

Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD4D1FADB0FDEN.html>

Date: June 2026

Pages: 172

Price: US\$ 3,480.00 (Single User License)

ID: GD4D1FADB0FDEN

Abstracts

According to our (Global Info Research) latest study, the global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market size was valued at US\$ 10438 million in 2025 and is forecast to a readjusted size of US\$ 15818 million by 2032 with a CAGR of 6.1% during review period.

Industrial metal powder bed fusion (PBF) 3D printers are metal additive manufacturing systems designed for mass industrial production and the validation of high-end components. These systems primarily function by utilizing multiple laser or electron beam energy sources to selectively melt and fuse metal powder layer by layer, thereby enabling the fabrication of complex, lightweight, and conformal-cooling structures, as well as high-value metal parts in small batches. Typically, such systems comprise a build chamber, powder spreading system, laser system, scanning galvanometer, powder circulation and sieving system, inert gas protection system, in-situ monitoring module, motion control system, process software, and safety protection system. In 2025, global sales of industrial metal PBF 3D printers are projected to reach approximately 26,350 units, with an average unit price of approximately \$385,000 and a capacity utilization rate of approximately 67%. Upstream enterprises in this sector primarily encompass fields such as fiber lasers, electron beam sources, scanning galvanometers, precision linear guides, motion controllers, metal powders, industrial computers, sensors, gas purification equipment, powder handling equipment, build chamber structural components, and additive manufacturing software. Downstream enterprises mainly include the aerospace, medical implant, dental processing, automotive manufacturing, energy equipment, mold manufacturing, and semiconductor equipment sectors, as well as research institutes, university laboratories, and additive manufacturing service centers; the industry's average gross profit margin stands at

approximately 41%. Regarding the product cost structure, the laser or electron beam system accounts for approximately 23%; the scanning galvanometer and motion control system for about 15%; the build chamber, powder spreading, and powder circulation systems for about 18%; the inert gas and safety protection systems for about 8%; industrial controls and process software for about 10%; assembly, commissioning, and process validation for about 9%; quality inspection and in-situ monitoring modules for about 6%; packaging and logistics for about 3%; and R&D, certification, warranty, and after-sales support for about 8%. The list of downstream demand encompasses the manufacturing of complex aero-engine components, lightweight aerospace structural parts, customized medical implants, dental crowns and bridges, high-performance automotive parts, conformal cooling channels for molds, gas turbine components, and complex metal parts for semiconductor equipment; it also includes materials validation for scientific research, flexible manufacturing of small-batch metal parts, and the domestic substitution of high-end components. The list of downstream clients includes GE Aerospace, Safran, Airbus, Boeing, Rolls-Royce, Siemens Energy, Stryker, Zimmer Biomet, Medtronic, Tesla, BMW, BYD, AECC, COMAC, CASC, CASIC, CATL, Huazhong University of Science and Technology, and major additive manufacturing service providers. In terms of business opportunities, policy-driven growth stems from requirements regarding high-end equipment manufacturing, aerospace self-reliance, personalized medical device production, intelligent manufacturing, industrial foundational strengthening, and the domestic substitution of critical components. Technological innovation is driven by advancements in multi-laser coordination, large-scale forming, high-speed powder spreading, in-situ melt pool monitoring, closed-loop quality control, powder recycling management, topology optimization, and process parameter databases. Finally, evolving customer demands are reflected in a heightened focus on printing efficiency, build size, part consistency, material compatibility ranges, quality traceability, equipment stability, powder utilization rates, after-sales responsiveness, and the unit manufacturing cost per part.

This report is a detailed and comprehensive analysis for global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Print Area and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market size and forecasts, by Print Area and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nikon SLM Solutions?DE?, EOS?DE?, Bright Laser Technologies?CN?, Farsoon Technologies?CN?, Eplus3D?CN?, ZRapid Technologies?CN?, 3D Systems?US?, Colibrium Additive?US?, Renishaw?UK?, Additive Industries?NL?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market is split by Print Area and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Print Area, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Print Area

100-150mm

150-200mm

?200mm

Market segment by Laser Power

?300W

300-500W

500-800W

?800W

Market segment by Power Supply

?2KW

2-3.5KW

3.5-5KW

?5KW

Market segment by Application

Aerospace

Biomedical

Automotive Molds

Robot

Semiconductor Equipment

Industrial Machinery

Other

Major players covered

Nikon SLM Solutions?DE?

EOS?DE?

Bright Laser Technologies?CN?

Farsoon Technologies?CN?

Eplus3D?CN?

ZRapid Technologies?CN?

3D Systems?US?

Colibrium Additive?US?

Renishaw?UK?

Additive Industries?NL?

TRUMPF?DE?

DMG MORI?JP?

Velo3D?US?

Aconity3D?DE?

Xact Metal?US?

Prima Additive?IT?

Freemelt?SE?

JEOL?JP?

Sodick?JP?

Wayland Additive?UK?

Kurtz Ersa?DE?

Matsuura?JP?

UnionTech?CN?

Sailong AM?CN?

Chamlion?CN?

AVIMETAL AM?CN?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer, with price, sales quantity, revenue, and global market share of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer from 2021 to 2026.

Chapter 3, the Industrial Metal Powder Bed Fusion (MPBF) 3D Printer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Metal Powder Bed Fusion (MPBF) 3D Printer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Print Area and by Application, with sales market share and growth rate by Print Area, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Metal Powder Bed Fusion (MPBF) 3D Printer market forecast, by regions, by Print Area, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer.

Chapter 14 and 15, to describe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Print Area

1.3.1 Overview: Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
Consumption Value by Print Area: 2021 Versus 2025 Versus 2032

1.3.2 100-150mm

1.3.3 150-200mm

1.3.4 >200mm

1.4 Market Analysis by Laser Power

1.4.1 Overview: Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
Consumption Value by Laser Power: 2021 Versus 2025 Versus 2032

1.4.2 <300W

1.4.3 300-500W

1.4.4 500-800W

1.4.5 >800W

1.5 Market Analysis by Power Supply

1.5.1 Overview: Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
Consumption Value by Power Supply: 2021 Versus 2025 Versus 2032

1.5.2 <2KW

1.5.3 2-3.5KW

1.5.4 3.5-5KW

1.5.5 >5KW

1.6 Market Analysis by Application

1.6.1 Overview: Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Aerospace

1.6.3 Biomedical

1.6.4 Automotive Molds

1.6.5 Robot

1.6.6 Semiconductor Equipment

1.6.7 Industrial Machinery

1.6.8 Other

1.7 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size &
Forecast

1.7.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption

Value (2021 & 2025 & 2032)

1.7.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (2021-2032)

1.7.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Nikon SLM Solutions?DE?

2.1.1 Nikon SLM Solutions?DE? Details

2.1.2 Nikon SLM Solutions?DE? Major Business

2.1.3 Nikon SLM Solutions?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.1.4 Nikon SLM Solutions?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Nikon SLM Solutions?DE? Recent Developments/Updates

2.2 EOS?DE?

2.2.1 EOS?DE? Details

2.2.2 EOS?DE? Major Business

2.2.3 EOS?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.2.4 EOS?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 EOS?DE? Recent Developments/Updates

2.3 Bright Laser Technologies?CN?

2.3.1 Bright Laser Technologies?CN? Details

2.3.2 Bright Laser Technologies?CN? Major Business

2.3.3 Bright Laser Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.3.4 Bright Laser Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Bright Laser Technologies?CN? Recent Developments/Updates

2.4 Farsoon Technologies?CN?

2.4.1 Farsoon Technologies?CN? Details

2.4.2 Farsoon Technologies?CN? Major Business

2.4.3 Farsoon Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.4.4 Farsoon Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Farsoon Technologies?CN? Recent Developments/Updates

2.5 Eplus3D?CN?

2.5.1 Eplus3D?CN? Details

2.5.2 Eplus3D?CN? Major Business

2.5.3 Eplus3D?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.5.4 Eplus3D?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Eplus3D?CN? Recent Developments/Updates

2.6 ZRapid Technologies?CN?

2.6.1 ZRapid Technologies?CN? Details

2.6.2 ZRapid Technologies?CN? Major Business

2.6.3 ZRapid Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.6.4 ZRapid Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 ZRapid Technologies?CN? Recent Developments/Updates

2.7 3D Systems?US?

2.7.1 3D Systems?US? Details

2.7.2 3D Systems?US? Major Business

2.7.3 3D Systems?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.7.4 3D Systems?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 3D Systems?US? Recent Developments/Updates

2.8 Colibrium Additive?US?

2.8.1 Colibrium Additive?US? Details

2.8.2 Colibrium Additive?US? Major Business

2.8.3 Colibrium Additive?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.8.4 Colibrium Additive?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Colibrium Additive?US? Recent Developments/Updates

2.9 Renishaw?UK?

2.9.1 Renishaw?UK? Details

- 2.9.2 Renishaw?UK? Major Business
- 2.9.3 Renishaw?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.9.4 Renishaw?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.9.5 Renishaw?UK? Recent Developments/Updates
- 2.10 Additive Industries?NL?
- 2.10.1 Additive Industries?NL? Details
- 2.10.2 Additive Industries?NL? Major Business
- 2.10.3 Additive Industries?NL? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.10.4 Additive Industries?NL? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.10.5 Additive Industries?NL? Recent Developments/Updates
- 2.11 TRUMPF?DE?
- 2.11.1 TRUMPF?DE? Details
- 2.11.2 TRUMPF?DE? Major Business
- 2.11.3 TRUMPF?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.11.4 TRUMPF?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 TRUMPF?DE? Recent Developments/Updates
- 2.12 DMG MORI?JP?
- 2.12.1 DMG MORI?JP? Details
- 2.12.2 DMG MORI?JP? Major Business
- 2.12.3 DMG MORI?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.12.4 DMG MORI?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 DMG MORI?JP? Recent Developments/Updates
- 2.13 Velo3D?US?
- 2.13.1 Velo3D?US? Details
- 2.13.2 Velo3D?US? Major Business
- 2.13.3 Velo3D?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.13.4 Velo3D?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Velo3D?US? Recent Developments/Updates
- 2.14 Aconity3D?DE?

- 2.14.1 Aconity3D?DE? Details
- 2.14.2 Aconity3D?DE? Major Business
- 2.14.3 Aconity3D?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.14.4 Aconity3D?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 Aconity3D?DE? Recent Developments/Updates
- 2.15 Xact Metal?US?
- 2.15.1 Xact Metal?US? Details
- 2.15.2 Xact Metal?US? Major Business
- 2.15.3 Xact Metal?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.15.4 Xact Metal?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.15.5 Xact Metal?US? Recent Developments/Updates
- 2.16 Prima Additive?IT?
- 2.16.1 Prima Additive?IT? Details
- 2.16.2 Prima Additive?IT? Major Business
- 2.16.3 Prima Additive?IT? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.16.4 Prima Additive?IT? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 Prima Additive?IT? Recent Developments/Updates
- 2.17 Freemelt?SE?
- 2.17.1 Freemelt?SE? Details
- 2.17.2 Freemelt?SE? Major Business
- 2.17.3 Freemelt?SE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.17.4 Freemelt?SE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Freemelt?SE? Recent Developments/Updates
- 2.18 JEOL?JP?
- 2.18.1 JEOL?JP? Details
- 2.18.2 JEOL?JP? Major Business
- 2.18.3 JEOL?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
- 2.18.4 JEOL?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.18.5 JEOL?JP? Recent Developments/Updates

2.19 Sodick?JP?

2.19.1 Sodick?JP? Details

2.19.2 Sodick?JP? Major Business

2.19.3 Sodick?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.19.4 Sodick?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Sodick?JP? Recent Developments/Updates

2.20 Wayland Additive?UK?

2.20.1 Wayland Additive?UK? Details

2.20.2 Wayland Additive?UK? Major Business

2.20.3 Wayland Additive?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.20.4 Wayland Additive?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Wayland Additive?UK? Recent Developments/Updates

2.21 Kurtz Ersa?DE?

2.21.1 Kurtz Ersa?DE? Details

2.21.2 Kurtz Ersa?DE? Major Business

2.21.3 Kurtz Ersa?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.21.4 Kurtz Ersa?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Kurtz Ersa?DE? Recent Developments/Updates

2.22 Matsuura?JP?

2.22.1 Matsuura?JP? Details

2.22.2 Matsuura?JP? Major Business

2.22.3 Matsuura?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.22.4 Matsuura?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Matsuura?JP? Recent Developments/Updates

2.23 UnionTech?CN?

2.23.1 UnionTech?CN? Details

2.23.2 UnionTech?CN? Major Business

2.23.3 UnionTech?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

2.23.4 UnionTech?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.23.5 UnionTech?CN? Recent Developments/Updates
- 2.24 Sailong AM?CN?
 - 2.24.1 Sailong AM?CN? Details
 - 2.24.2 Sailong AM?CN? Major Business
 - 2.24.3 Sailong AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
 - 2.24.4 Sailong AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 Sailong AM?CN? Recent Developments/Updates
- 2.25 Chamlion?CN?
 - 2.25.1 Chamlion?CN? Details
 - 2.25.2 Chamlion?CN? Major Business
 - 2.25.3 Chamlion?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
 - 2.25.4 Chamlion?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 Chamlion?CN? Recent Developments/Updates
- 2.26 AVIMETAL AM?CN?
 - 2.26.1 AVIMETAL AM?CN? Details
 - 2.26.2 AVIMETAL AM?CN? Major Business
 - 2.26.3 AVIMETAL AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services
 - 2.26.4 AVIMETAL AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.26.5 AVIMETAL AM?CN? Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: INDUSTRIAL METAL POWDER BED FUSION (MPBF) 3D PRINTER BY MANUFACTURER

- 3.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Manufacturer (2021-2026)
- 3.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturer

Market Share in 2025

3.4.3 Top 6 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturer

Market Share in 2025

3.5 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Overall Company Footprint Analysis

3.5.1 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Region Footprint

3.5.2 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Company Product Type Footprint

3.5.3 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size by Region

4.1.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Region (2021-2032)

4.1.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Region (2021-2032)

4.1.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Region (2021-2032)

4.2 North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032)

4.3 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032)

4.4 Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032)

4.5 South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032)

4.6 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032)

5 MARKET SEGMENT BY PRINT AREA

5.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2032)

5.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value

by Print Area (2021-2032)

5.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Print Area (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2021-2032)

6.2 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Application (2021-2032)

6.3 Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2032)

7.2 North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2021-2032)

7.3 North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size by Country

7.3.1 North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Country (2021-2032)

7.3.2 North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2032)

8.2 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2021-2032)

8.3 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size by Country

8.3.1 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Country (2021-2032)

8.3.2 Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2032)

9.2 Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size by Region

9.3.1 Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2032)

10.2 South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2021-2032)

10.3 South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size by Country

10.3.1 South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Country (2021-2032)

10.3.2 South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2021-2032)

- 10.3.3 Brazil Market Size and Forecast (2021-2032)
- 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2032)
- 11.2 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Size by Country
 - 11.3.1 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Drivers
- 12.2 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Restraints
- 12.3 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
- 13.3 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Typical Distributors

14.3 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Print Area, (USD Million), 2021 & 2025 & 2032

Table 2. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Laser Power, (USD Million), 2021 & 2025 & 2032

Table 3. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Power Supply, (USD Million), 2021 & 2025 & 2032

Table 4. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Nikon SLM Solutions?DE? Basic Information, Manufacturing Base and Competitors

Table 6. Nikon SLM Solutions?DE? Major Business

Table 7. Nikon SLM Solutions?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 8. Nikon SLM Solutions?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Nikon SLM Solutions?DE? Recent Developments/Updates

Table 10. EOS?DE? Basic Information, Manufacturing Base and Competitors

Table 11. EOS?DE? Major Business

Table 12. EOS?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 13. EOS?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. EOS?DE? Recent Developments/Updates

Table 15. Bright Laser Technologies?CN? Basic Information, Manufacturing Base and Competitors

Table 16. Bright Laser Technologies?CN? Major Business

Table 17. Bright Laser Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 18. Bright Laser Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Bright Laser Technologies?CN? Recent Developments/Updates

Table 20. Farsoon Technologies?CN? Basic Information, Manufacturing Base and

Competitors

Table 21. Farsoon Technologies?CN? Major Business

Table 22. Farsoon Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 23. Farsoon Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Farsoon Technologies?CN? Recent Developments/Updates

Table 25. Eplus3D?CN? Basic Information, Manufacturing Base and Competitors

Table 26. Eplus3D?CN? Major Business

Table 27. Eplus3D?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 28. Eplus3D?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Eplus3D?CN? Recent Developments/Updates

Table 30. ZRapid Technologies?CN? Basic Information, Manufacturing Base and Competitors

Table 31. ZRapid Technologies?CN? Major Business

Table 32. ZRapid Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 33. ZRapid Technologies?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. ZRapid Technologies?CN? Recent Developments/Updates

Table 35. 3D Systems?US? Basic Information, Manufacturing Base and Competitors

Table 36. 3D Systems?US? Major Business

Table 37. 3D Systems?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 38. 3D Systems?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. 3D Systems?US? Recent Developments/Updates

Table 40. Colibrium Additive?US? Basic Information, Manufacturing Base and Competitors

Table 41. Colibrium Additive?US? Major Business

Table 42. Colibrium Additive?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 43. Colibrium Additive?US? Industrial Metal Powder Bed Fusion (MPBF) 3D

Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Colibrium Additive?US? Recent Developments/Updates

Table 45. Renishaw?UK? Basic Information, Manufacturing Base and Competitors

Table 46. Renishaw?UK? Major Business

Table 47. Renishaw?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 48. Renishaw?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Renishaw?UK? Recent Developments/Updates

Table 50. Additive Industries?NL? Basic Information, Manufacturing Base and Competitors

Table 51. Additive Industries?NL? Major Business

Table 52. Additive Industries?NL? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 53. Additive Industries?NL? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Additive Industries?NL? Recent Developments/Updates

Table 55. TRUMPF?DE? Basic Information, Manufacturing Base and Competitors

Table 56. TRUMPF?DE? Major Business

Table 57. TRUMPF?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 58. TRUMPF?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. TRUMPF?DE? Recent Developments/Updates

Table 60. DMG MORI?JP? Basic Information, Manufacturing Base and Competitors

Table 61. DMG MORI?JP? Major Business

Table 62. DMG MORI?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 63. DMG MORI?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. DMG MORI?JP? Recent Developments/Updates

Table 65. Velo3D?US? Basic Information, Manufacturing Base and Competitors

Table 66. Velo3D?US? Major Business

Table 67. Velo3D?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product

and Services

Table 68. Velo3D?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Velo3D?US? Recent Developments/Updates

Table 70. Aconity3D?DE? Basic Information, Manufacturing Base and Competitors

Table 71. Aconity3D?DE? Major Business

Table 72. Aconity3D?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 73. Aconity3D?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Aconity3D?DE? Recent Developments/Updates

Table 75. Xact Metal?US? Basic Information, Manufacturing Base and Competitors

Table 76. Xact Metal?US? Major Business

Table 77. Xact Metal?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 78. Xact Metal?US? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Xact Metal?US? Recent Developments/Updates

Table 80. Prima Additive?IT? Basic Information, Manufacturing Base and Competitors

Table 81. Prima Additive?IT? Major Business

Table 82. Prima Additive?IT? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 83. Prima Additive?IT? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Prima Additive?IT? Recent Developments/Updates

Table 85. Freemelt?SE? Basic Information, Manufacturing Base and Competitors

Table 86. Freemelt?SE? Major Business

Table 87. Freemelt?SE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 88. Freemelt?SE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Freemelt?SE? Recent Developments/Updates

Table 90. JEOL?JP? Basic Information, Manufacturing Base and Competitors

Table 91. JEOL?JP? Major Business

Table 92. JEOL?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 93. JEOL?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. JEOL?JP? Recent Developments/Updates

Table 95. Sodick?JP? Basic Information, Manufacturing Base and Competitors

Table 96. Sodick?JP? Major Business

Table 97. Sodick?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 98. Sodick?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Sodick?JP? Recent Developments/Updates

Table 100. Wayland Additive?UK? Basic Information, Manufacturing Base and Competitors

Table 101. Wayland Additive?UK? Major Business

Table 102. Wayland Additive?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 103. Wayland Additive?UK? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Wayland Additive?UK? Recent Developments/Updates

Table 105. Kurtz Ersa?DE? Basic Information, Manufacturing Base and Competitors

Table 106. Kurtz Ersa?DE? Major Business

Table 107. Kurtz Ersa?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 108. Kurtz Ersa?DE? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Kurtz Ersa?DE? Recent Developments/Updates

Table 110. Matsuura?JP? Basic Information, Manufacturing Base and Competitors

Table 111. Matsuura?JP? Major Business

Table 112. Matsuura?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 113. Matsuura?JP? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Matsuura?JP? Recent Developments/Updates

Table 115. UnionTech?CN? Basic Information, Manufacturing Base and Competitors

Table 116. UnionTech?CN? Major Business

Table 117. UnionTech?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 118. UnionTech?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. UnionTech?CN? Recent Developments/Updates

Table 120. Sailong AM?CN? Basic Information, Manufacturing Base and Competitors

Table 121. Sailong AM?CN? Major Business

Table 122. Sailong AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 123. Sailong AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. Sailong AM?CN? Recent Developments/Updates

Table 125. Chamlion?CN? Basic Information, Manufacturing Base and Competitors

Table 126. Chamlion?CN? Major Business

Table 127. Chamlion?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 128. Chamlion?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. Chamlion?CN? Recent Developments/Updates

Table 130. AVIMETAL AM?CN? Basic Information, Manufacturing Base and Competitors

Table 131. AVIMETAL AM?CN? Major Business

Table 132. AVIMETAL AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Product and Services

Table 133. AVIMETAL AM?CN? Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. AVIMETAL AM?CN? Recent Developments/Updates

Table 135. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 136. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Manufacturer (2021-2026) & (USD Million)

Table 137. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 138. Market Position of Manufacturers in Industrial Metal Powder Bed Fusion (MPBF) 3D Printer, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 139. Head Office and Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Production Site of Key Manufacturer

Table 140. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Company Product Type Footprint

Table 141. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market: Company Product Application Footprint

Table 142. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer New Market Entrants and Barriers to Market Entry

Table 143. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Mergers, Acquisition, Agreements, and Collaborations

Table 144. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 145. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Region (2021-2026) & (Units)

Table 146. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Region (2027-2032) & (Units)

Table 147. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Region (2021-2026) & (USD Million)

Table 148. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Region (2027-2032) & (USD Million)

Table 149. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Region (2021-2026) & (US\$/Unit)

Table 150. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Region (2027-2032) & (US\$/Unit)

Table 151. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2026) & (Units)

Table 152. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2027-2032) & (Units)

Table 153. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Print Area (2021-2026) & (USD Million)

Table 154. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Print Area (2027-2032) & (USD Million)

Table 155. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Print Area (2021-2026) & (US\$/Unit)

Table 156. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Print Area (2027-2032) & (US\$/Unit)

Table 157. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales

Quantity by Application (2021-2026) & (Units)

Table 158. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales

Quantity by Application (2027-2032) & (Units)

Table 159. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption

Value by Application (2021-2026) & (USD Million)

Table 160. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption

Value by Application (2027-2032) & (USD Million)

Table 161. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average

Price by Application (2021-2026) & (US\$/Unit)

Table 162. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average

Price by Application (2027-2032) & (US\$/Unit)

Table 163. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales

Quantity by Print Area (2021-2026) & (Units)

Table 164. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales

Quantity by Print Area (2027-2032) & (Units)

Table 165. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales

Quantity by Application (2021-2026) & (Units)

Table 166. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales

Quantity by Application (2027-2032) & (Units)

Table 167. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales

Quantity by Country (2021-2026) & (Units)

Table 168. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales

Quantity by Country (2027-2032) & (Units)

Table 169. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
Consumption Value by Country (2021-2026) & (USD Million)

Table 170. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer
Consumption Value by Country (2027-2032) & (USD Million)

Table 171. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales
Quantity by Print Area (2021-2026) & (Units)

Table 172. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales
Quantity by Print Area (2027-2032) & (Units)

Table 173. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales
Quantity by Application (2021-2026) & (Units)

Table 174. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales
Quantity by Application (2027-2032) & (Units)

Table 175. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales
Quantity by Country (2021-2026) & (Units)

Table 176. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales
Quantity by Country (2027-2032) & (Units)

Table 177. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2021-2026) & (USD Million)

Table 178. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2027-2032) & (USD Million)

Table 179. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2026) & (Units)

Table 180. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2027-2032) & (Units)

Table 181. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2021-2026) & (Units)

Table 182. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2027-2032) & (Units)

Table 183. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Region (2021-2026) & (Units)

Table 184. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Region (2027-2032) & (Units)

Table 185. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Region (2021-2026) & (USD Million)

Table 186. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Region (2027-2032) & (USD Million)

Table 187. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2026) & (Units)

Table 188. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2027-2032) & (Units)

Table 189. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2021-2026) & (Units)

Table 190. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2027-2032) & (Units)

Table 191. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Country (2021-2026) & (Units)

Table 192. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Country (2027-2032) & (Units)

Table 193. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2021-2026) & (USD Million)

Table 194. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2027-2032) & (USD Million)

Table 195. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Print Area (2021-2026) & (Units)

Table 196. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

Sales Quantity by Print Area (2027-2032) & (Units)

Table 197. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2021-2026) & (Units)

Table 198. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Application (2027-2032) & (Units)

Table 199. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Country (2021-2026) & (Units)

Table 200. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity by Country (2027-2032) & (Units)

Table 201. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2021-2026) & (USD Million)

Table 202. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Country (2027-2032) & (USD Million)

Table 203. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Raw Material

Table 204. Key Manufacturers of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Raw Materials

Table 205. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Typical Distributors

Table 206. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Picture
- Figure 2. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Print Area, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Print Area in 2025
- Figure 4. 100-150mm Examples
- Figure 5. 150-200mm Examples
- Figure 6. ?200mm Examples
- Figure 7. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Laser Power, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Laser Power in 2025
- Figure 9. ?300W Examples
- Figure 10. 300-500W Examples
- Figure 11. 500-800W Examples
- Figure 12. ?800W Examples
- Figure 13. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue by Power Supply, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Power Supply in 2025
- Figure 15. ?2KW Examples
- Figure 16. 2-3.5KW Examples
- Figure 17. 3.5-5KW Examples
- Figure 18. ?5KW Examples
- Figure 19. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 20. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Application in 2025
- Figure 21. Aerospace Examples
- Figure 22. Biomedical Examples
- Figure 23. Automotive Molds Examples
- Figure 24. Robot Examples
- Figure 25. Semiconductor Equipment Examples
- Figure 26. Industrial Machinery Examples
- Figure 27. Other Examples

Figure 28. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 29. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 30. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity (2021-2032) & (Units)

Figure 31. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Price (2021-2032) & (US\$/Unit)

Figure 32. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Manufacturer in 2025

Figure 33. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue Market Share by Manufacturer in 2025

Figure 34. Producer Shipments of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 35. Top 3 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturer (Revenue) Market Share in 2025

Figure 36. Top 6 Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Manufacturer (Revenue) Market Share in 2025

Figure 37. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Region (2021-2032)

Figure 38. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value Market Share by Region (2021-2032)

Figure 39. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 40. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 41. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 42. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 43. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 44. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Print Area (2021-2032)

Figure 45. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value Market Share by Print Area (2021-2032)

Figure 46. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Print Area (2021-2032) & (US\$/Unit)

Figure 47. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales

Quantity Market Share by Application (2021-2032)

Figure 48. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Revenue

Market Share by Application (2021-2032)

Figure 49. Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Average Price by Application (2021-2032) & (US\$/Unit)

Figure 50. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Print Area (2021-2032)

Figure 51. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Application (2021-2032)

Figure 52. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Country (2021-2032)

Figure 53. North America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value Market Share by Country (2021-2032)

Figure 54. United States Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 55. Canada Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 56. Mexico Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 57. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Print Area (2021-2032)

Figure 58. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Application (2021-2032)

Figure 59. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Country (2021-2032)

Figure 60. Europe Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value Market Share by Country (2021-2032)

Figure 61. Germany Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 62. France Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 63. United Kingdom Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 64. Russia Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 65. Italy Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 66. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Print Area (2021-2032)

Figure 67. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Application (2021-2032)

Figure 68. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Region (2021-2032)

Figure 69. Asia-Pacific Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value Market Share by Region (2021-2032)

Figure 70. China Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 71. Japan Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 72. South Korea Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 73. India Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 74. Southeast Asia Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 75. Australia Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 76. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Print Area (2021-2032)

Figure 77. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Application (2021-2032)

Figure 78. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Country (2021-2032)

Figure 79. South America Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value Market Share by Country (2021-2032)

Figure 80. Brazil Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 81. Argentina Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 82. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Print Area (2021-2032)

Figure 83. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Application (2021-2032)

Figure 84. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Sales Quantity Market Share by Country (2021-2032)

Figure 85. Middle East & Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value Market Share by Country (2021-2032)

Figure 86. Turkey Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption

Value (2021-2032) & (USD Million)

Figure 87. Egypt Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption

Value (2021-2032) & (USD Million)

Figure 88. Saudi Arabia Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 89. South Africa Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Consumption Value (2021-2032) & (USD Million)

Figure 90. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Drivers

Figure 91. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Restraints

Figure 92. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market Trends

Figure 93. Porters Five Forces Analysis

Figure 94. Manufacturing Cost Structure Analysis of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer in 2025

Figure 95. Manufacturing Process Analysis of Industrial Metal Powder Bed Fusion (MPBF) 3D Printer

Figure 96. Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Industrial Chain

Figure 97. Sales Channel: Direct to End-User vs Distributors

Figure 98. Direct Channel Pros & Cons

Figure 99. Indirect Channel Pros & Cons

Figure 100. Methodology

Figure 101. Research Process and Data Source

I would like to order

Product name: Global Industrial Metal Powder Bed Fusion (MPBF) 3D Printer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GD4D1FADB0FDEN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD4D1FADB0FDEN.html>