6% during review period.

Nonwoven fabrics are broadly defined as sheet or web structures bonded together by entangling fiber or filaments (and by perforating films) mechanically, thermally or chemically. They are flat or tufted porous sheets that are made directly from separate fibres, molten plastic or plastic film. They are not made by weaving or knitting and do not require converting the fibres to yarn. Typically, a certain percentage of recycled fabrics and oil-based materials are used in nonwoven fabrics. Nonwoven fabrics are engineered fabrics that may be single-use, have a limited life, or be very durable. Nonwoven fabrics provide specific functions such as absorbency, liquid repellence, resilience, stretch, softness, strength, flame retardancy, washability, cushioning, thermal insulation, acoustic insulation, filtration, use as a bacterial barrier and sterility. These properties are often combined to create fabrics suited for specific jobs, while achieving a good balance between product use-life and cost.

Global key players of industrial nonwovens include Berry Global, Freudenberg, Ahlstrom-Munksjö, etc. The top three players hold a share about 16%. China is the largest producer, has a share about 53%, followed by Europe and North America, with share 20% and 14%, respectively. The largest market is Asia-Pacific, with a share about 51%, followed by Europe and North America, with share 22% and 20%, separately.

The Global Info Research report includes an overview of the development of the Industrial Nonwovens industry chain, the market status of Medical and Hygiene

(Spunbond Nonwovens, Needle-punched Nonwovens), Industrial (Spunbond Nonwovens, Needle-punched Nonwovens), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Industrial Nonwovens.

Regionally, the report analyzes the Industrial Nonwovens markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Industrial Nonwovens market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Industrial Nonwovens market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Nonwovens industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Spunbond Nonwovens, Needle-punched Nonwovens).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Nonwovens market.

Regional Analysis: The report involves examining the Industrial Nonwovens market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Nonwovens market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Nonwovens:

Company Analysis: Report covers individual Industrial Nonwovens manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Industrial Nonwovens. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Medical and Hygiene, Industrial).

Technology Analysis: Report covers specific technologies relevant to Industrial Nonwovens. It assesses the current state, advancements, and potential future developments in Industrial Nonwovens areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Industrial Nonwovens market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Industrial Nonwovens market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Spunbond Nonwovens

Needle-punched Nonwovens

Spunlace Nonwovens

Meltblown Nonwovens

Others

Market segment by Application

Medical and Hygiene

Industrial

Automotive

Home Furnishing

Filtration

Others

Major players covered

Berry Global

Freudenberg

Ahlstrom-Munksj?

Fitesa

Kimberly-Clark

Glatfelter

DuPont

Toray

Alkegen

Johns Manville

Fibertex

Huafon

Suominen

Hollingsworth & Vose

Avgol

TWE Group

Sandler

PFNonwovens

Dalian Ruiguang Nonwoven

Nanliu Enterprise

Nbond Nonwovens

Kingsafe

Yanjan New Material

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Nonwovens product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Nonwovens, with price, sales, revenue and global market share of Industrial Nonwovens from 2019 to 2024.

Chapter 3, the Industrial Nonwovens competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Nonwovens breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Industrial Nonwovens market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Nonwovens.

Chapter 14 and 15, to describe Industrial Nonwovens sales channel, distributors, customers, research findings and conclusion.

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