

Global Industrial and Commercial Meat Grinders Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial and Commercial Meat Grinders market size is expected to reach \$ 1090 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Industrial and commercial meat grinders are specialized food processing machines designed specifically for medium-to-high-volume meat processing environments. Positioned between small-scale household grinders and ultra-large-scale fully automated production line equipment, they are widely utilized in settings such as the back-of-house operations of restaurant chains, cafeterias, delicatessens, central kitchens, small-to-medium-sized meat processing plants, and food retail workshops. In 2025, global Industrial and Commercial Meat Grinders production reached approximately 188 k units, with an average global market price of around 4000 US\$/Unit. The production capacity of Industrial and Commercial Meat Grinders reaches 250 k units, and the industry's gross profit margin is approximately between 25% and 45%.

The upstream segment of the industrial and commercial meat grinder supply chain comprises suppliers of core components—such as electric motors, stainless steel sheets, cutting tool alloys, bearings, seals, and control systems. The midstream segment consists of specialized equipment manufacturers possessing expertise in food machinery design and manufacturing; these firms are responsible for the R&D, assembly, testing, and regulatory certification of complete machines, with some enterprises also offering customized solutions. The downstream segment encompasses end-users, including dining establishments, small-to-medium-sized meat processing plants, and central kitchens.

The development of industrial and commercial meat grinders is primarily driven by the chain-store expansion of the food service industry, the widespread adoption of central kitchens, the growth of the pre-prepared food sector, and the demand among small and medium-sized food processing enterprises for standardization and increased efficiency. Concurrently, rising labor costs have accelerated the shift toward automation in kitchen and processing operations, while food safety regulations—imposing stricter requirements on equipment materials, ease of cleaning, and operational stability—have further propelled the market toward upgrading to commercial and light-industrial models characterized by high reliability, ease of maintenance, and compliance with hygiene certifications. Furthermore, growing consumer concern regarding ingredient freshness and processing transparency has prompted food service and food processing companies to prioritize professional meat grinding equipment that offers stable performance and ensures uniform processing results.

This report studies the global Industrial and Commercial Meat Grinders production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial and Commercial Meat Grinders and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial and Commercial Meat Grinders that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial and Commercial Meat Grinders total production and demand, 2021-2032, (K Units)

Global Industrial and Commercial Meat Grinders total production value, 2021-2032, (USD Million)

Global Industrial and Commercial Meat Grinders production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial and Commercial Meat Grinders consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial and Commercial Meat Grinders domestic production, consumption, key domestic manufacturers and share

Global Industrial and Commercial Meat Grinders production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial and Commercial Meat Grinders production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial and Commercial Meat Grinders production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial and Commercial Meat Grinders market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, JBT Marel, MAINCA, Maschinenfabrik Seydelmann, MULTIVAC, Bizerba, Risco, ABM Company, Provisur Technologies, Biro Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial and Commercial Meat Grinders market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial and Commercial Meat Grinders Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial and Commercial Meat Grinders Market, Segmentation by Type:

Fully Automatic

Semi-Automatic

Global Industrial and Commercial Meat Grinders Market, Segmentation by Structure:

Vertical Meat Grinder

Horizontal Meat Grinder

Global Industrial and Commercial Meat Grinders Market, Segmentation by Application:

Meat Processing Plant

Central Kitchen

Others

Companies Profiled:

GEA

JBT Marel

MAINCA

Maschinenfabrik Seydelmann

MULTIVAC

Bizerba

Risco

ABM Company

Provisur Technologies

Biro Manufacturing

Braher

Dadaux

Minerva Omega Group

Ari Makina

Roser Group

PSV Groupe

Lakidis

Thompson Meat Machinery

Kolbe Foodtec

Karl Schnell

Hobart

REX Technologie

VEMAG Maschinenbau GmbH

Sirman

Nowicki USA

Fatosa

Nantsune

Nippon Career Industry

Newin Machinery

Hangzhou Quanli Food Machinery Company

Key Questions Answered:

1. How big is the global Industrial and Commercial Meat Grinders market?
2. What is the demand of the global Industrial and Commercial Meat Grinders market?
3. What is the year over year growth of the global Industrial and Commercial Meat Grinders market?
4. What is the production and production value of the global Industrial and Commercial Meat Grinders market?
5. Who are the key producers in the global Industrial and Commercial Meat Grinders market?
6. What are the growth factors driving the market demand?

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