

# Global Industrial MRAM (Magnetoresistive Random Access Memory) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial MRAM (Magnetoresistive Random Access Memory) market size was valued at US\$ 3030 million in 2025 and is forecast to a readjusted size of US\$ 19399 million by 2032 with a CAGR of 30.3% during review period.

Industrial MRAM (Magnetoresistive Random Access Memory) is a non-volatile memory technology designed for industrial environments, utilizing the principles of magnetoresistance and magnetic tunnel junctions (MTJs) to store data. It combines the speed of SRAM, the density of DRAM, and the non-volatility of Flash memory. Industrial-grade MRAM is engineered to operate reliably under harsh conditions such as extreme temperatures, high radiation, vibration, and long lifecycle requirements, making it suitable for applications in industrial automation, aerospace, automotive electronics, and mission-critical systems. In 2025, global Industrial MRAM production reached approximately 433 million units, with an average global market price of around US\$ 6.8 per unit. Annual production capacity is 620 million units. Gross Profit Margin: 48%. The MRAM industry chain is structured around three core layers: upstream materials and equipment, midstream chip design and manufacturing, and downstream application markets. Upstream includes specialized magnetic materials such as CoFeB and MgO, along with advanced deposition and lithography equipment. Midstream is dominated by IDMs and foundries enabling embedded MRAM (eMRAM), including companies like Samsung, STMicroelectronics, and TSMC's eMRAM processes. Downstream demand is concentrated in automotive electronics, industrial control systems, aerospace, and edge computing devices where non-volatility, endurance, and fast write speed are critical. MRAM represents a strategically important but still early-stage memory technology. Its biggest advantage lies in combining speed, endurance, and non-

volatility, making it ideal for replacing SRAM and embedded Flash in specific high-reliability applications. However, its commercialization is still limited by cost structure, low economies of scale, and constrained foundry capacity. In my view, MRAM will not replace mainstream memory types, but it will steadily expand in automotive and industrial markets as a premium embedded memory solution.

This report is a detailed and comprehensive analysis for global Industrial MRAM (Magnetoresistive Random Access Memory) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Form and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Industrial MRAM (Magnetoresistive Random Access Memory) market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial MRAM (Magnetoresistive Random Access Memory) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial MRAM (Magnetoresistive Random Access Memory) market size and forecasts, by Product Form and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial MRAM (Magnetoresistive Random Access Memory) market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial MRAM (Magnetoresistive Random Access Memory)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial MRAM (Magnetoresistive Random Access Memory) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Everspin Technologies, Samsung Electronics, Avalanche Technology, Spin Memory, Honeywell International, NVE Corporation, Shanghai Siproin Microelectronics, Wuhan Xinxin Semiconductor, IBM, SST, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Industrial MRAM (Magnetoresistive Random Access Memory) market is split by Product Form and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Form, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Product Form

Standalone MRAM Chip

Embedded MRAM

MRAM Module

### Market segment by Interface Type

SPI MRAM

QSPI MRAM

Parallel MRAM

HyperBus MRAM

Market segment by Density

Low Density??16Mb?

Medium Density?16–256Mb?

High Density??256Mb?

Market segment by Application

Industrial

Automotive

Telecommunications

Aerospace & Defense

Others

Major players covered

Everspin Technologies

Samsung Electronics

Avalanche Technology

Spin Memory

Honeywell International

NVE Corporation

Shanghai Siproin Microelectronics

Wuhan Xinxin Semiconductor

IBM

SST

Fudan Microelectronics

Fujitsu

Intel Corporation

Toshiba

Infineon Technologies

SK Hynix

Micron Technology

Renesas Electronics

NXP Semiconductors

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial MRAM (Magnetoresistive Random Access Memory) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial MRAM (Magnetoresistive Random Access Memory), with price, sales quantity, revenue, and global market share of Industrial MRAM (Magnetoresistive Random Access Memory) from 2021 to 2026.

Chapter 3, the Industrial MRAM (Magnetoresistive Random Access Memory) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial MRAM (Magnetoresistive Random Access Memory) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Form and by Application, with sales market share and growth rate by Product Form, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial MRAM (Magnetoresistive Random Access Memory) market forecast, by regions, by Product Form, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial MRAM (Magnetoresistive Random Access Memory).

Chapter 14 and 15, to describe Industrial MRAM (Magnetoresistive Random Access Memory) sales channel, distributors, customers, research findings and conclusion.

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