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Global Industrial Moisture Separator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Moisture Separator market size was valued at US$ 116 million in 2025 and is forecast to a readjusted size of US$ 197 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Industrial Moisture Separators approximately 5,212 units, with an average global market price of around US$ 21,643 per unit. Gross margin is about 41%. The cost is 12,769 usd. The Production is about 6,000 units. An industrial moisture separator is a device used in gas or steam systems to remove liquid water, condensate, or droplets from the airflow through mechanisms such as inertial impact, centrifugal separation, or filtration. It ensures stable downstream operation and system efficiency. It is widely used in compressed air systems, steam pipelines, petrochemical industries, and power generation systems to protect compressors, valves, and precision instruments from moisture damage.

From an industry perspective, industrial moisture separators are experiencing steady growth driven by rising automation levels and increasing demand for high-purity gases. In compressed air and process industries, stricter requirements for gas cleanliness and dryness are accelerating the adoption of high-efficiency separation technologies such as cyclone separation and multi-stage filtration systems. At the same time, under the backdrop of energy efficiency and emission reduction in petrochemical and power sectors, low pressure drop and high-efficiency designs are becoming key development priorities.

Looking ahead, the market is expected to evolve toward high-efficiency separation, intelligent monitoring, and system integration. On one hand, moisture separators are

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increasingly integrated with compressed air systems and industrial IoT platforms to enable real-time monitoring and predictive maintenance. On the other hand, modular and integrated designs are gaining traction to reduce system complexity and improve maintenance efficiency. Driven by advanced manufacturing and energy system upgrades, demand for high-reliability and long-life products will continue to increase.

This report is a detailed and comprehensive analysis for global Industrial Moisture Separator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Moisture Separator market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Moisture Separator market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Moisture Separator market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Moisture Separator market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Moisture Separator

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Moisture Separator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Donaldson Company, Inc., Parker Hannifin Corporation, Alfa Laval AB, SPX FLOW, Inc., GEA Group AG, Mitsubishi Heavy Industries, Siemens Energy, Babcock & Wilcox, Dongfang Electric, Harbin Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Moisture Separator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Centrifugal Moisture Separator

Cyclone Moisture Separator

Filtration-type Moisture Separator

Market segment by Structure

Vertical

Horizontal

Modular

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Market segment by Application

- Compressed Air Systems
- Oil & Gas Processing Systems
- Power & Steam Generation Systems

Major players covered

- Donaldson Company, Inc.
- Parker Hannifin Corporation
- Alfa Laval AB
- SPX FLOW, Inc.
- GEA Group AG
- Mitsubishi Heavy Industries
- Siemens Energy
- Babcock & Wilcox
- Dongfang Electric
- Harbin Electric
- Ansaldo Energia
- Sumitomo Heavy Industries
- Balcke-D?rr
- Thermax

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Shanghai Electric Group Company Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Moisture Separator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Moisture Separator, with price, sales quantity, revenue, and global market share of Industrial Moisture Separator from 2021 to 2026.

Chapter 3, the Industrial Moisture Separator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Moisture Separator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Industrial Moisture Separator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Moisture Separator.

Chapter 14 and 15, to describe Industrial Moisture Separator sales channel, distributors, customers, research findings and conclusion.

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