

Global Industrial Nanofiltration Membrane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GBC193A96D83EN.html>

Date: January 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: GBC193A96D83EN

Abstracts

The global Industrial Nanofiltration Membrane market size is expected to reach \$ 725 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Industrial nanofiltration membrane production reached approximately 555 k units, the average price is 880 usd/unit. Industrial nanofiltration membrane is a functional semipermeable membrane that allows solvent molecules or some low molecular weight solutes or low valent ions to pass through. Its molecular weight cut-off is between the reverse osmosis membrane and the ultrafiltration membrane, about 100-2000Da. It is speculated that the nanofiltration membrane may have a microporous structure of about 1 nm, so it is called 'nanofiltration'. Nanofiltration membranes are mostly composite membranes, and their surface separation layer is composed of polyelectrolytes, so they have a certain rejection rate for inorganic salts.

Market Concentration and Key Players:

Internationally, the market concentration of industrial nanofiltration membranes is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, DuPont and Nitto and other large manufacturers; from the domestic point of view, industrial nanofiltration membrane manufacturers have Bishuiyuan and Wharton Technology.

Manufacturing Processes and Market Trends:

The manufacturing process of industrial nanofiltration membranes is developing in the direction of high performance, functionalization and precision. The core process is interfacial polymerization, which forms an ultra-thin polyamide separation layer through the reaction of water phase monomers and oil phase monomers on the surface of the base film. The current technological innovation is concentrated in improving membrane performance by introducing new materials and optimizing processes, such as using aminated modified MOFs or graphene oxide and other nanomaterials to construct

efficient water channels, or by inverting interfacial polymerization. Layer by layer self-assembly and optimization of coagulation bath temperature and post-treatment conditions and other precision control means to improve the permeability, selectivity and anti-pollution performance of the membrane, so as to meet the special requirements of high flux, high rejection, heat resistance and chemical corrosion resistance in different industrial scenarios. In terms of market trends, the global nanofiltration membrane market continues to grow, driven mainly by the steady growth in demand for municipal drinking water treatment and high-quality direct drinking water, as well as the rapid expansion of emerging application scenarios in industrial fields such as preparation of new energy battery materials, separation and purification of biological medicine, lithium extraction from salt lakes, etc. The growth rate of these emerging fields has reached more than twice the industry average level. The Asia-Pacific region, especially China, is the demand center of the global market. The self-sufficiency rate of nanofiltration membrane capacity in China is also greatly improved. In the future, the nanofiltration membrane industry will pay more attention to high performance and functionalization, such as developing special membranes such as acid resistance, alkali resistance and antibacterial, and realizing predictive maintenance through integration with intelligent management system to reduce the whole life cycle cost. Meanwhile, the industrial chain value will be transferred to high-end raw materials, precision manufacturing equipment and system integration and operation service links.

This report studies the global Industrial Nanofiltration Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Nanofiltration Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Nanofiltration Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Nanofiltration Membrane total production and demand, 2021-2032, (K Units)

Global Industrial Nanofiltration Membrane total production value, 2021-2032, (USD Million)

Global Industrial Nanofiltration Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Nanofiltration Membrane consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Nanofiltration Membrane domestic production, consumption, key domestic manufacturers and share

Global Industrial Nanofiltration Membrane production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Nanofiltration Membrane production by Size, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Nanofiltration Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Nanofiltration Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Nitto, Toray Industries, Suez Water Technologies, Novasep, Newterra, Lenntech, IonClear, Alfa Laval, Synder Filtration, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Nanofiltration Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Size, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Nanofiltration Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Nanofiltration Membrane Market, Segmentation by Size:

8 Inches

4 Inches

Others

Global Industrial Nanofiltration Membrane Market, Segmentation by Materials:

PA

PES

PVDF

Global Industrial Nanofiltration Membrane Market, Segmentation by Structure:

Thin Film Composite

Asymmetric Membrane

Global Industrial Nanofiltration Membrane Market, Segmentation by Application:

Drinking Water and Wastewater Treatment

Food and Beverages

Chemical and Petrochemical

Others

Companies Profiled:

DuPont

Nitto

Toray Industries

Suez Water Technologies

Novasep

Newterra

Lenntech

IonClear

Alfa Laval

Synder Filtration

Vontron

Origin Water

Keensen

Jozzon Membrane Technology

Wave Cyber

Risingsun Membrane Technology

Key Questions Answered:

1. How big is the global Industrial Nanofiltration Membrane market?
2. What is the demand of the global Industrial Nanofiltration Membrane market?
3. What is the year over year growth of the global Industrial Nanofiltration Membrane market?
4. What is the production and production value of the global Industrial Nanofiltration Membrane market?

5. Who are the key producers in the global Industrial Nanofiltration Membrane market?
6. What are the growth factors driving the market demand?

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