

Global Industrial Nonwovens Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Nonwovens market size is expected to reach \$ 63120 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

Nonwoven fabrics are broadly defined as sheet or web structures bonded together by entangling fiber or filaments (and by perforating films) mechanically, thermally or chemically. They are flat or tufted porous sheets that are made directly from separate fibres, molten plastic or plastic film. They are not made by weaving or knitting and do not require converting the fibres to yarn. Typically, a certain percentage of recycled fabrics and oil-based materials are used in nonwoven fabrics. Nonwoven fabrics are engineered fabrics that may be single-use, have a limited life, or be very durable. Nonwoven fabrics provide specific functions such as absorbency, liquid repellence, resilience, stretch, softness, strength, flame retardancy, washability, cushioning, thermal insulation, acoustic insulation, filtration, use as a bacterial barrier and sterility. These properties are often combined to create fabrics suited for specific jobs, while achieving a good balance between product use-life and cost.

Global key players of industrial nonwovens include Berry Global, Freudenberg, Ahlstrom-Munksjö, etc. The top three players hold a share about 16%. China is the largest producer, has a share about 53%, followed by Europe and North America, with share 20% and 14%, respectively. The largest market is Asia-Pacific, with a share about 51%, followed by Europe and North America, with share 22% and 20%, separately.

This report studies the global Industrial Nonwovens production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial

Nonwovens and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Nonwovens that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Nonwovens total production and demand, 2021-2032, (K MT)

Global Industrial Nonwovens total production value, 2021-2032, (USD Million)

Global Industrial Nonwovens production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Industrial Nonwovens consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Industrial Nonwovens domestic production, consumption, key domestic manufacturers and share

Global Industrial Nonwovens production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Industrial Nonwovens production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Industrial Nonwovens production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Industrial Nonwovens market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berry Global, Freudenberg, Ahlstrom-Munksjö, Fitesa, Kimberly-Clark, Glatfelter, DuPont, Toray, Alkegen, Johns Manville, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Nonwovens market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Industrial Nonwovens Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Nonwovens Market, Segmentation by Type:

Spunbond Nonwovens

Needle-punched Nonwovens

Spunlace Nonwovens

Meltblown Nonwovens

Others

Global Industrial Nonwovens Market, Segmentation by Application:

Medical and Hygiene

Industrial

Automotive

Home Furnishing

Filtration

Others

Companies Profiled:

Berry Global

Freudenberg

Ahlstrom-Munksj?

Fitesa

Kimberly-Clark

Glatfelter

DuPont

Toray

Alkegen

Johns Manville

Fibertex

Huafon

Suominen

Hollingsworth & Vose

Avgol

TWE Group

Sandler

PFNonwovens

Dalian Ruiguang Nonwoven

Nanliu Enterprise

Nbond Nonwovens

Kingsafe

Yanjan New Material

Key Questions Answered:

1. How big is the global Industrial Nonwovens market?
2. What is the demand of the global Industrial Nonwovens market?
3. What is the year over year growth of the global Industrial Nonwovens market?
4. What is the production and production value of the global Industrial Nonwovens market?
5. Who are the key producers in the global Industrial Nonwovens market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 SCADA Introduction
- 1.2 World SCADA Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World SCADA Total Market by Region (by Headquarter Location)
 - 1.3.1 World SCADA Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company SCADA Revenue (2021-2032)
 - 1.3.3 China Based Company SCADA Revenue (2021-2032)
 - 1.3.4 Europe Based Company SCADA Revenue (2021-2032)
 - 1.3.5 Japan Based Company SCADA Revenue (2021-2032)
 - 1.3.6 South Korea Based Company SCADA Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company SCADA Revenue (2021-2032)
 - 1.3.8 India Based Company SCADA Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 SCADA Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World SCADA Consumption Value (2021-2032)
- 2.2 World SCADA Consumption Value by Region
 - 2.2.1 World SCADA Consumption Value by Region (2021-2026)
 - 2.2.2 World SCADA Consumption Value Forecast by Region (2027-2032)
- 2.3 United States SCADA Consumption Value (2021-2032)
- 2.4 China SCADA Consumption Value (2021-2032)
- 2.5 Europe SCADA Consumption Value (2021-2032)
- 2.6 Japan SCADA Consumption Value (2021-2032)
- 2.7 South Korea SCADA Consumption Value (2021-2032)
- 2.8 ASEAN SCADA Consumption Value (2021-2032)
- 2.9 India SCADA Consumption Value (2021-2032)

3 WORLD SCADA COMPANIES COMPETITIVE ANALYSIS

- 3.1 World SCADA Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global SCADA Industry Rank of Major Players

- 3.2.2 Global Concentration Ratios (CR4) for SCADA in 2025
- 3.2.3 Global Concentration Ratios (CR8) for SCADA in 2025
- 3.3 SCADA Company Evaluation Quadrant
- 3.4 SCADA Market: Overall Company Footprint Analysis
 - 3.4.1 SCADA Market: Region Footprint
 - 3.4.2 SCADA Market: Company Product Type Footprint
 - 3.4.3 SCADA Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: SCADA Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: SCADA Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: SCADA Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: SCADA Consumption Value Comparison
 - 4.2.1 United States VS China: SCADA Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: SCADA Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based SCADA Companies and Market Share, 2021-2026
 - 4.3.1 United States Based SCADA Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies SCADA Revenue, (2021-2026)
- 4.4 China Based Companies SCADA Revenue and Market Share, 2021-2026
 - 4.4.1 China Based SCADA Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies SCADA Revenue, (2021-2026)
- 4.5 Rest of World Based SCADA Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based SCADA Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies SCADA Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World SCADA Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hardware

5.2.2 Software

5.2.3 Services

5.3 Market Segment by Type

5.3.1 World SCADA Market Size by Type (2021-2026)

5.3.2 World SCADA Market Size by Type (2027-2032)

5.3.3 World SCADA Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World SCADA Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Power & Energy

6.2.2 Oil & Gas Industry

6.2.3 Water & Waste Control

6.2.4 Telecommunications

6.2.5 Transportation

6.2.6 Manufacturing Industry

6.2.7 Others

6.3 Market Segment by Application

6.3.1 World SCADA Market Size by Application (2021-2026)

6.3.2 World SCADA Market Size by Application (2027-2032)

6.3.3 World SCADA Market Size Market Share by Application (2021-2032)

7 COMPANY PROFILES

7.1 Schneider Electric SE (France)

7.1.1 Schneider Electric SE (France) Details

7.1.2 Schneider Electric SE (France) Major Business

7.1.3 Schneider Electric SE (France) SCADA Product and Services

7.1.4 Schneider Electric SE (France) SCADA Revenue, Gross Margin and Market Share (2021-2026)

7.1.5 Schneider Electric SE (France) Recent Developments/Updates

7.1.6 Schneider Electric SE (France) Competitive Strengths & Weaknesses

7.2 ABB (Switzerland)

7.2.1 ABB (Switzerland) Details

7.2.2 ABB (Switzerland) Major Business

- 7.2.3 ABB (Switzerland) SCADA Product and Services
- 7.2.4 ABB (Switzerland) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.2.5 ABB (Switzerland) Recent Developments/Updates
- 7.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses
- 7.3 Siemens AG (Germany)
 - 7.3.1 Siemens AG (Germany) Details
 - 7.3.2 Siemens AG (Germany) Major Business
 - 7.3.3 Siemens AG (Germany) SCADA Product and Services
 - 7.3.4 Siemens AG (Germany) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.3.5 Siemens AG (Germany) Recent Developments/Updates
 - 7.3.6 Siemens AG (Germany) Competitive Strengths & Weaknesses
- 7.4 Emerson (US)
 - 7.4.1 Emerson (US) Details
 - 7.4.2 Emerson (US) Major Business
 - 7.4.3 Emerson (US) SCADA Product and Services
 - 7.4.4 Emerson (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.4.5 Emerson (US) Recent Developments/Updates
 - 7.4.6 Emerson (US) Competitive Strengths & Weaknesses
- 7.5 Rockwell Automation Inc. (US)
 - 7.5.1 Rockwell Automation Inc. (US) Details
 - 7.5.2 Rockwell Automation Inc. (US) Major Business
 - 7.5.3 Rockwell Automation Inc. (US) SCADA Product and Services
 - 7.5.4 Rockwell Automation Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.5.5 Rockwell Automation Inc. (US) Recent Developments/Updates
 - 7.5.6 Rockwell Automation Inc. (US) Competitive Strengths & Weaknesses
- 7.6 Honeywell International Inc. (US)
 - 7.6.1 Honeywell International Inc. (US) Details
 - 7.6.2 Honeywell International Inc. (US) Major Business
 - 7.6.3 Honeywell International Inc. (US) SCADA Product and Services
 - 7.6.4 Honeywell International Inc. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Honeywell International Inc. (US) Recent Developments/Updates
 - 7.6.6 Honeywell International Inc. (US) Competitive Strengths & Weaknesses
- 7.7 Mitsubishi Electric (Japan)
 - 7.7.1 Mitsubishi Electric (Japan) Details
 - 7.7.2 Mitsubishi Electric (Japan) Major Business

- 7.7.3 Mitsubishi Electric (Japan) SCADA Product and Services
- 7.7.4 Mitsubishi Electric (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.7.5 Mitsubishi Electric (Japan) Recent Developments/Updates
- 7.7.6 Mitsubishi Electric (Japan) Competitive Strengths & Weaknesses
- 7.8 Omron Corporation (Japan)
 - 7.8.1 Omron Corporation (Japan) Details
 - 7.8.2 Omron Corporation (Japan) Major Business
 - 7.8.3 Omron Corporation (Japan) SCADA Product and Services
 - 7.8.4 Omron Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.8.5 Omron Corporation (Japan) Recent Developments/Updates
 - 7.8.6 Omron Corporation (Japan) Competitive Strengths & Weaknesses
- 7.9 General Electric Co. (US)
 - 7.9.1 General Electric Co. (US) Details
 - 7.9.2 General Electric Co. (US) Major Business
 - 7.9.3 General Electric Co. (US) SCADA Product and Services
 - 7.9.4 General Electric Co. (US) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.9.5 General Electric Co. (US) Recent Developments/Updates
 - 7.9.6 General Electric Co. (US) Competitive Strengths & Weaknesses
- 7.10 Yokogawa Electric Corporation (Japan)
 - 7.10.1 Yokogawa Electric Corporation (Japan) Details
 - 7.10.2 Yokogawa Electric Corporation (Japan) Major Business
 - 7.10.3 Yokogawa Electric Corporation (Japan) SCADA Product and Services
 - 7.10.4 Yokogawa Electric Corporation (Japan) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.10.5 Yokogawa Electric Corporation (Japan) Recent Developments/Updates
 - 7.10.6 Yokogawa Electric Corporation (Japan) Competitive Strengths & Weaknesses
- 7.11 Larsen & Toubro (India)
 - 7.11.1 Larsen & Toubro (India) Details
 - 7.11.2 Larsen & Toubro (India) Major Business
 - 7.11.3 Larsen & Toubro (India) SCADA Product and Services
 - 7.11.4 Larsen & Toubro (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Larsen & Toubro (India) Recent Developments/Updates
 - 7.11.6 Larsen & Toubro (India) Competitive Strengths & Weaknesses
- 7.12 M.B. Control & Systems Pvt. Ltd (India)
 - 7.12.1 M.B. Control & Systems Pvt. Ltd (India) Details

- 7.12.2 M.B. Control & Systems Pvt. Ltd (India) Major Business
- 7.12.3 M.B. Control & Systems Pvt. Ltd (India) SCADA Product and Services
- 7.12.4 M.B. Control & Systems Pvt. Ltd (India) SCADA Revenue, Gross Margin and Market Share (2021-2026)
- 7.12.5 M.B. Control & Systems Pvt. Ltd (India) Recent Developments/Updates
- 7.12.6 M.B. Control & Systems Pvt. Ltd (India) Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 SCADA Industry Chain
- 8.2 SCADA Upstream Analysis
- 8.3 SCADA Midstream Analysis
- 8.4 SCADA Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Industrial Nonwovens Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Industrial Nonwovens Production Value by Region (2021-2026) & (USD Million)

Table 3. World Industrial Nonwovens Production Value by Region (2027-2032) & (USD Million)

Table 4. World Industrial Nonwovens Production Value Market Share by Region (2021-2026)

Table 5. World Industrial Nonwovens Production Value Market Share by Region (2027-2032)

Table 6. World Industrial Nonwovens Production by Region (2021-2026) & (K MT)

Table 7. World Industrial Nonwovens Production by Region (2027-2032) & (K MT)

Table 8. World Industrial Nonwovens Production Market Share by Region (2021-2026)

Table 9. World Industrial Nonwovens Production Market Share by Region (2027-2032)

Table 10. World Industrial Nonwovens Average Price by Region (2021-2026) & (US\$/MT)

Table 11. World Industrial Nonwovens Average Price by Region (2027-2032) & (US\$/MT)

Table 12. Industrial Nonwovens Major Market Trends

Table 13. World Industrial Nonwovens Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Industrial Nonwovens Consumption by Region (2021-2026) & (K MT)

Table 15. World Industrial Nonwovens Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Industrial Nonwovens Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Industrial Nonwovens Producers in 2025

Table 18. World Industrial Nonwovens Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Industrial Nonwovens Producers in 2025

Table 20. World Industrial Nonwovens Average Price by Manufacturer (2021-2026) & (US\$/MT)

Table 21. Global Industrial Nonwovens Company Evaluation Quadrant

Table 22. World Industrial Nonwovens Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Industrial Nonwovens Production Site of Key Manufacturer

Table 24. Industrial Nonwovens Market: Company Product Type Footprint

Table 25. Industrial Nonwovens Market: Company Product Application Footprint

Table 26. Industrial Nonwovens Competitive Factors

Table 27. Industrial Nonwovens New Entrant and Capacity Expansion Plans

Table 28. Industrial Nonwovens Mergers & Acquisitions Activity

Table 29. United States VS China Industrial Nonwovens Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Industrial Nonwovens Production Comparison, (2021 & 2025 & 2032) & (K MT)

Table 31. United States VS China Industrial Nonwovens Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Industrial Nonwovens Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Industrial Nonwovens Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Industrial Nonwovens Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Industrial Nonwovens Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Industrial Nonwovens Production Market Share (2021-2026)

Table 37. China Based Industrial Nonwovens Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Industrial Nonwovens Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Industrial Nonwovens Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Industrial Nonwovens Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Industrial Nonwovens Production Market Share (2021-2026)

Table 42. Rest of World Based Industrial Nonwovens Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Industrial Nonwovens Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Industrial Nonwovens Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Industrial Nonwovens Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Industrial Nonwovens Production Market Share (2021-2026)

Table 47. World Industrial Nonwovens Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Industrial Nonwovens Production by Type (2021-2026) & (K MT)

Table 49. World Industrial Nonwovens Production by Type (2027-2032) & (K MT)

Table 50. World Industrial Nonwovens Production Value by Type (2021-2026) & (USD Million)

Table 51. World Industrial Nonwovens Production Value by Type (2027-2032) & (USD Million)

Table 52. World Industrial Nonwovens Average Price by Type (2021-2026) & (US\$/MT)

Table 53. World Industrial Nonwovens Average Price by Type (2027-2032) & (US\$/MT)

Table 54. World Industrial Nonwovens Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Industrial Nonwovens Production by Application (2021-2026) & (K MT)

Table 56. World Industrial Nonwovens Production by Application (2027-2032) & (K MT)

Table 57. World Industrial Nonwovens Production Value by Application (2021-2026) & (USD Million)

Table 58. World Industrial Nonwovens Production Value by Application (2027-2032) & (USD Million)

Table 59. World Industrial Nonwovens Average Price by Application (2021-2026) & (US\$/MT)

Table 60. World Industrial Nonwovens Average Price by Application (2027-2032) & (US\$/MT)

Table 61. Berry Global Basic Information, Manufacturing Base and Competitors

Table 62. Berry Global Major Business

Table 63. Berry Global Industrial Nonwovens Product and Services

Table 64. Berry Global Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Berry Global Recent Developments/Updates

Table 66. Berry Global Competitive Strengths & Weaknesses

Table 67. Freudenberg Basic Information, Manufacturing Base and Competitors

Table 68. Freudenberg Major Business

Table 69. Freudenberg Industrial Nonwovens Product and Services

Table 70. Freudenberg Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Freudenberg Recent Developments/Updates

- Table 72. Freudenberg Competitive Strengths & Weaknesses
- Table 73. Ahlstrom-Munksj? Basic Information, Manufacturing Base and Competitors
- Table 74. Ahlstrom-Munksj? Major Business
- Table 75. Ahlstrom-Munksj? Industrial Nonwovens Product and Services
- Table 76. Ahlstrom-Munksj? Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Ahlstrom-Munksj? Recent Developments/Updates
- Table 78. Ahlstrom-Munksj? Competitive Strengths & Weaknesses
- Table 79. Fitesa Basic Information, Manufacturing Base and Competitors
- Table 80. Fitesa Major Business
- Table 81. Fitesa Industrial Nonwovens Product and Services
- Table 82. Fitesa Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Fitesa Recent Developments/Updates
- Table 84. Fitesa Competitive Strengths & Weaknesses
- Table 85. Kimberly-Clark Basic Information, Manufacturing Base and Competitors
- Table 86. Kimberly-Clark Major Business
- Table 87. Kimberly-Clark Industrial Nonwovens Product and Services
- Table 88. Kimberly-Clark Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Kimberly-Clark Recent Developments/Updates
- Table 90. Kimberly-Clark Competitive Strengths & Weaknesses
- Table 91. Glatfelter Basic Information, Manufacturing Base and Competitors
- Table 92. Glatfelter Major Business
- Table 93. Glatfelter Industrial Nonwovens Product and Services
- Table 94. Glatfelter Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Glatfelter Recent Developments/Updates
- Table 96. Glatfelter Competitive Strengths & Weaknesses
- Table 97. DuPont Basic Information, Manufacturing Base and Competitors
- Table 98. DuPont Major Business
- Table 99. DuPont Industrial Nonwovens Product and Services
- Table 100. DuPont Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. DuPont Recent Developments/Updates
- Table 102. DuPont Competitive Strengths & Weaknesses
- Table 103. Toray Basic Information, Manufacturing Base and Competitors
- Table 104. Toray Major Business
- Table 105. Toray Industrial Nonwovens Product and Services

Table 106. Toray Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Toray Recent Developments/Updates

Table 108. Toray Competitive Strengths & Weaknesses

Table 109. Alkegen Basic Information, Manufacturing Base and Competitors

Table 110. Alkegen Major Business

Table 111. Alkegen Industrial Nonwovens Product and Services

Table 112. Alkegen Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Alkegen Recent Developments/Updates

Table 114. Alkegen Competitive Strengths & Weaknesses

Table 115. Johns Manville Basic Information, Manufacturing Base and Competitors

Table 116. Johns Manville Major Business

Table 117. Johns Manville Industrial Nonwovens Product and Services

Table 118. Johns Manville Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Johns Manville Recent Developments/Updates

Table 120. Johns Manville Competitive Strengths & Weaknesses

Table 121. Fibertex Basic Information, Manufacturing Base and Competitors

Table 122. Fibertex Major Business

Table 123. Fibertex Industrial Nonwovens Product and Services

Table 124. Fibertex Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Fibertex Recent Developments/Updates

Table 126. Fibertex Competitive Strengths & Weaknesses

Table 127. Huaфон Basic Information, Manufacturing Base and Competitors

Table 128. Huaфон Major Business

Table 129. Huaфон Industrial Nonwovens Product and Services

Table 130. Huaфон Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Huaфон Recent Developments/Updates

Table 132. Huaфон Competitive Strengths & Weaknesses

Table 133. Suominen Basic Information, Manufacturing Base and Competitors

Table 134. Suominen Major Business

Table 135. Suominen Industrial Nonwovens Product and Services

Table 136. Suominen Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Suominen Recent Developments/Updates

Table 138. Suominen Competitive Strengths & Weaknesses

Table 139. Hollingsworth & Vose Basic Information, Manufacturing Base and Competitors

Table 140. Hollingsworth & Vose Major Business

Table 141. Hollingsworth & Vose Industrial Nonwovens Product and Services

Table 142. Hollingsworth & Vose Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Hollingsworth & Vose Recent Developments/Updates

Table 144. Hollingsworth & Vose Competitive Strengths & Weaknesses

Table 145. Avgol Basic Information, Manufacturing Base and Competitors

Table 146. Avgol Major Business

Table 147. Avgol Industrial Nonwovens Product and Services

Table 148. Avgol Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Avgol Recent Developments/Updates

Table 150. Avgol Competitive Strengths & Weaknesses

Table 151. TWE Group Basic Information, Manufacturing Base and Competitors

Table 152. TWE Group Major Business

Table 153. TWE Group Industrial Nonwovens Product and Services

Table 154. TWE Group Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. TWE Group Recent Developments/Updates

Table 156. TWE Group Competitive Strengths & Weaknesses

Table 157. Sandler Basic Information, Manufacturing Base and Competitors

Table 158. Sandler Major Business

Table 159. Sandler Industrial Nonwovens Product and Services

Table 160. Sandler Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Sandler Recent Developments/Updates

Table 162. Sandler Competitive Strengths & Weaknesses

Table 163. PFNonwovens Basic Information, Manufacturing Base and Competitors

Table 164. PFNonwovens Major Business

Table 165. PFNonwovens Industrial Nonwovens Product and Services

Table 166. PFNonwovens Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 167. PFNonwovens Recent Developments/Updates

Table 168. PFNonwovens Competitive Strengths & Weaknesses

Table 169. Dalian Ruiguang Nonwoven Basic Information, Manufacturing Base and Competitors

- Table 170. Dalian Ruiguang Nonwoven Major Business
- Table 171. Dalian Ruiguang Nonwoven Industrial Nonwovens Product and Services
- Table 172. Dalian Ruiguang Nonwoven Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Dalian Ruiguang Nonwoven Recent Developments/Updates
- Table 174. Dalian Ruiguang Nonwoven Competitive Strengths & Weaknesses
- Table 175. Nanliu Enterprise Basic Information, Manufacturing Base and Competitors
- Table 176. Nanliu Enterprise Major Business
- Table 177. Nanliu Enterprise Industrial Nonwovens Product and Services
- Table 178. Nanliu Enterprise Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 179. Nanliu Enterprise Recent Developments/Updates
- Table 180. Nanliu Enterprise Competitive Strengths & Weaknesses
- Table 181. Nbond Nonwovens Basic Information, Manufacturing Base and Competitors
- Table 182. Nbond Nonwovens Major Business
- Table 183. Nbond Nonwovens Industrial Nonwovens Product and Services
- Table 184. Nbond Nonwovens Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 185. Nbond Nonwovens Recent Developments/Updates
- Table 186. Nbond Nonwovens Competitive Strengths & Weaknesses
- Table 187. Kingsafe Basic Information, Manufacturing Base and Competitors
- Table 188. Kingsafe Major Business
- Table 189. Kingsafe Industrial Nonwovens Product and Services
- Table 190. Kingsafe Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 191. Kingsafe Recent Developments/Updates
- Table 192. Kingsafe Competitive Strengths & Weaknesses
- Table 193. Yanjan New Material Basic Information, Manufacturing Base and Competitors
- Table 194. Yanjan New Material Major Business
- Table 195. Yanjan New Material Industrial Nonwovens Product and Services
- Table 196. Yanjan New Material Industrial Nonwovens Production (K MT), Price (US\$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 197. Yanjan New Material Recent Developments/Updates
- Table 198. Yanjan New Material Competitive Strengths & Weaknesses
- Table 199. Global Key Players of Industrial Nonwovens Upstream (Raw Materials)

Table 200. Global Industrial Nonwovens Typical Customers

Table 201. Industrial Nonwovens Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Industrial Nonwovens Picture

Figure 2. World Industrial Nonwovens Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial Nonwovens Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Industrial Nonwovens Production (2021-2032) & (K MT)

Figure 5. World Industrial Nonwovens Average Price (2021-2032) & (US\$/MT)

Figure 6. World Industrial Nonwovens Production Value Market Share by Region (2021-2032)

Figure 7. World Industrial Nonwovens Production Market Share by Region (2021-2032)

Figure 8. North America Industrial Nonwovens Production (2021-2032) & (K MT)

Figure 9. Europe Industrial Nonwovens Production (2021-2032) & (K MT)

Figure 10. China Industrial Nonwovens Production (2021-2032) & (K MT)

Figure 11. Japan Industrial Nonwovens Production (2021-2032) & (K MT)

Figure 12. South Korea Industrial Nonwovens Production (2021-2032) & (K MT)

Figure 13. Industrial Nonwovens Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Industrial Nonwovens Consumption (2021-2032) & (K MT)

Figure 16. World Industrial Nonwovens Consumption Market Share by Region (2021-2032)

Figure 17. United States Industrial Nonwovens Consumption (2021-2032) & (K MT)

Figure 18. China Industrial Nonwovens Consumption (2021-2032) & (K MT)

Figure 19. Europe Industrial Nonwovens Consumption (2021-2032) & (K MT)

Figure 20. Japan Industrial Nonwovens Consumption (2021-2032) & (K MT)

Figure 21. South Korea Industrial Nonwovens Consumption (2021-2032) & (K MT)

Figure 22. ASEAN Industrial Nonwovens Consumption (2021-2032) & (K MT)

Figure 23. India Industrial Nonwovens Consumption (2021-2032) & (K MT)

Figure 24. Producer Shipments of Industrial Nonwovens by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Industrial Nonwovens Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Industrial Nonwovens Markets in 2025

Figure 27. United States VS China: Industrial Nonwovens Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial Nonwovens Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Industrial Nonwovens Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Industrial Nonwovens Production Market Share 2025

Figure 31. China Based Manufacturers Industrial Nonwovens Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Industrial Nonwovens Production Market Share 2025

Figure 33. World Industrial Nonwovens Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Industrial Nonwovens Production Value Market Share by Type in 2025

Figure 35. Spunbond Nonwovens

Figure 36. Needle-punched Nonwovens

Figure 37. Spunlace Nonwovens

Figure 38. Meltblown Nonwovens

Figure 39. Others

Figure 40. World Industrial Nonwovens Production Market Share by Type (2021-2032)

Figure 41. World Industrial Nonwovens Production Value Market Share by Type (2021-2032)

Figure 42. World Industrial Nonwovens Average Price by Type (2021-2032) & (US\$/MT)

Figure 43. World Industrial Nonwovens Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 44. World Industrial Nonwovens Production Value Market Share by Application in 2025

Figure 45. Medical and Hygiene

Figure 46. Industrial

Figure 47. Automotive

Figure 48. Home Furnishing

Figure 49. Filtration

Figure 50. Others

Figure 51. World Industrial Nonwovens Production Market Share by Application (2021-2032)

Figure 52. World Industrial Nonwovens Production Value Market Share by Application (2021-2032)

Figure 53. World Industrial Nonwovens Average Price by Application (2021-2032) & (US\$/MT)

Figure 54. Industrial Nonwovens Industry Chain

Figure 55. Industrial Nonwovens Procurement Model

Figure 56. Industrial Nonwovens Sales Model

Figure 57. Industrial Nonwovens Sales Channels, Direct Sales, and Distribution

Figure 58. Methodology

Figure 59. Research Process and Data Source

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