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Global Industrial Network TAP Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Network TAP Device market size is expected to reach $ 1014 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Network TAP Device production reached approximately 244,000 units, with an average global market price of around USD 2,500 per unit.

The gross profit margin of major companies in the industry was approximately 38%–62%.

In 2025, global production capacity of Industrial Network TAP Device was approximately 310,000 units.

An Industrial Network TAP Device is a hardware appliance that creates a passive or controlled copy of network traffic for monitoring, diagnostics, security analysis, and protocol inspection in industrial environments. It supports industrial Ethernet, fiber-optic, copper, and selected fieldbus networks while maintaining data transparency and operational continuity. The scope excludes ordinary Ethernet switches, software packet-capture tools, consumer network splitters, standalone firewalls, and general-purpose network interface cards.

The industrial chain includes upstream network processors, optical modules, Ethernet PHY chips, connectors, PCBs, enclosures, power supplies, and firmware. Midstream covers hardware design, traffic-copying architecture, assembly, protocol compatibility development, testing, and certification. Downstream applications include factories, energy facilities, transportation systems, utilities, process industries, industrial data

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centers, and critical infrastructure requiring network visibility, cybersecurity monitoring, and fault diagnosis.

Report Scope

This report studies the global Industrial Network TAP Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Network TAP Device and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Network TAP Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Network TAP Device total production and demand, 2021-2032, (Units)

Global Industrial Network TAP Device total production value, 2021-2032, (USD Million)

Global Industrial Network TAP Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Industrial Network TAP Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Industrial Network TAP Device domestic production, consumption, key domestic manufacturers and share

Global Industrial Network TAP Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Industrial Network TAP Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

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Global Industrial Network TAP Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Network TAP Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keysight Technologies, Inc., Gigamon Inc., Garland Technology LLC, Profitap, Niagara Networks, APCON, Inc., Cubro Network Visibility, NEOX NETWORKS GmbH, Dualcomm Technology, Inc., Hilscher Gesellschaft für Systemautomation mbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Network TAP Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Network TAP Device Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Industrial Network TAP Device Market, Segmentation by Type:

Passive TAP

Active TAP

Regenerative TAP

Global Industrial Network TAP Device Market, Segmentation by Network Medium:

Copper Network TAP

Fiber-optic Network TAP

Hybrid-media Network TAP

Global Industrial Network TAP Device Market, Segmentation by Supported Data Rate:

Low-speed(?1 Gbps)

Medium-speed(>1–10 Gbps)

High-speed(>10 Gbps)

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Global Industrial Network TAP Device Market, Segmentation by Application:

Network Performance Monitoring

Industrial Cybersecurity Monitoring

Protocol Analysis and Troubleshooting

Other

Companies Profiled:

Keysight Technologies, Inc.

Gigamon Inc.

Garland Technology LLC

Profitap

Niagara Networks

APCON, Inc.

Cubro Network Visibility

NEOX NETWORKS GmbH

Dualcomm Technology, Inc.

Hilscher Gesellschaft für Systemautomation mbH

Network Critical Solutions Limited

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cPacket Networks, Inc.

Chengdu Shuwei Communication Technology Co., Ltd.

10Gtek Transceivers Co., Ltd.

Key Questions Answered:

1. How big is the global Industrial Network TAP Device market?
2. What is the demand of the global Industrial Network TAP Device market?
3. What is the year over year growth of the global Industrial Network TAP Device market?
4. What is the production and production value of the global Industrial Network TAP Device market?
5. Who are the key producers in the global Industrial Network TAP Device market?
6. What are the growth factors driving the market demand?

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