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Global Industrial Moisture Separator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Moisture Separator market size is expected to reach $ 197 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global Industrial Moisture Separators approximately 5,212 units, with an average global market price of around US$ 21,643 per unit. Gross margin is about 41%. The cost is 12,769 usd. The Production is about 6,000 units. An industrial moisture separator is a device used in gas or steam systems to remove liquid water, condensate, or droplets from the airflow through mechanisms such as inertial impact, centrifugal separation, or filtration. It ensures stable downstream operation and system efficiency. It is widely used in compressed air systems, steam pipelines, petrochemical industries, and power generation systems to protect compressors, valves, and precision instruments from moisture damage.

From an industry perspective, industrial moisture separators are experiencing steady growth driven by rising automation levels and increasing demand for high-purity gases. In compressed air and process industries, stricter requirements for gas cleanliness and dryness are accelerating the adoption of high-efficiency separation technologies such as cyclone separation and multi-stage filtration systems. At the same time, under the backdrop of energy efficiency and emission reduction in petrochemical and power sectors, low pressure drop and high-efficiency designs are becoming key development priorities.

Looking ahead, the market is expected to evolve toward high-efficiency separation, intelligent monitoring, and system integration. On one hand, moisture separators are increasingly integrated with compressed air systems and industrial IoT platforms to

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enable real-time monitoring and predictive maintenance. On the other hand, modular and integrated designs are gaining traction to reduce system complexity and improve maintenance efficiency. Driven by advanced manufacturing and energy system upgrades, demand for high-reliability and long-life products will continue to increase.

This report studies the global Industrial Moisture Separator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Moisture Separator and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Moisture Separator that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Industrial Moisture Separator total production and demand, 2021-2032, (Units)
Global Industrial Moisture Separator total production value, 2021-2032, (USD Million)
Global Industrial Moisture Separator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Industrial Moisture Separator consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Industrial Moisture Separator domestic production, consumption, key domestic manufacturers and share
Global Industrial Moisture Separator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Industrial Moisture Separator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Industrial Moisture Separator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Moisture Separator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Donaldson Company, Inc., Parker Hannifin Corporation, Alfa Laval AB, SPX FLOW, Inc., GEA Group AG, Mitsubishi Heavy Industries, Siemens Energy, Babcock & Wilcox, Dongfang Electric, Harbin Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Moisture Separator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Moisture Separator Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Industrial Moisture Separator Market, Segmentation by Type:

- Centrifugal Moisture Separator
- Cyclone Moisture Separator
- Filtration-type Moisture Separator

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Global Industrial Moisture Separator Market, Segmentation by Structure:

Vertical

Horizontal

Modular

Global Industrial Moisture Separator Market, Segmentation by Application:

Compressed Air Systems

Oil & Gas Processing Systems

Power & Steam Generation Systems

Companies Profiled:

Donaldson Company, Inc.

Parker Hannifin Corporation

Alfa Laval AB

SPX FLOW, Inc.

GEA Group AG

Mitsubishi Heavy Industries

Siemens Energy

Babcock & Wilcox

Dongfang Electric

Harbin Electric

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Ansaldo Energia

Sumitomo Heavy Industries

Balcke-D?rr

Thermax

Shanghai Electric Group Company Limited

Key Questions Answered:
1. How big is the global Industrial Moisture Separator market?
2. What is the demand of the global Industrial Moisture Separator market?
3. What is the year over year growth of the global Industrial Moisture Separator market?
4. What is the production and production value of the global Industrial Moisture Separator market?
5. Who are the key producers in the global Industrial Moisture Separator market?
6. What are the growth factors driving the market demand?

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