

Global Industrial Nanofiltration NF System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G41313DCBE1BEN.html>

Date: June 2026

Pages: 159

Price: US\$ 4,480.00 (Single User License)

ID: G41313DCBE1BEN

Abstracts

The global Industrial Nanofiltration NF System market size is expected to reach \$ 2927 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

An Industrial Nanofiltration (NF) System is a specialized pressure-driven membrane separation system positioned between ultrafiltration (UF) and reverse osmosis (RO) technologies, designed to selectively separate dissolved solids, divalent ions (such as calcium, magnesium, and sulfate), organic molecules, and micropollutants from industrial fluids while allowing partial passage of monovalent ions (such as sodium and chloride). Composed of core components including pretreatment modules (multimedia filters, activated carbon filters, and cartridge filters), high-pressure pumps (providing 4-12 bar operating pressure), nanofiltration membrane modules (commonly spiral wound, hollow fiber, or plate & frame configurations), CIP (cleaning-in-place) systems, and automated control systems, it operates through three key mechanisms: size exclusion, electrostatic repulsion, and solvent drag to achieve efficient separation. Unlike RO systems that require high operating pressure for full desalination, industrial NF systems offer lower energy consumption, while providing higher selectivity than UF systems, making them ideal for industrial scenarios requiring targeted separation rather than complete demineralization. Engineered to withstand harsh industrial conditions, they are customizable to handle diverse feed water qualities and process requirements, playing a critical role in water treatment, resource recovery, and process optimization across multiple industrial sectors.

The demand for Industrial Nanofiltration (NF) Systems is growing steadily, driven by the escalating global water crisis, stringent environmental regulations on wastewater discharge and micropollutant removal, the push for industrial sustainability and zero-

liquid discharge (ZLD) mandates, and the technology's superior energy efficiency compared to conventional filtration and RO systems. Demand is concentrated in regions with robust industrial sectors and water scarcity challenges, including Asia-Pacific (the fastest-growing region), North America, and Europe—with Asia-Pacific leading due to large-scale industrialization, mandatory high recycled water usage requirements in water-consuming industries, and rapid expansion in sectors like coal chemical industry and lithium battery manufacturing. Key users include enterprises in the chemical, petrochemical, food & beverage, pharmaceutical, and water treatment industries, as well as municipal water utilities, with needs ranging from small-scale modular systems for specialized processes to large-scale integrated systems for wastewater reuse and resource recovery. This demand presents substantial business opportunities: manufacturers can invest in R&D to develop advanced anti-fouling membrane materials (such as polymeric, inorganic, or hybrid membranes), optimize system design to enhance recovery rates (typically 65%–85% for industrial applications) and reduce operational costs, and customize solutions to address sector-specific needs (e.g., GMP-compliant systems for pharmaceuticals, high-salinity tolerant systems for coal chemical industry). Additionally, providing comprehensive after-sales services (membrane replacement, system maintenance, and technical support), adopting a "equipment + service + data" business model, and addressing industry pain points (such as membrane fouling and high initial costs) can unlock further market potential, while the global focus on water conservation, resource recovery, and carbon neutrality will continue to drive long-term demand growth for industrial NF systems.

This report studies the global Industrial Nanofiltration NF System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Nanofiltration NF System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Nanofiltration NF System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Nanofiltration NF System total market, 2021-2032, (USD Million)

Global Industrial Nanofiltration NF System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Industrial Nanofiltration NF System total market, key domestic companies, and share, (USD Million)

Global Industrial Nanofiltration NF System revenue by player, revenue and market

share 2021-2026, (USD Million)

Global Industrial Nanofiltration NF System total market by Operating Pressure, CAGR, 2021-2032, (USD Million)

Global Industrial Nanofiltration NF System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Industrial Nanofiltration NF System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, Pure Aqua, Envirogen, Synder Filtration, SPX FLOW (APV), NEWater, Esmil Process Systems, Wigen, H2O Innovation, TPS Water Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Industrial Nanofiltration NF System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Operating Pressure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Nanofiltration NF System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Nanofiltration NF System Market, Segmentation by Operating Pressure:

Low Pressure Type (12 bar)

Global Industrial Nanofiltration NF System Market, Segmentation by Membrane Module Type:

Spiral Wound Type

Hollow Fiber Type

Plate & Frame Type

Tubular / Ceramic Type

Others

Global Industrial Nanofiltration NF System Market, Segmentation by System Scale:

Small Scale (100 m³/h)

Global Industrial Nanofiltration NF System Market, Segmentation by Application:

Chemical Industry

Food & Beverage Industry

Pharmaceutical Industry

Water Treatment Industry

Petrochemical Industry

New Energy Industry

Others

Companies Profiled:

GEA

Pure Aqua

Envirogen

Synder Filtration

SPX FLOW (APV)

NEWater

Esmil Process Systems

Wigen

H2O Innovation

TPS Water Technologies

Ion Exchange

Veolia

Newterra

Applied Membranes (AMI)

Kovalus Separation Solutions

Crystal Quest

Marlo

Molewater

Water Equipment Technologies (WET)

Meifute

Mitsubishi Kakoki Kaisha

Key Questions Answered

1. How big is the global Industrial Nanofiltration NF System market?
2. What is the demand of the global Industrial Nanofiltration NF System market?
3. What is the year over year growth of the global Industrial Nanofiltration NF System market?
4. What is the total value of the global Industrial Nanofiltration NF System market?
5. Who are the Major Players in the global Industrial Nanofiltration NF System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Industrial Nanofiltration NF System Introduction
- 1.2 World Industrial Nanofiltration NF System Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Industrial Nanofiltration NF System Total Market by Region (by Headquarter Location)
 - 1.3.1 World Industrial Nanofiltration NF System Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Industrial Nanofiltration NF System Revenue (2021-2032)
 - 1.3.3 China Based Company Industrial Nanofiltration NF System Revenue (2021-2032)
 - 1.3.4 Europe Based Company Industrial Nanofiltration NF System Revenue (2021-2032)
 - 1.3.5 Japan Based Company Industrial Nanofiltration NF System Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Industrial Nanofiltration NF System Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Industrial Nanofiltration NF System Revenue (2021-2032)
 - 1.3.8 India Based Company Industrial Nanofiltration NF System Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Industrial Nanofiltration NF System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Industrial Nanofiltration NF System Consumption Value (2021-2032)
- 2.2 World Industrial Nanofiltration NF System Consumption Value by Region
 - 2.2.1 World Industrial Nanofiltration NF System Consumption Value by Region (2021-2026)
 - 2.2.2 World Industrial Nanofiltration NF System Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Industrial Nanofiltration NF System Consumption Value (2021-2032)
- 2.4 China Industrial Nanofiltration NF System Consumption Value (2021-2032)
- 2.5 Europe Industrial Nanofiltration NF System Consumption Value (2021-2032)
- 2.6 Japan Industrial Nanofiltration NF System Consumption Value (2021-2032)

- 2.7 South Korea Industrial Nanofiltration NF System Consumption Value (2021-2032)
- 2.8 ASEAN Industrial Nanofiltration NF System Consumption Value (2021-2032)
- 2.9 India Industrial Nanofiltration NF System Consumption Value (2021-2032)

3 WORLD INDUSTRIAL NANOFILTRATION NF SYSTEM COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Industrial Nanofiltration NF System Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global Industrial Nanofiltration NF System Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for Industrial Nanofiltration NF System in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for Industrial Nanofiltration NF System in 2025
- 3.3 Industrial Nanofiltration NF System Company Evaluation Quadrant
- 3.4 Industrial Nanofiltration NF System Market: Overall Company Footprint Analysis
 - 3.4.1 Industrial Nanofiltration NF System Market: Region Footprint
 - 3.4.2 Industrial Nanofiltration NF System Market: Company Product Type Footprint
 - 3.4.3 Industrial Nanofiltration NF System Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Industrial Nanofiltration NF System Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Industrial Nanofiltration NF System Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Industrial Nanofiltration NF System Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Industrial Nanofiltration NF System Consumption Value Comparison
 - 4.2.1 United States VS China: Industrial Nanofiltration NF System Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Industrial Nanofiltration NF System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Industrial Nanofiltration NF System Companies and Market Share, 2021-2026

4.3.1 United States Based Industrial Nanofiltration NF System Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Industrial Nanofiltration NF System Revenue, (2021-2026)

4.4 China Based Companies Industrial Nanofiltration NF System Revenue and Market Share, 2021-2026

4.4.1 China Based Industrial Nanofiltration NF System Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Industrial Nanofiltration NF System Revenue, (2021-2026)

4.5 Rest of World Based Industrial Nanofiltration NF System Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Industrial Nanofiltration NF System Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Industrial Nanofiltration NF System Revenue (2021-2026)

5 MARKET ANALYSIS BY OPERATING PRESSURE

5.1 World Industrial Nanofiltration NF System Market Size Overview by Operating Pressure: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Operating Pressure

5.2.1 Low Pressure Type (12 bar)

5.3 Market Segment by Operating Pressure

5.3.1 World Industrial Nanofiltration NF System Market Size by Operating Pressure (2021-2026)

5.3.2 World Industrial Nanofiltration NF System Market Size by Operating Pressure (2027-2032)

5.3.3 World Industrial Nanofiltration NF System Market Size Market Share by Operating Pressure (2027-2032)

6 MARKET ANALYSIS BY MEMBRANE MODULE TYPE

6.1 World Industrial Nanofiltration NF System Market Size Overview by Membrane Module Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Membrane Module Type

6.2.1 Spiral Wound Type

6.2.2 Hollow Fiber Type

6.2.3 Plate & Frame Type

6.2.4 Tubular / Ceramic Type

6.2.5 Others

6.3 Market Segment by Membrane Module Type

6.3.1 World Industrial Nanofiltration NF System Market Size by Membrane Module Type (2021-2026)

6.3.2 World Industrial Nanofiltration NF System Market Size by Membrane Module Type (2027-2032)

6.3.3 World Industrial Nanofiltration NF System Market Size Market Share by Membrane Module Type (2027-2032)

7 MARKET ANALYSIS BY SYSTEM SCALE

7.1 World Industrial Nanofiltration NF System Market Size Overview by System Scale: 2021 VS 2025 VS 2032

7.2 Segment Introduction by System Scale

7.2.1 Small Scale (100 m³/h)

7.3 Market Segment by System Scale

7.3.1 World Industrial Nanofiltration NF System Market Size by System Scale (2021-2026)

7.3.2 World Industrial Nanofiltration NF System Market Size by System Scale (2027-2032)

7.3.3 World Industrial Nanofiltration NF System Market Size Market Share by System Scale (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Industrial Nanofiltration NF System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Chemical Industry

8.2.2 Food & Beverage Industry

8.2.3 Pharmaceutical Industry

8.2.4 Water Treatment Industry

8.2.5 Petrochemical Industry

8.2.6 New Energy Industry

8.2.7 Others

8.3 Market Segment by Application

- 8.3.1 World Industrial Nanofiltration NF System Market Size by Application (2021-2026)
- 8.3.2 World Industrial Nanofiltration NF System Market Size by Application (2027-2032)
- 8.3.3 World Industrial Nanofiltration NF System Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 GEA

9.1.1 GEA Details

9.1.2 GEA Major Business

9.1.3 GEA Industrial Nanofiltration NF System Product and Services

9.1.4 GEA Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 GEA Recent Developments/Updates

9.1.6 GEA Competitive Strengths & Weaknesses

9.2 Pure Aqua

9.2.1 Pure Aqua Details

9.2.2 Pure Aqua Major Business

9.2.3 Pure Aqua Industrial Nanofiltration NF System Product and Services

9.2.4 Pure Aqua Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Pure Aqua Recent Developments/Updates

9.2.6 Pure Aqua Competitive Strengths & Weaknesses

9.3 Envirogen

9.3.1 Envirogen Details

9.3.2 Envirogen Major Business

9.3.3 Envirogen Industrial Nanofiltration NF System Product and Services

9.3.4 Envirogen Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Envirogen Recent Developments/Updates

9.3.6 Envirogen Competitive Strengths & Weaknesses

9.4 Synder Filtration

9.4.1 Synder Filtration Details

9.4.2 Synder Filtration Major Business

9.4.3 Synder Filtration Industrial Nanofiltration NF System Product and Services

9.4.4 Synder Filtration Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Synder Filtration Recent Developments/Updates

9.4.6 Synder Filtration Competitive Strengths & Weaknesses

9.5 SPX FLOW (APV)

9.5.1 SPX FLOW (APV) Details

9.5.2 SPX FLOW (APV) Major Business

9.5.3 SPX FLOW (APV) Industrial Nanofiltration NF System Product and Services

9.5.4 SPX FLOW (APV) Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.5.5 SPX FLOW (APV) Recent Developments/Updates

9.5.6 SPX FLOW (APV) Competitive Strengths & Weaknesses

9.6 NEWater

9.6.1 NEWater Details

9.6.2 NEWater Major Business

9.6.3 NEWater Industrial Nanofiltration NF System Product and Services

9.6.4 NEWater Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 NEWater Recent Developments/Updates

9.6.6 NEWater Competitive Strengths & Weaknesses

9.7 Esmil Process Systems

9.7.1 Esmil Process Systems Details

9.7.2 Esmil Process Systems Major Business

9.7.3 Esmil Process Systems Industrial Nanofiltration NF System Product and Services

9.7.4 Esmil Process Systems Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Esmil Process Systems Recent Developments/Updates

9.7.6 Esmil Process Systems Competitive Strengths & Weaknesses

9.8 Wigen

9.8.1 Wigen Details

9.8.2 Wigen Major Business

9.8.3 Wigen Industrial Nanofiltration NF System Product and Services

9.8.4 Wigen Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Wigen Recent Developments/Updates

9.8.6 Wigen Competitive Strengths & Weaknesses

9.9 H2O Innovation

9.9.1 H2O Innovation Details

9.9.2 H2O Innovation Major Business

9.9.3 H2O Innovation Industrial Nanofiltration NF System Product and Services

9.9.4 H2O Innovation Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 H2O Innovation Recent Developments/Updates

9.9.6 H2O Innovation Competitive Strengths & Weaknesses

9.10 TPS Water Technologies

9.10.1 TPS Water Technologies Details

9.10.2 TPS Water Technologies Major Business

9.10.3 TPS Water Technologies Industrial Nanofiltration NF System Product and Services

9.10.4 TPS Water Technologies Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.10.5 TPS Water Technologies Recent Developments/Updates

9.10.6 TPS Water Technologies Competitive Strengths & Weaknesses

9.11 Ion Exchange

9.11.1 Ion Exchange Details

9.11.2 Ion Exchange Major Business

9.11.3 Ion Exchange Industrial Nanofiltration NF System Product and Services

9.11.4 Ion Exchange Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Ion Exchange Recent Developments/Updates

9.11.6 Ion Exchange Competitive Strengths & Weaknesses

9.12 Veolia

9.12.1 Veolia Details

9.12.2 Veolia Major Business

9.12.3 Veolia Industrial Nanofiltration NF System Product and Services

9.12.4 Veolia Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Veolia Recent Developments/Updates

9.12.6 Veolia Competitive Strengths & Weaknesses

9.13 Newterra

9.13.1 Newterra Details

9.13.2 Newterra Major Business

9.13.3 Newterra Industrial Nanofiltration NF System Product and Services

9.13.4 Newterra Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 Newterra Recent Developments/Updates

9.13.6 Newterra Competitive Strengths & Weaknesses

9.14 Applied Membranes (AMI)

9.14.1 Applied Membranes (AMI) Details

9.14.2 Applied Membranes (AMI) Major Business

9.14.3 Applied Membranes (AMI) Industrial Nanofiltration NF System Product and Services

- 9.14.4 Applied Membranes (AMI) Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)
- 9.14.5 Applied Membranes (AMI) Recent Developments/Updates
- 9.14.6 Applied Membranes (AMI) Competitive Strengths & Weaknesses
- 9.15 Kovalus Separation Solutions
 - 9.15.1 Kovalus Separation Solutions Details
 - 9.15.2 Kovalus Separation Solutions Major Business
 - 9.15.3 Kovalus Separation Solutions Industrial Nanofiltration NF System Product and Services
 - 9.15.4 Kovalus Separation Solutions Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Kovalus Separation Solutions Recent Developments/Updates
 - 9.15.6 Kovalus Separation Solutions Competitive Strengths & Weaknesses
- 9.16 Crystal Quest
 - 9.16.1 Crystal Quest Details
 - 9.16.2 Crystal Quest Major Business
 - 9.16.3 Crystal Quest Industrial Nanofiltration NF System Product and Services
 - 9.16.4 Crystal Quest Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Crystal Quest Recent Developments/Updates
 - 9.16.6 Crystal Quest Competitive Strengths & Weaknesses
- 9.17 Marlo
 - 9.17.1 Marlo Details
 - 9.17.2 Marlo Major Business
 - 9.17.3 Marlo Industrial Nanofiltration NF System Product and Services
 - 9.17.4 Marlo Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Marlo Recent Developments/Updates
 - 9.17.6 Marlo Competitive Strengths & Weaknesses
- 9.18 Molewater
 - 9.18.1 Molewater Details
 - 9.18.2 Molewater Major Business
 - 9.18.3 Molewater Industrial Nanofiltration NF System Product and Services
 - 9.18.4 Molewater Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Molewater Recent Developments/Updates
 - 9.18.6 Molewater Competitive Strengths & Weaknesses
- 9.19 Water Equipment Technologies (WET)
 - 9.19.1 Water Equipment Technologies (WET) Details

- 9.19.2 Water Equipment Technologies (WET) Major Business
- 9.19.3 Water Equipment Technologies (WET) Industrial Nanofiltration NF System Product and Services
- 9.19.4 Water Equipment Technologies (WET) Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)
- 9.19.5 Water Equipment Technologies (WET) Recent Developments/Updates
- 9.19.6 Water Equipment Technologies (WET) Competitive Strengths & Weaknesses
- 9.20 Meifute
- 9.20.1 Meifute Details
- 9.20.2 Meifute Major Business
- 9.20.3 Meifute Industrial Nanofiltration NF System Product and Services
- 9.20.4 Meifute Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)
- 9.20.5 Meifute Recent Developments/Updates
- 9.20.6 Meifute Competitive Strengths & Weaknesses
- 9.21 Mitsubishi Kakoki Kaisha
- 9.21.1 Mitsubishi Kakoki Kaisha Details
- 9.21.2 Mitsubishi Kakoki Kaisha Major Business
- 9.21.3 Mitsubishi Kakoki Kaisha Industrial Nanofiltration NF System Product and Services
- 9.21.4 Mitsubishi Kakoki Kaisha Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026)
- 9.21.5 Mitsubishi Kakoki Kaisha Recent Developments/Updates
- 9.21.6 Mitsubishi Kakoki Kaisha Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Industrial Nanofiltration NF System Industry Chain
- 10.2 Industrial Nanofiltration NF System Upstream Analysis
- 10.3 Industrial Nanofiltration NF System Midstream Analysis
- 10.4 Industrial Nanofiltration NF System Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Industrial Nanofiltration NF System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Industrial Nanofiltration NF System Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Industrial Nanofiltration NF System Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Industrial Nanofiltration NF System Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Industrial Nanofiltration NF System Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Industrial Nanofiltration NF System Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Industrial Nanofiltration NF System Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Industrial Nanofiltration NF System Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Industrial Nanofiltration NF System Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Industrial Nanofiltration NF System Players in 2025

Table 12. World Industrial Nanofiltration NF System Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Industrial Nanofiltration NF System Company Evaluation Quadrant

Table 14. Head Office of Key Industrial Nanofiltration NF System Players

Table 15. Industrial Nanofiltration NF System Market: Company Product Type Footprint

Table 16. Industrial Nanofiltration NF System Market: Company Product Application Footprint

Table 17. Industrial Nanofiltration NF System Mergers & Acquisitions Activity

Table 18. United States VS China Industrial Nanofiltration NF System Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Industrial Nanofiltration NF System Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Industrial Nanofiltration NF System Companies, Headquarters (States, Country)

Table 21. United States Based Companies Industrial Nanofiltration NF System Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Industrial Nanofiltration NF System Revenue Market Share (2021-2026)

Table 23. China Based Industrial Nanofiltration NF System Companies, Headquarters (Province, Country)

Table 24. China Based Companies Industrial Nanofiltration NF System Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Industrial Nanofiltration NF System Revenue Market Share (2021-2026)

Table 26. Rest of World Based Industrial Nanofiltration NF System Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Industrial Nanofiltration NF System Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Industrial Nanofiltration NF System Revenue Market Share (2021-2026)

Table 29. World Industrial Nanofiltration NF System Market Size by Operating Pressure, (USD Million), 2021 & 2025 & 2032

Table 30. World Industrial Nanofiltration NF System Market Size Value by Operating Pressure (2021-2026) & (USD Million)

Table 31. World Industrial Nanofiltration NF System Market Size by Operating Pressure (2027-2032) & (USD Million)

Table 32. World Industrial Nanofiltration NF System Market Size by Membrane Module Type, (USD Million), 2021 & 2025 & 2032

Table 33. World Industrial Nanofiltration NF System Market Size Value by Membrane Module Type (2021-2026) & (USD Million)

Table 34. World Industrial Nanofiltration NF System Market Size by Membrane Module Type (2027-2032) & (USD Million)

Table 35. World Industrial Nanofiltration NF System Market Size by System Scale, (USD Million), 2021 & 2025 & 2032

Table 36. World Industrial Nanofiltration NF System Market Size Value by System Scale (2021-2026) & (USD Million)

Table 37. World Industrial Nanofiltration NF System Market Size by System Scale (2027-2032) & (USD Million)

Table 38. World Industrial Nanofiltration NF System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Industrial Nanofiltration NF System Market Size by Application (2021-2026) & (USD Million)

Table 40. World Industrial Nanofiltration NF System Market Size by Application

(2027-2032) & (USD Million)

Table 41. GEA Basic Information, Manufacturing Base and Competitors

Table 42. GEA Major Business

Table 43. GEA Industrial Nanofiltration NF System Product and Services

Table 44. GEA Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. GEA Recent Developments/Updates

Table 46. GEA Competitive Strengths & Weaknesses

Table 47. Pure Aqua Basic Information, Manufacturing Base and Competitors

Table 48. Pure Aqua Major Business

Table 49. Pure Aqua Industrial Nanofiltration NF System Product and Services

Table 50. Pure Aqua Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Pure Aqua Recent Developments/Updates

Table 52. Pure Aqua Competitive Strengths & Weaknesses

Table 53. Envirogen Basic Information, Manufacturing Base and Competitors

Table 54. Envirogen Major Business

Table 55. Envirogen Industrial Nanofiltration NF System Product and Services

Table 56. Envirogen Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Envirogen Recent Developments/Updates

Table 58. Envirogen Competitive Strengths & Weaknesses

Table 59. Synder Filtration Basic Information, Manufacturing Base and Competitors

Table 60. Synder Filtration Major Business

Table 61. Synder Filtration Industrial Nanofiltration NF System Product and Services

Table 62. Synder Filtration Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Synder Filtration Recent Developments/Updates

Table 64. Synder Filtration Competitive Strengths & Weaknesses

Table 65. SPX FLOW (APV) Basic Information, Manufacturing Base and Competitors

Table 66. SPX FLOW (APV) Major Business

Table 67. SPX FLOW (APV) Industrial Nanofiltration NF System Product and Services

Table 68. SPX FLOW (APV) Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. SPX FLOW (APV) Recent Developments/Updates

Table 70. SPX FLOW (APV) Competitive Strengths & Weaknesses

Table 71. NEWater Basic Information, Manufacturing Base and Competitors

Table 72. NEWater Major Business

Table 73. NEWater Industrial Nanofiltration NF System Product and Services

Table 74. NEWater Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. NEWater Recent Developments/Updates

Table 76. NEWater Competitive Strengths & Weaknesses

Table 77. Esmil Process Systems Basic Information, Manufacturing Base and Competitors

Table 78. Esmil Process Systems Major Business

Table 79. Esmil Process Systems Industrial Nanofiltration NF System Product and Services

Table 80. Esmil Process Systems Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Esmil Process Systems Recent Developments/Updates

Table 82. Esmil Process Systems Competitive Strengths & Weaknesses

Table 83. Wigen Basic Information, Manufacturing Base and Competitors

Table 84. Wigen Major Business

Table 85. Wigen Industrial Nanofiltration NF System Product and Services

Table 86. Wigen Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Wigen Recent Developments/Updates

Table 88. Wigen Competitive Strengths & Weaknesses

Table 89. H2O Innovation Basic Information, Manufacturing Base and Competitors

Table 90. H2O Innovation Major Business

Table 91. H2O Innovation Industrial Nanofiltration NF System Product and Services

Table 92. H2O Innovation Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. H2O Innovation Recent Developments/Updates

Table 94. H2O Innovation Competitive Strengths & Weaknesses

Table 95. TPS Water Technologies Basic Information, Manufacturing Base and Competitors

Table 96. TPS Water Technologies Major Business

Table 97. TPS Water Technologies Industrial Nanofiltration NF System Product and Services

Table 98. TPS Water Technologies Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. TPS Water Technologies Recent Developments/Updates

Table 100. TPS Water Technologies Competitive Strengths & Weaknesses

Table 101. Ion Exchange Basic Information, Manufacturing Base and Competitors

Table 102. Ion Exchange Major Business

Table 103. Ion Exchange Industrial Nanofiltration NF System Product and Services

Table 104. Ion Exchange Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Ion Exchange Recent Developments/Updates

Table 106. Ion Exchange Competitive Strengths & Weaknesses

Table 107. Veolia Basic Information, Manufacturing Base and Competitors

Table 108. Veolia Major Business

Table 109. Veolia Industrial Nanofiltration NF System Product and Services

Table 110. Veolia Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Veolia Recent Developments/Updates

Table 112. Veolia Competitive Strengths & Weaknesses

Table 113. Newterra Basic Information, Manufacturing Base and Competitors

Table 114. Newterra Major Business

Table 115. Newterra Industrial Nanofiltration NF System Product and Services

Table 116. Newterra Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Newterra Recent Developments/Updates

Table 118. Newterra Competitive Strengths & Weaknesses

Table 119. Applied Membranes (AMI) Basic Information, Manufacturing Base and Competitors

Table 120. Applied Membranes (AMI) Major Business

Table 121. Applied Membranes (AMI) Industrial Nanofiltration NF System Product and Services

Table 122. Applied Membranes (AMI) Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Applied Membranes (AMI) Recent Developments/Updates

Table 124. Applied Membranes (AMI) Competitive Strengths & Weaknesses

Table 125. Kovalus Separation Solutions Basic Information, Manufacturing Base and Competitors

Table 126. Kovalus Separation Solutions Major Business

Table 127. Kovalus Separation Solutions Industrial Nanofiltration NF System Product and Services

Table 128. Kovalus Separation Solutions Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. Kovalus Separation Solutions Recent Developments/Updates

Table 130. Kovalus Separation Solutions Competitive Strengths & Weaknesses

Table 131. Crystal Quest Basic Information, Manufacturing Base and Competitors

Table 132. Crystal Quest Major Business

Table 133. Crystal Quest Industrial Nanofiltration NF System Product and Services

Table 134. Crystal Quest Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Crystal Quest Recent Developments/Updates

Table 136. Crystal Quest Competitive Strengths & Weaknesses

Table 137. Marlo Basic Information, Manufacturing Base and Competitors

Table 138. Marlo Major Business

Table 139. Marlo Industrial Nanofiltration NF System Product and Services

Table 140. Marlo Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 141. Marlo Recent Developments/Updates

Table 142. Marlo Competitive Strengths & Weaknesses

Table 143. Molewater Basic Information, Manufacturing Base and Competitors

Table 144. Molewater Major Business

Table 145. Molewater Industrial Nanofiltration NF System Product and Services

Table 146. Molewater Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 147. Molewater Recent Developments/Updates

Table 148. Molewater Competitive Strengths & Weaknesses

Table 149. Water Equipment Technologies (WET) Basic Information, Manufacturing Base and Competitors

Table 150. Water Equipment Technologies (WET) Major Business

Table 151. Water Equipment Technologies (WET) Industrial Nanofiltration NF System Product and Services

Table 152. Water Equipment Technologies (WET) Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 153. Water Equipment Technologies (WET) Recent Developments/Updates

Table 154. Water Equipment Technologies (WET) Competitive Strengths & Weaknesses

Table 155. Meifute Basic Information, Manufacturing Base and Competitors

Table 156. Meifute Major Business

Table 157. Meifute Industrial Nanofiltration NF System Product and Services

Table 158. Meifute Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 159. Meifute Recent Developments/Updates

Table 160. Meifute Competitive Strengths & Weaknesses

Table 161. Mitsubishi Kakoki Kaisha Basic Information, Manufacturing Base and Competitors

Table 162. Mitsubishi Kakoki Kaisha Major Business

Table 163. Mitsubishi Kakoki Kaisha Industrial Nanofiltration NF System Product and

Services

Table 164. Mitsubishi Kakoki Kaisha Industrial Nanofiltration NF System Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 165. Mitsubishi Kakoki Kaisha Recent Developments/Updates

Table 166. Mitsubishi Kakoki Kaisha Competitive Strengths & Weaknesses

Table 167. Global Key Players of Industrial Nanofiltration NF System Upstream (Raw Materials)

Table 168. Global Industrial Nanofiltration NF System Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Industrial Nanofiltration NF System Picture

Figure 2. World Industrial Nanofiltration NF System Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Industrial Nanofiltration NF System Total Revenue (2021-2032) & (USD Million)

Figure 4. World Industrial Nanofiltration NF System Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Industrial Nanofiltration NF System Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Industrial Nanofiltration NF System Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Industrial Nanofiltration NF System Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Industrial Nanofiltration NF System Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Industrial Nanofiltration NF System Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Industrial Nanofiltration NF System Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Industrial Nanofiltration NF System Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Industrial Nanofiltration NF System Revenue (2021-2032) & (USD Million)

Figure 13. Industrial Nanofiltration NF System Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Industrial Nanofiltration NF System Consumption Value (2021-2032) & (USD Million)

Figure 16. World Industrial Nanofiltration NF System Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Industrial Nanofiltration NF System Consumption Value (2021-2032) & (USD Million)

Figure 18. China Industrial Nanofiltration NF System Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Industrial Nanofiltration NF System Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Industrial Nanofiltration NF System Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Industrial Nanofiltration NF System Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Industrial Nanofiltration NF System Consumption Value (2021-2032) & (USD Million)

Figure 23. India Industrial Nanofiltration NF System Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Industrial Nanofiltration NF System by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Industrial Nanofiltration NF System Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Industrial Nanofiltration NF System Markets in 2025

Figure 27. United States VS China: Industrial Nanofiltration NF System Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Industrial Nanofiltration NF System Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Industrial Nanofiltration NF System Market Size by Operating Pressure, (USD Million), 2021 & 2025 & 2032

Figure 30. World Industrial Nanofiltration NF System Market Size Market Share by Operating Pressure in 2025

Figure 31. Low Pressure Type (12 bar)

Figure 34. World Industrial Nanofiltration NF System Market Size Market Share by Operating Pressure (2021-2032)

Figure 35. World Industrial Nanofiltration NF System Market Size by Membrane Module Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Industrial Nanofiltration NF System Market Size Market Share by Membrane Module Type in 2025

Figure 37. Spiral Wound Type

Figure 38. Hollow Fiber Type

Figure 39. Plate & Frame Type

Figure 40. Tubular / Ceramic Type

Figure 41. Others

Figure 42. World Industrial Nanofiltration NF System Market Size Market Share by Membrane Module Type (2021-2032)

Figure 43. World Industrial Nanofiltration NF System Market Size by System Scale, (USD Million), 2021 & 2025 & 2032

Figure 44. World Industrial Nanofiltration NF System Market Size Market Share by

System Scale in 2025

Figure 45. Small Scale (100 m³/h)

Figure 48. World Industrial Nanofiltration NF System Market Size Market Share by System Scale (2021-2032)

Figure 49. World Industrial Nanofiltration NF System Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Industrial Nanofiltration NF System Market Size Market Share by Application in 2025

Figure 51. Chemical Industry

Figure 52. Food & Beverage Industry

Figure 53. Pharmaceutical Industry

Figure 54. Water Treatment Industry

Figure 55. Petrochemical Industry

Figure 56. New Energy Industry

Figure 57. Others

Figure 58. World Industrial Nanofiltration NF System Market Size Market Share by Application (2021-2032)

Figure 59. Industrial Nanofiltration NF System Industrial Chain

Figure 60. Methodology

Figure 61. Research Process and Data Source

I would like to order

Product name: Global Industrial Nanofiltration NF System Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G41313DCBE1BEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G41313DCBE1BEN.html>