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Global Industrial Network TAP Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GD227CE20917EN.html
Date: September 2026
Pages: 113
Price: US$ 3,480.00 (Single User License)
ID: GD227CE20917EN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Network TAP Device market size was valued at US$ 628 million in 2025 and is forecast to a readjusted size of US$ 1014 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global Industrial Network TAP Device production reached approximately 244,000 units, with an average global market price of around USD 2,500 per unit.

The gross profit margin of major companies in the industry was approximately 38%–62%.

In 2025, global production capacity of Industrial Network TAP Device was approximately 310,000 units.

An Industrial Network TAP Device is a hardware appliance that creates a passive or controlled copy of network traffic for monitoring, diagnostics, security analysis, and protocol inspection in industrial environments. It supports industrial Ethernet, fiber-optic, copper, and selected fieldbus networks while maintaining data transparency and operational continuity. The scope excludes ordinary Ethernet switches, software packet-capture tools, consumer network splitters, standalone firewalls, and general-purpose network interface cards.

The industrial chain includes upstream network processors, optical modules, Ethernet PHY chips, connectors, PCBs, enclosures, power supplies, and firmware. Midstream covers hardware design, traffic-copying architecture, assembly, protocol compatibility development, testing, and certification. Downstream applications include factories,

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energy facilities, transportation systems, utilities, process industries, industrial data centers, and critical infrastructure requiring network visibility, cybersecurity monitoring, and fault diagnosis.

Report Scope

This report is a detailed and comprehensive analysis for global Industrial Network TAP Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Network TAP Device market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Network TAP Device market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Network TAP Device market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Network TAP Device market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Network TAP Device

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Network TAP Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keysight Technologies, Inc., Gigamon Inc., Garland Technology LLC, Profitap, Niagara Networks, APCON, Inc., Cubro Network Visibility, NEOX NETWORKS GmbH, Dualcomm Technology, Inc., Hilscher Gesellschaft für Systemautomation mbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Industrial Network TAP Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Passive TAP

Active TAP

Regenerative TAP

Market segment by Network Medium

Copper Network TAP

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Fiber-optic Network TAP

Hybrid-media Network TAP

Market segment by Supported Data Rate

Low-speed(?1 Gbps)

Medium-speed(>1–10 Gbps)

High-speed(>10 Gbps)

Market segment by Application

Network Performance Monitoring

Industrial Cybersecurity Monitoring

Protocol Analysis and Troubleshooting

Other

Major players covered

Keysight Technologies, Inc.

Gigamon Inc.

Garland Technology LLC

Profitap

Niagara Networks

APCON, Inc.

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Cubro Network Visibility

NEOX NETWORKS GmbH

Dualcomm Technology, Inc.

Hilscher Gesellschaft für Systemautomation mbH

Network Critical Solutions Limited

cPacket Networks, Inc.

Chengdu Shuwei Communication Technology Co., Ltd.

10Gtek Transceivers Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Industrial Network TAP Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Network TAP Device, with price,

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sales quantity, revenue, and global market share of Industrial Network TAP Device from 2021 to 2026.

Chapter 3, the Industrial Network TAP Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Network TAP Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Industrial Network TAP Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Network TAP Device.

Chapter 14 and 15, to describe Industrial Network TAP Device sales channel, distributors, customers, research findings and conclusion.

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