

# Global Industrial Methyl Isobutyl Carbinol (MIBC) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial Methyl Isobutyl Carbinol (MIBC) market size is expected to reach \$ 265 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Industrial Methyl Isobutyl Carbinol (MIBC), chemically known as 4-methyl-2-pentanol, is a C6 branched aliphatic alcohol with CAS No. 108-11-2. It is typically supplied as a clear, colorless, flammable liquid in technical grade of 98% purity or high-purity grade of 99%. Industrial MIBC is mainly used as a mineral flotation frother, lubricant additive intermediate, coating and ink solvent, and fine chemical raw material. Key specifications include purity, moisture, acidity, color, density and impurity profile.

MIBC is typically produced through ketone-to-alcohol hydrogenation routes within the broader ketones and specialty solvents value chain. Its key commercial functions include acting as a flotation frother in mineral processing, serving as an intermediate for lubricant additive systems such as ZDDP, functioning as a solvent or coupling solvent in coatings and inks, and supporting selected fine chemical, industrial formulation and specialty chemical applications.

In 2025, global industrial methyl isobutyl carbinol (MIBC) production reached approximately 100 Kilotons, with an average global market price is \$2,000 per ton.

Industrial Methyl Isobutyl Carbinol (MIBC) is better understood as a mature specialty chemical than as a broad general-purpose solvent category. Its current end-use structure is relatively well defined, with the main demand still concentrated in mineral flotation frothing and lubricant additive intermediate applications, especially in the flotation of copper, molybdenum, and coal. Uses in coatings, nitrocellulose lacquers,

selected industrial solvent systems, and fine chemicals do exist, but they remain supplementary rather than dominant. In practical terms, the industry is therefore supported less by broad downstream diversification and more by the stable consumption base linked to mining separation and selected lubricant-related chemistry.

From a policy and regulatory perspective, the main constraints on MIBC come from chemical safety, occupational handling, storage and transport, and emissions compliance. In Europe, REACH remains the central legal framework for chemical risk management. In safety terms, the International Chemical Safety Card identifies MIBC as a flammable liquid whose vapor can travel along the ground and create distant ignition risk. In the United States, EPA manages VOC status through the regulatory definition in 40 CFR 51.100(s) and the related exemption list, and MIBC is not included among EPA's listed VOC-exempt compounds. As a result, there is little evidence of direct policy support for MIBC demand; the more relevant policy impact comes through compliance costs, transport controls, workplace safety requirements, and VOC-related restrictions on solvent-side applications.

In terms of trends and drivers, industrial MIBC is more likely to follow a path of stable base demand with selective structural optimization rather than aggressive expansion. The main drivers come from three areas: first, mineral flotation remains the core support, especially as copper- and molybdenum-related resource activity continues to require effective alcohol-based frothers; second, lubricant additive intermediate use provides a relatively stable secondary demand pool; and third, selected industrial solvent and fine-chemical uses offer additional but limited extension opportunities. At the same time, MIBC faces clear constraints: substitution pressure from polyglycol-type frothers and customized reagent blends on one side, and flammability plus VOC-related compliance limits on the other. Taken together, this suggests that future industry development is more likely to come through optimization of existing assets, stronger downstream application support, and consolidation in higher-value niche uses rather than through broad new demand creation.

This report studies the global Industrial Methyl Isobutyl Carbinol (MIBC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Methyl Isobutyl Carbinol (MIBC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Methyl Isobutyl Carbinol (MIBC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Methyl Isobutyl Carbinol (MIBC) total production and demand, 2021-2032, (Tons)

Global Industrial Methyl Isobutyl Carbinol (MIBC) total production value, 2021-2032, (USD Million)

Global Industrial Methyl Isobutyl Carbinol (MIBC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Industrial Methyl Isobutyl Carbinol (MIBC) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Industrial Methyl Isobutyl Carbinol (MIBC) domestic production, consumption, key domestic manufacturers and share

Global Industrial Methyl Isobutyl Carbinol (MIBC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Industrial Methyl Isobutyl Carbinol (MIBC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Industrial Methyl Isobutyl Carbinol (MIBC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Industrial Methyl Isobutyl Carbinol (MIBC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Celanese, Shell, Sunrun United Chemical, ALTIVIA Ketones & Additives LLC, Solvay, Arkema, Qingdao Ruchang Mining Industry, Eastman Chemical Company, Mitsui Chemicals, Monument Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Methyl Isobutyl Carbinol (MIBC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Industrial Methyl Isobutyl Carbinol (MIBC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial Methyl Isobutyl Carbinol (MIBC) Market, Segmentation by Type:

Purity?98%

Purity?99%

#### Global Industrial Methyl Isobutyl Carbinol (MIBC) Market, Segmentation by Production Route:

MIBK Hydrogenation Route

Integrated Acetone-Ketone-Alcohol Route

#### Global Industrial Methyl Isobutyl Carbinol (MIBC) Market, Segmentation by Channel:

Direct Sale

Indirect Sale

### Global Industrial Methyl Isobutyl Carbinol (MIBC) Market, Segmentation by Application:

Flotation Frother

Lubricant Additives

Coating Solvent

Others

### Companies Profiled:

Celanese

Shell

Sunrun United Chemical

ALTIVIA Ketones & Additives LLC

Solvay

Arkema

Qingdao Ruchang Mining Industry

Eastman Chemical Company

Mitsui Chemicals

Monument Chemical

Jiangsu Hengxing New Material

Cetex Petrochemicals

Qingdao LNT Chemical

Zhejiang Xinhua Chemical

Key Questions Answered:

1. How big is the global Industrial Methyl Isobutyl Carbinol (MIBC) market?
2. What is the demand of the global Industrial Methyl Isobutyl Carbinol (MIBC) market?
3. What is the year over year growth of the global Industrial Methyl Isobutyl Carbinol (MIBC) market?
4. What is the production and production value of the global Industrial Methyl Isobutyl Carbinol (MIBC) market?
5. Who are the key producers in the global Industrial Methyl Isobutyl Carbinol (MIBC) market?
6. What are the growth factors driving the market demand?

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