

# Global Industrial Mincer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Industrial Mincer market size was valued at US\$ 692 million in 2025 and is forecast to a readjusted size of US\$ 978 million by 2032 with a CAGR of 5.1% during review period.

An industrial mincer is a high-capacity, highly reliable piece of food machinery specifically designed for large-scale meat processing; it is widely utilized in settings such as meat processing plants, central kitchens, pre-prepared meal factories, slaughterhouses, and large-scale catering supply chains. In 2025, global Industrial Mincer Machine production reached approximately 168 k units, with an average global market price of around 4000 US\$/Unit. The production capacity of Industrial Mincer reaches 230 k units, and the industry's gross profit margin is approximately between 25% and 45%.

The development of industrial mincers is primarily driven by the scaling-up of meat processing operations, the rapid expansion of the pre-prepared food industry, increasingly stringent food safety regulations, and the growing demand among food manufacturers for automated and standardized production. Against a backdrop of pursuing high efficiency, reduced labor costs, and end-to-end traceability, enterprises are increasingly inclined to adopt advanced grinding equipment characterized by high throughput, superior hygienic standards, and the capability to process semi-frozen meats or complex formulations. In the future, industrial mincers will continue to evolve towards intelligence, integration, and green technology: achieving precise process management through frequency conversion control, load sensing, and PLC systems, and seamlessly connecting with front-end and back-end equipment to form flexible production lines; material and structural design will further enhance ease of cleaning

and corrosion resistance; at the same time, in response to carbon neutrality goals, the equipment will optimize energy efficiency, adopt energy-saving motors and low-wear components, and explore modular design to extend service life and reduce resource waste, fully supporting the transformation of the modern food industry towards efficient, safe, and sustainable intelligent manufacturing.

This report is a detailed and comprehensive analysis for global Industrial Mincer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Industrial Mincer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Mincer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Mincer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Mincer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Mincer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Mincer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEA, JBT Marel, MAINCA, Maschinenfabrik Seydelmann, MULTIVAC, Bizerba, Risco, ABM Company, Provisur Technologies, Biro Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Industrial Mincer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Fully Automatic

Semi-Automatic

#### Market segment by Structure

Vertical Mincer

Horizontal Mincer

#### Market segment by Production Capacity

Small and Medium-sized Mincer

Large Mincer

## Market segment by Application

Meat Processing Plant

Central Kitchen

Others

## Major players covered

GEA

JBT Marel

MAINCA

Maschinenfabrik Seydelmann

MULTIVAC

Bizerba

Risco

ABM Company

Provisur Technologies

Biro Manufacturing

Braher

Dadaux

Minerva Omega Group

Ari Makina

Roser Group

PSV Groupe

Lakidis

Thompson Meat Machinery

Kolbe Foodtec

Karl Schnell

Hobart

REX Technologie

VEMAG Maschinenbau GmbH

Sirman

Nowicki USA

Fatosa

Nantsune

Nippon Career Industry

Newin Machinery

Hangzhou Quanli Food Machinery Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Mincer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Mincer, with price, sales quantity, revenue, and global market share of Industrial Mincer from 2021 to 2026.

Chapter 3, the Industrial Mincer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Mincer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Mincer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Mincer.

Chapter 14 and 15, to describe Industrial Mincer sales channel, distributors, customers, research findings and conclusion.

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