

# Global Industrial and Commercial Meat Grinders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GF43EB5C5CBFEN.html>

Date: June 2026

Pages: 184

Price: US\$ 3,480.00 (Single User License)

ID: GF43EB5C5CBFEN

## Abstracts

According to our (Global Info Research) latest study, the global Industrial and Commercial Meat Grinders market size was valued at US\$ 772 million in 2025 and is forecast to a readjusted size of US\$ 1090 million by 2032 with a CAGR of 5.1% during review period.

Industrial and commercial meat grinders are specialized food processing machines designed specifically for medium-to-high-volume meat processing environments. Positioned between small-scale household grinders and ultra-large-scale fully automated production line equipment, they are widely utilized in settings such as the back-of-house operations of restaurant chains, cafeterias, delicatessens, central kitchens, small-to-medium-sized meat processing plants, and food retail workshops. In 2025, global Industrial and Commercial Meat Grinders production reached approximately 188 k units, with an average global market price of around 4000 US\$/Unit. The production capacity of Industrial and Commercial Meat Grinders reaches 250 k units, and the industry's gross profit margin is approximately between 25% and 45%.

The upstream segment of the industrial and commercial meat grinder supply chain comprises suppliers of core components—such as electric motors, stainless steel sheets, cutting tool alloys, bearings, seals, and control systems. The midstream segment consists of specialized equipment manufacturers possessing expertise in food machinery design and manufacturing; these firms are responsible for the R&D, assembly, testing, and regulatory certification of complete machines, with some enterprises also offering customized solutions. The downstream segment encompasses end-users, including dining establishments, small-to-medium-sized meat processing

plants, and central kitchens.

The development of industrial and commercial meat grinders is primarily driven by the chain-store expansion of the food service industry, the widespread adoption of central kitchens, the growth of the pre-prepared food sector, and the demand among small and medium-sized food processing enterprises for standardization and increased efficiency. Concurrently, rising labor costs have accelerated the shift toward automation in kitchen and processing operations, while food safety regulations—imposing stricter requirements on equipment materials, ease of cleaning, and operational stability—have further propelled the market toward upgrading to commercial and light-industrial models characterized by high reliability, ease of maintenance, and compliance with hygiene certifications. Furthermore, growing consumer concern regarding ingredient freshness and processing transparency has prompted food service and food processing companies to prioritize professional meat grinding equipment that offers stable performance and ensures uniform processing results.

This report is a detailed and comprehensive analysis for global Industrial and Commercial Meat Grinders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial and Commercial Meat Grinders market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial and Commercial Meat Grinders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial and Commercial Meat Grinders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial and Commercial Meat Grinders market shares of main players,

shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),  
2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial and Commercial Meat Grinders

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial and Commercial Meat Grinders market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, JBT Marel, MAINCA, Maschinenfabrik Seydelmann, MULTIVAC, Bizerba, Risco, ABM Company, Provisur Technologies, Biro Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Industrial and Commercial Meat Grinders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Fully Automatic

Semi-Automatic

## Market segment by Structure

Vertical Meat Grinder

Horizontal Meat Grinder

## Market segment by Application

Meat Processing Plant

Central Kitchen

Others

## Major players covered

GEA

JBT Marel

MAINCA

Maschinenfabrik Seydelmann

MULTIVAC

Bizerba

Risco

ABM Company

Provisur Technologies

Biro Manufacturing

Braher

Dadaux

Minerva Omega Group

Ari Makina

Roser Group

PSV Groupe

Lakidis

Thompson Meat Machinery

Kolbe Foodtec

Karl Schnell

Hobart

REX Technologie

VEMAG Maschinenbau GmbH

Sirman

Nowicki USA

Fatosa

Nantsune

Nippon Career Industry

Newin Machinery

Hangzhou Quanli Food Machinery Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial and Commercial Meat Grinders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial and Commercial Meat Grinders, with price, sales quantity, revenue, and global market share of Industrial and Commercial Meat Grinders from 2021 to 2026.

Chapter 3, the Industrial and Commercial Meat Grinders competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial and Commercial Meat Grinders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial and Commercial Meat Grinders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial and Commercial Meat Grinders.

Chapter 14 and 15, to describe Industrial and Commercial Meat Grinders sales channel, distributors, customers, research findings and conclusion.

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