

# Global Industrial and Institutional Cleaning Chemicals Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial and Institutional Cleaning Chemicals market size was valued at US\$ 40600 million in 2024 and is forecast to a readjusted size of USD 52250 million by 2031 with a CAGR of 3.7% during review period.

Industrial and Institutional (I&I) cleaning generally refers to the removal of visible dirt, soil and grease from a surface, it is available in various forms such as liquid concentrates that need to be diluted, ready-to-use liquids, powders and blocks. As their role is to facilitate safety, they are ubiquitous and used in all industrial and institutional organizations. The end-use segments are industrial cleaning, food & beverage, building service, commercial laundry, vehicle cleaning, healthcare facilities, and others.

The Industrial and Institutional (I&I) Cleaners market is driven by several factors related to the growing demand for cleanliness, hygiene, and efficient cleaning solutions across industries and institutions. These cleaners are used in commercial, industrial, and institutional settings like factories, hospitals, schools, hotels, restaurants, and more.

With increasing awareness of the importance of hygiene in preventing the spread of diseases (including infectious diseases like COVID-19), there's a growing demand for industrial-strength cleaning products in hospitals, schools, offices, and other public spaces.

The need for proper sanitation in food processing and food service industries to prevent contamination and comply with health regulations (e.g., HACCP standards) drives the demand for specialized industrial cleaners.

Clean environments are necessary in industries like manufacturing, pharmaceuticals, and electronics to maintain worker safety and productivity, further propelling cleaner demand.

Stringent hygiene standards in food processing plants, bakeries, and other food production facilities require powerful, safe cleaning solutions. I&I cleaners help meet these standards by providing effective cleaning and sanitation of surfaces and equipment.

The restaurant and hospitality industry also drives the demand for I&I cleaners to maintain cleanliness and hygiene in kitchens, dining areas, and common spaces.

The increasing number of manufacturing plants, warehouses, distribution centers, and other industrial facilities necessitates the use of heavy-duty cleaning products to maintain machinery, floors, and work areas. Industries like automotive, chemicals, textiles, and pharmaceuticals all rely on I&I cleaners.

The ongoing growth in construction and the renovation of commercial properties (e.g., malls, office buildings) also fuels demand for industrial-grade cleaners to deal with dust, debris, and tough stains left by the building process.

This report is a detailed and comprehensive analysis for global Industrial and Institutional Cleaning Chemicals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Industrial and Institutional Cleaning Chemicals market size and forecasts, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Industrial and Institutional Cleaning Chemicals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Industrial and Institutional Cleaning Chemicals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K MT), and average selling prices (USD/MT), 2020-2031

Global Industrial and Institutional Cleaning Chemicals market shares of main players, shipments in revenue (\$ Million), sales quantity (K MT), and ASP (USD/MT), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Industrial and Institutional Cleaning Chemicals
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial and Institutional Cleaning Chemicals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecolab, BASF, Dow, Solvay, 3M, Clariant, Henkel, Huntsman Corporation, Kao Corporation, Eastman Chemical Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Industrial and Institutional Cleaning Chemicals market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Metal Detergents

Textile Detergents

Institutional Detergents

Other

#### Market segment by Application

Food & Beverage

Building Service

Commercial Laundry

Vehicle Cleaning

Industrial Cleaning

Others

#### Major players covered

Ecolab

BASF

Dow

Solvay

3M

Clariant

Henkel

Huntsman Corporation

Kao Corporation

Eastman Chemical Company

Evonik Industries

Diversey

Lonza Group

Croda International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Industrial and Institutional Cleaning Chemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial and Institutional Cleaning Chemicals, with price, sales quantity, revenue, and global market share of Industrial and Institutional Cleaning Chemicals from 2020 to 2025.

Chapter 3, the Industrial and Institutional Cleaning Chemicals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial and Institutional Cleaning Chemicals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Industrial and Institutional Cleaning Chemicals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial and Institutional Cleaning Chemicals.

Chapter 14 and 15, to describe Industrial and Institutional Cleaning Chemicals sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Industrial and Institutional Cleaning Chemicals Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Metal Detergents

1.3.3 Textile Detergents

1.3.4 Institutional Detergents

1.3.5 Other

1.4 Market Analysis by Application

1.4.1 Overview: Global Industrial and Institutional Cleaning Chemicals Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Food & Beverage

1.4.3 Building Service

1.4.4 Commercial Laundry

1.4.5 Vehicle Cleaning

1.4.6 Industrial Cleaning

1.4.7 Others

1.5 Global Industrial and Institutional Cleaning Chemicals Market Size & Forecast

1.5.1 Global Industrial and Institutional Cleaning Chemicals Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Industrial and Institutional Cleaning Chemicals Sales Quantity (2020-2031)

1.5.3 Global Industrial and Institutional Cleaning Chemicals Average Price (2020-2031)

### 2 MANUFACTURERS PROFILES

2.1 Ecolab

2.1.1 Ecolab Details

2.1.2 Ecolab Major Business

2.1.3 Ecolab Industrial and Institutional Cleaning Chemicals Product and Services

2.1.4 Ecolab Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Ecolab Recent Developments/Updates

## 2.2 BASF

### 2.2.1 BASF Details

### 2.2.2 BASF Major Business

### 2.2.3 BASF Industrial and Institutional Cleaning Chemicals Product and Services

### 2.2.4 BASF Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.2.5 BASF Recent Developments/Updates

## 2.3 Dow

### 2.3.1 Dow Details

### 2.3.2 Dow Major Business

### 2.3.3 Dow Industrial and Institutional Cleaning Chemicals Product and Services

### 2.3.4 Dow Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.3.5 Dow Recent Developments/Updates

## 2.4 Solvay

### 2.4.1 Solvay Details

### 2.4.2 Solvay Major Business

### 2.4.3 Solvay Industrial and Institutional Cleaning Chemicals Product and Services

### 2.4.4 Solvay Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.4.5 Solvay Recent Developments/Updates

## 2.5 3M

### 2.5.1 3M Details

### 2.5.2 3M Major Business

### 2.5.3 3M Industrial and Institutional Cleaning Chemicals Product and Services

### 2.5.4 3M Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.5.5 3M Recent Developments/Updates

## 2.6 Clariant

### 2.6.1 Clariant Details

### 2.6.2 Clariant Major Business

### 2.6.3 Clariant Industrial and Institutional Cleaning Chemicals Product and Services

### 2.6.4 Clariant Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

### 2.6.5 Clariant Recent Developments/Updates

## 2.7 Henkel

### 2.7.1 Henkel Details

### 2.7.2 Henkel Major Business

### 2.7.3 Henkel Industrial and Institutional Cleaning Chemicals Product and Services

2.7.4 Henkel Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Henkel Recent Developments/Updates

2.8 Huntsman Corporation

2.8.1 Huntsman Corporation Details

2.8.2 Huntsman Corporation Major Business

2.8.3 Huntsman Corporation Industrial and Institutional Cleaning Chemicals Product and Services

2.8.4 Huntsman Corporation Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Huntsman Corporation Recent Developments/Updates

2.9 Kao Corporation

2.9.1 Kao Corporation Details

2.9.2 Kao Corporation Major Business

2.9.3 Kao Corporation Industrial and Institutional Cleaning Chemicals Product and Services

2.9.4 Kao Corporation Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Kao Corporation Recent Developments/Updates

2.10 Eastman Chemical Company

2.10.1 Eastman Chemical Company Details

2.10.2 Eastman Chemical Company Major Business

2.10.3 Eastman Chemical Company Industrial and Institutional Cleaning Chemicals Product and Services

2.10.4 Eastman Chemical Company Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Eastman Chemical Company Recent Developments/Updates

2.11 Evonik Industries

2.11.1 Evonik Industries Details

2.11.2 Evonik Industries Major Business

2.11.3 Evonik Industries Industrial and Institutional Cleaning Chemicals Product and Services

2.11.4 Evonik Industries Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Evonik Industries Recent Developments/Updates

2.12 Diversey

2.12.1 Diversey Details

2.12.2 Diversey Major Business

2.12.3 Diversey Industrial and Institutional Cleaning Chemicals Product and Services

2.12.4 Diversey Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 Diversey Recent Developments/Updates

2.13 Lonza Group

2.13.1 Lonza Group Details

2.13.2 Lonza Group Major Business

2.13.3 Lonza Group Industrial and Institutional Cleaning Chemicals Product and Services

2.13.4 Lonza Group Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.13.5 Lonza Group Recent Developments/Updates

2.14 Croda International

2.14.1 Croda International Details

2.14.2 Croda International Major Business

2.14.3 Croda International Industrial and Institutional Cleaning Chemicals Product and Services

2.14.4 Croda International Industrial and Institutional Cleaning Chemicals Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.14.5 Croda International Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: INDUSTRIAL AND INSTITUTIONAL CLEANING CHEMICALS BY MANUFACTURER**

3.1 Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Manufacturer (2020-2025)

3.2 Global Industrial and Institutional Cleaning Chemicals Revenue by Manufacturer (2020-2025)

3.3 Global Industrial and Institutional Cleaning Chemicals Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Industrial and Institutional Cleaning Chemicals by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Industrial and Institutional Cleaning Chemicals Manufacturer Market Share in 2024

3.4.3 Top 6 Industrial and Institutional Cleaning Chemicals Manufacturer Market Share in 2024

3.5 Industrial and Institutional Cleaning Chemicals Market: Overall Company Footprint Analysis

3.5.1 Industrial and Institutional Cleaning Chemicals Market: Region Footprint

3.5.2 Industrial and Institutional Cleaning Chemicals Market: Company Product Type Footprint

3.5.3 Industrial and Institutional Cleaning Chemicals Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Industrial and Institutional Cleaning Chemicals Market Size by Region

4.1.1 Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Region (2020-2031)

4.1.2 Global Industrial and Institutional Cleaning Chemicals Consumption Value by Region (2020-2031)

4.1.3 Global Industrial and Institutional Cleaning Chemicals Average Price by Region (2020-2031)

4.2 North America Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031)

4.3 Europe Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031)

4.4 Asia-Pacific Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031)

4.5 South America Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031)

4.6 Middle East & Africa Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2031)

5.2 Global Industrial and Institutional Cleaning Chemicals Consumption Value by Type (2020-2031)

5.3 Global Industrial and Institutional Cleaning Chemicals Average Price by Type (2020-2031)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Application

(2020-2031)

6.2 Global Industrial and Institutional Cleaning Chemicals Consumption Value by Application (2020-2031)

6.3 Global Industrial and Institutional Cleaning Chemicals Average Price by Application (2020-2031)

## **7 NORTH AMERICA**

7.1 North America Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2031)

7.2 North America Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2031)

7.3 North America Industrial and Institutional Cleaning Chemicals Market Size by Country

7.3.1 North America Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2020-2031)

7.3.2 North America Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

## **8 EUROPE**

8.1 Europe Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2031)

8.2 Europe Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2031)

8.3 Europe Industrial and Institutional Cleaning Chemicals Market Size by Country

8.3.1 Europe Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2020-2031)

8.3.2 Europe Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Industrial and Institutional Cleaning Chemicals Market Size by Region

9.3.1 Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Industrial and Institutional Cleaning Chemicals Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

## **10 SOUTH AMERICA**

10.1 South America Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2031)

10.2 South America Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2031)

10.3 South America Industrial and Institutional Cleaning Chemicals Market Size by Country

10.3.1 South America Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2020-2031)

10.3.2 South America Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2031)

### 11.3 Middle East & Africa Industrial and Institutional Cleaning Chemicals Market Size by Country

11.3.1 Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

## 12 MARKET DYNAMICS

12.1 Industrial and Institutional Cleaning Chemicals Market Drivers

12.2 Industrial and Institutional Cleaning Chemicals Market Restraints

12.3 Industrial and Institutional Cleaning Chemicals Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## 13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Industrial and Institutional Cleaning Chemicals and Key Manufacturers

13.2 Manufacturing Costs Percentage of Industrial and Institutional Cleaning Chemicals

13.3 Industrial and Institutional Cleaning Chemicals Production Process

13.4 Industry Value Chain Analysis

## 14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Industrial and Institutional Cleaning Chemicals Typical Distributors

14.3 Industrial and Institutional Cleaning Chemicals Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Ecolab Basic Information, Manufacturing Base and Competitors

Table 4. Ecolab Major Business

Table 5. Ecolab Industrial and Institutional Cleaning Chemicals Product and Services

Table 6. Ecolab Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Ecolab Recent Developments/Updates

Table 8. BASF Basic Information, Manufacturing Base and Competitors

Table 9. BASF Major Business

Table 10. BASF Industrial and Institutional Cleaning Chemicals Product and Services

Table 11. BASF Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. BASF Recent Developments/Updates

Table 13. Dow Basic Information, Manufacturing Base and Competitors

Table 14. Dow Major Business

Table 15. Dow Industrial and Institutional Cleaning Chemicals Product and Services

Table 16. Dow Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Dow Recent Developments/Updates

Table 18. Solvay Basic Information, Manufacturing Base and Competitors

Table 19. Solvay Major Business

Table 20. Solvay Industrial and Institutional Cleaning Chemicals Product and Services

Table 21. Solvay Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Solvay Recent Developments/Updates

Table 23. 3M Basic Information, Manufacturing Base and Competitors

Table 24. 3M Major Business

Table 25. 3M Industrial and Institutional Cleaning Chemicals Product and Services

Table 26. 3M Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. 3M Recent Developments/Updates

Table 28. Clariant Basic Information, Manufacturing Base and Competitors

Table 29. Clariant Major Business

Table 30. Clariant Industrial and Institutional Cleaning Chemicals Product and Services

Table 31. Clariant Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Clariant Recent Developments/Updates

Table 33. Henkel Basic Information, Manufacturing Base and Competitors

Table 34. Henkel Major Business

Table 35. Henkel Industrial and Institutional Cleaning Chemicals Product and Services

Table 36. Henkel Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Henkel Recent Developments/Updates

Table 38. Huntsman Corporation Basic Information, Manufacturing Base and Competitors

Table 39. Huntsman Corporation Major Business

Table 40. Huntsman Corporation Industrial and Institutional Cleaning Chemicals Product and Services

Table 41. Huntsman Corporation Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Huntsman Corporation Recent Developments/Updates

Table 43. Kao Corporation Basic Information, Manufacturing Base and Competitors

Table 44. Kao Corporation Major Business

Table 45. Kao Corporation Industrial and Institutional Cleaning Chemicals Product and Services

Table 46. Kao Corporation Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Kao Corporation Recent Developments/Updates

Table 48. Eastman Chemical Company Basic Information, Manufacturing Base and Competitors

Table 49. Eastman Chemical Company Major Business

Table 50. Eastman Chemical Company Industrial and Institutional Cleaning Chemicals

## Product and Services

Table 51. Eastman Chemical Company Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Eastman Chemical Company Recent Developments/Updates

Table 53. Evonik Industries Basic Information, Manufacturing Base and Competitors

Table 54. Evonik Industries Major Business

Table 55. Evonik Industries Industrial and Institutional Cleaning Chemicals Product and Services

Table 56. Evonik Industries Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Evonik Industries Recent Developments/Updates

Table 58. Diversey Basic Information, Manufacturing Base and Competitors

Table 59. Diversey Major Business

Table 60. Diversey Industrial and Institutional Cleaning Chemicals Product and Services

Table 61. Diversey Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Diversey Recent Developments/Updates

Table 63. Lonza Group Basic Information, Manufacturing Base and Competitors

Table 64. Lonza Group Major Business

Table 65. Lonza Group Industrial and Institutional Cleaning Chemicals Product and Services

Table 66. Lonza Group Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Lonza Group Recent Developments/Updates

Table 68. Croda International Basic Information, Manufacturing Base and Competitors

Table 69. Croda International Major Business

Table 70. Croda International Industrial and Institutional Cleaning Chemicals Product and Services

Table 71. Croda International Industrial and Institutional Cleaning Chemicals Sales Quantity (K MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Croda International Recent Developments/Updates

Table 73. Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Manufacturer (2020-2025) & (K MT)

Table 74. Global Industrial and Institutional Cleaning Chemicals Revenue by

Manufacturer (2020-2025) & (USD Million)

Table 75. Global Industrial and Institutional Cleaning Chemicals Average Price by Manufacturer (2020-2025) & (USD/MT)

Table 76. Market Position of Manufacturers in Industrial and Institutional Cleaning Chemicals, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 77. Head Office and Industrial and Institutional Cleaning Chemicals Production Site of Key Manufacturer

Table 78. Industrial and Institutional Cleaning Chemicals Market: Company Product Type Footprint

Table 79. Industrial and Institutional Cleaning Chemicals Market: Company Product Application Footprint

Table 80. Industrial and Institutional Cleaning Chemicals New Market Entrants and Barriers to Market Entry

Table 81. Industrial and Institutional Cleaning Chemicals Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 83. Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Region (2020-2025) & (K MT)

Table 84. Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Region (2026-2031) & (K MT)

Table 85. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Region (2020-2025) & (USD Million)

Table 86. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Region (2026-2031) & (USD Million)

Table 87. Global Industrial and Institutional Cleaning Chemicals Average Price by Region (2020-2025) & (USD/MT)

Table 88. Global Industrial and Institutional Cleaning Chemicals Average Price by Region (2026-2031) & (USD/MT)

Table 89. Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2025) & (K MT)

Table 90. Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2026-2031) & (K MT)

Table 91. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Type (2020-2025) & (USD Million)

Table 92. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Type (2026-2031) & (USD Million)

Table 93. Global Industrial and Institutional Cleaning Chemicals Average Price by Type (2020-2025) & (USD/MT)

Table 94. Global Industrial and Institutional Cleaning Chemicals Average Price by Type (2026-2031) & (USD/MT)

Table 95. Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2025) & (K MT)

Table 96. Global Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2026-2031) & (K MT)

Table 97. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Application (2020-2025) & (USD Million)

Table 98. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Application (2026-2031) & (USD Million)

Table 99. Global Industrial and Institutional Cleaning Chemicals Average Price by Application (2020-2025) & (USD/MT)

Table 100. Global Industrial and Institutional Cleaning Chemicals Average Price by Application (2026-2031) & (USD/MT)

Table 101. North America Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2025) & (K MT)

Table 102. North America Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2026-2031) & (K MT)

Table 103. North America Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2025) & (K MT)

Table 104. North America Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2026-2031) & (K MT)

Table 105. North America Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2020-2025) & (K MT)

Table 106. North America Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2026-2031) & (K MT)

Table 107. North America Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2020-2025) & (USD Million)

Table 108. North America Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2026-2031) & (USD Million)

Table 109. Europe Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2025) & (K MT)

Table 110. Europe Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2026-2031) & (K MT)

Table 111. Europe Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2025) & (K MT)

Table 112. Europe Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2026-2031) & (K MT)

Table 113. Europe Industrial and Institutional Cleaning Chemicals Sales Quantity by

Country (2020-2025) & (K MT)

Table 114. Europe Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2026-2031) & (K MT)

Table 115. Europe Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2020-2025) & (USD Million)

Table 116. Europe Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2026-2031) & (USD Million)

Table 117. Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2025) & (K MT)

Table 118. Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2026-2031) & (K MT)

Table 119. Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2025) & (K MT)

Table 120. Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2026-2031) & (K MT)

Table 121. Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity by Region (2020-2025) & (K MT)

Table 122. Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity by Region (2026-2031) & (K MT)

Table 123. Asia-Pacific Industrial and Institutional Cleaning Chemicals Consumption Value by Region (2020-2025) & (USD Million)

Table 124. Asia-Pacific Industrial and Institutional Cleaning Chemicals Consumption Value by Region (2026-2031) & (USD Million)

Table 125. South America Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2025) & (K MT)

Table 126. South America Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2026-2031) & (K MT)

Table 127. South America Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2025) & (K MT)

Table 128. South America Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2026-2031) & (K MT)

Table 129. South America Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2020-2025) & (K MT)

Table 130. South America Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2026-2031) & (K MT)

Table 131. South America Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2020-2025) & (USD Million)

Table 132. South America Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2026-2031) & (USD Million)

Table 133. Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2020-2025) & (K MT)

Table 134. Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity by Type (2026-2031) & (K MT)

Table 135. Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2020-2025) & (K MT)

Table 136. Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity by Application (2026-2031) & (K MT)

Table 137. Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2020-2025) & (K MT)

Table 138. Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity by Country (2026-2031) & (K MT)

Table 139. Middle East & Africa Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2020-2025) & (USD Million)

Table 140. Middle East & Africa Industrial and Institutional Cleaning Chemicals Consumption Value by Country (2026-2031) & (USD Million)

Table 141. Industrial and Institutional Cleaning Chemicals Raw Material

Table 142. Key Manufacturers of Industrial and Institutional Cleaning Chemicals Raw Materials

Table 143. Industrial and Institutional Cleaning Chemicals Typical Distributors

Table 144. Industrial and Institutional Cleaning Chemicals Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Industrial and Institutional Cleaning Chemicals Picture
- Figure 2. Global Industrial and Institutional Cleaning Chemicals Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Industrial and Institutional Cleaning Chemicals Revenue Market Share by Type in 2024
- Figure 4. Metal Detergents Examples
- Figure 5. Textile Detergents Examples
- Figure 6. Institutional Detergents Examples
- Figure 7. Other Examples
- Figure 8. Global Industrial and Institutional Cleaning Chemicals Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 9. Global Industrial and Institutional Cleaning Chemicals Revenue Market Share by Application in 2024
- Figure 10. Food & Beverage Examples
- Figure 11. Building Service Examples
- Figure 12. Commercial Laundry Examples
- Figure 13. Vehicle Cleaning Examples
- Figure 14. Industrial Cleaning Examples
- Figure 15. Others Examples
- Figure 16. Global Industrial and Institutional Cleaning Chemicals Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 17. Global Industrial and Institutional Cleaning Chemicals Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 18. Global Industrial and Institutional Cleaning Chemicals Sales Quantity (2020-2031) & (K MT)
- Figure 19. Global Industrial and Institutional Cleaning Chemicals Price (2020-2031) & (USD/MT)
- Figure 20. Global Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Manufacturer in 2024
- Figure 21. Global Industrial and Institutional Cleaning Chemicals Revenue Market Share by Manufacturer in 2024
- Figure 22. Producer Shipments of Industrial and Institutional Cleaning Chemicals by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 23. Top 3 Industrial and Institutional Cleaning Chemicals Manufacturer (Revenue) Market Share in 2024

- Figure 24. Top 6 Industrial and Institutional Cleaning Chemicals Manufacturer (Revenue) Market Share in 2024
- Figure 25. Global Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Region (2020-2031)
- Figure 26. Global Industrial and Institutional Cleaning Chemicals Consumption Value Market Share by Region (2020-2031)
- Figure 27. North America Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)
- Figure 28. Europe Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)
- Figure 29. Asia-Pacific Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)
- Figure 30. South America Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)
- Figure 31. Middle East & Africa Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)
- Figure 32. Global Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Type (2020-2031)
- Figure 33. Global Industrial and Institutional Cleaning Chemicals Consumption Value Market Share by Type (2020-2031)
- Figure 34. Global Industrial and Institutional Cleaning Chemicals Average Price by Type (2020-2031) & (USD/MT)
- Figure 35. Global Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Application (2020-2031)
- Figure 36. Global Industrial and Institutional Cleaning Chemicals Revenue Market Share by Application (2020-2031)
- Figure 37. Global Industrial and Institutional Cleaning Chemicals Average Price by Application (2020-2031) & (USD/MT)
- Figure 38. North America Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Type (2020-2031)
- Figure 39. North America Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Application (2020-2031)
- Figure 40. North America Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Country (2020-2031)
- Figure 41. North America Industrial and Institutional Cleaning Chemicals Consumption Value Market Share by Country (2020-2031)
- Figure 42. United States Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)
- Figure 43. Canada Industrial and Institutional Cleaning Chemicals Consumption Value

(2020-2031) & (USD Million)

Figure 44. Mexico Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 45. Europe Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Type (2020-2031)

Figure 46. Europe Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Application (2020-2031)

Figure 47. Europe Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Country (2020-2031)

Figure 48. Europe Industrial and Institutional Cleaning Chemicals Consumption Value Market Share by Country (2020-2031)

Figure 49. Germany Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 50. France Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 51. United Kingdom Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 52. Russia Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 53. Italy Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 54. Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Type (2020-2031)

Figure 55. Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Application (2020-2031)

Figure 56. Asia-Pacific Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Region (2020-2031)

Figure 57. Asia-Pacific Industrial and Institutional Cleaning Chemicals Consumption Value Market Share by Region (2020-2031)

Figure 58. China Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 59. Japan Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 60. South Korea Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 61. India Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 62. Southeast Asia Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 63. Australia Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 64. South America Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Type (2020-2031)

Figure 65. South America Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Application (2020-2031)

Figure 66. South America Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Country (2020-2031)

Figure 67. South America Industrial and Institutional Cleaning Chemicals Consumption Value Market Share by Country (2020-2031)

Figure 68. Brazil Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 69. Argentina Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 70. Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Type (2020-2031)

Figure 71. Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Application (2020-2031)

Figure 72. Middle East & Africa Industrial and Institutional Cleaning Chemicals Sales Quantity Market Share by Country (2020-2031)

Figure 73. Middle East & Africa Industrial and Institutional Cleaning Chemicals Consumption Value Market Share by Country (2020-2031)

Figure 74. Turkey Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 75. Egypt Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 76. Saudi Arabia Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 77. South Africa Industrial and Institutional Cleaning Chemicals Consumption Value (2020-2031) & (USD Million)

Figure 78. Industrial and Institutional Cleaning Chemicals Market Drivers

Figure 79. Industrial and Institutional Cleaning Chemicals Market Restraints

Figure 80. Industrial and Institutional Cleaning Chemicals Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Manufacturing Cost Structure Analysis of Industrial and Institutional Cleaning Chemicals in 2024

Figure 83. Manufacturing Process Analysis of Industrial and Institutional Cleaning Chemicals

Figure 84. Industrial and Institutional Cleaning Chemicals Industrial Chain

Figure 85. Sales Channel: Direct to End-User vs Distributors

Figure 86. Direct Channel Pros & Cons

Figure 87. Indirect Channel Pros & Cons

Figure 88. Methodology

Figure 89. Research Process and Data Source

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