

Global Industrial Mass Flow Controllers (Industrial MFCs) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Mass Flow Controllers (Industrial MFCs) market size was valued at US\$ 1667 million in 2025 and is forecast to a readjusted size of US\$ 2669 million by 2032 with a CAGR of 6.9% during review period.

Industrial Mass Flow Controllers (Industrial MFCs) are precision fluid-control devices used in industrial equipment, semiconductor manufacturing, analytical instruments, life-science systems, energy applications, vacuum coating and OEM platforms. A typical MFC integrates a mass flow sensor, a control valve, a flow body, control electronics, calibration data and communication interfaces to measure the actual mass flow of gas or liquid and regulate it in a closed-loop manner against a user-defined setpoint. Key performance parameters include flow range, accuracy, repeatability, response time, pressure rating, leakage rate, media compatibility, wetted materials, sealing design, temperature stability and digital communication capability. This study focuses on MFC products used as standalone or embedded precision control components in professional industrial and OEM applications.

Based on our research, the industrial MFC market should be understood as a precision control-component industry rather than a generic flow-meter or valve market. The core value of an MFC lies in the integration of mass-flow sensing, valve actuation, calibration data, control electronics and application-specific reliability. Gas MFCs remain the dominant product form, while liquid MFCs, Coriolis-based controllers, MEMS-based controllers and pressure-insensitive MFCs form important sub-segments. The boundary of the market should therefore be defined by closed-loop mass-flow control capability, not by the broader presence of flow measurement or gas-handling equipment.

From a demand perspective, semiconductor and microelectronics remain the highest-value application areas, especially for high-purity, pressure-insensitive and digitally controlled MFCs. However, non-semiconductor demand is increasingly important: analytical instruments, hydrogen and fuel-cell testing, environmental monitoring, life-science automation, bioprocessing, vacuum coating and precision gas-mixing systems all support a wider growth base. Product evolution is moving toward faster response, lower leak rates, digital communication, multi-gas calibration, compact manifolds, MEMS miniaturization and regionalized supply chains.

This report is a detailed and comprehensive analysis for global Industrial Mass Flow Controllers (Industrial MFCs) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Mass Flow Controllers (Industrial MFCs) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Mass Flow Controllers (Industrial MFCs) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Mass Flow Controllers (Industrial MFCs) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Mass Flow Controllers (Industrial MFCs) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Mass Flow Controllers (Industrial MFCs)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Mass Flow Controllers (Industrial MFCs) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HORIBA, Ltd., MKS Inc., Illinois Tool Works Inc., Parker Hannifin Corporation, Teledyne Technologies Incorporated, Azbil Corporation, CKD Corporation, Festo SE & Co. KG, Fujikin Incorporated, OKAYA & CO., LTD., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Mass Flow Controllers (Industrial MFCs) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gas Mass Flow Controller

Liquid Mass Flow Controller

Other Mass Flow Controller

Market segment by Technology

Thermal Mass Flow Controller

Pressure-based Mass Flow Controller

Coriolis Mass Flow Controller

MEMS Mass Flow Controller

Other Technology

Market segment by Flow Range

Ultra-low Flow MFC

Low Flow MFC

Medium Flow MFC

High Flow MFC

Other Flow Range

Market segment by Control and Communication Interface

Analog MFC

Digital MFC

Other

Market segment by Application

Semiconductor Manufacturing

Analytical Instruments

Life Sciences and Medical

Energy and Fuel Cell

Other Applications

Major players covered

HORIBA, Ltd.

MKS Inc.

Illinois Tool Works Inc.

Parker Hannifin Corporation

Teledyne Technologies Incorporated

Azbil Corporation

CKD Corporation

Festo SE & Co. KG

Fujikin Incorporated

OKAYA & CO., LTD.

Bronkhorst High-Tech B.V.

Bürkert Fluid Control Systems

Sensirion AG

Halma plc

The TASI Group

DwyerOmega

Tokyo Keiso Co., Ltd.

Beijing Huacheng Electronics Co., Ltd.

Proportion-Air, Inc.

LINTEC Co., Ltd.

KOFLOC Corporation

Aalborg Instruments & Controls, Inc.

Leister Group

Siargo Ltd.

FCO Co., Ltd.

Takano Co., Ltd.

Line Tech Co., Ltd.

MK Precision Co., Ltd.

Clippard Instrument Laboratory, Inc.

Beijing Accu-flow Technology Co., Ltd.

Shaanxi Yidu Intelligent Technology Co., Ltd.

Sichuan Laifeng Fluid Equipment Manufacturing Co., Ltd.

Guangzhou Aosong Electronics Co., Ltd.

Shenzhen Flowmethod Measurement & Control System Co., Ltd.

Shenzhen Vislam Technology Co., Ltd.

LAMBDA Instruments GmbH

Femtoscience Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Mass Flow Controllers (Industrial MFCs) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Mass Flow Controllers (Industrial MFCs), with price, sales quantity, revenue, and global market share of Industrial Mass Flow Controllers (Industrial MFCs) from 2021 to 2026.

Chapter 3, the Industrial Mass Flow Controllers (Industrial MFCs) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Mass Flow Controllers (Industrial MFCs) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Mass Flow Controllers (Industrial MFCs) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Mass Flow Controllers (Industrial MFCs).

Chapter 14 and 15, to describe Industrial Mass Flow Controllers (Industrial MFCs) sales channel, distributors, customers, research findings and conclusion.

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