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Global Industrial Machine Data Acquisition Terminal Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Machine Data Acquisition Terminal market size is expected to reach $ 3511 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

An Industrial Machine Data Acquisition Terminal is a rugged industrial hardware device deployed at the machine side, production-line edge, or inside control cabinets to collect real-time or near-real-time data from CNC machines, PLCs, robots, sensors, instruments, remote I/O, drives, servo systems, energy meters, and other production assets. It captures operating status, process parameters, alarms, production counts, cycle time, energy consumption, quality signals, environmental data, and maintenance-related information through serial ports, Ethernet, industrial fieldbus, cellular connectivity, Wi-Fi, CAN, IO-Link, digital inputs, analog inputs, and other industrial interfaces. The device typically supports industrial protocols and data-transfer methods such as Modbus, OPC UA, MQTT, EtherNet/IP, PROFINET, DNP3, REST API, and vendor-specific PLC or CNC drivers, while performing protocol parsing, data buffering, store-and-forward, edge preprocessing, tag mapping, timestamping, rule-based computing, and secure transmission. Its product forms include industrial IoT edge gateways, industrial data acquisition gateways, PLC/CNC data gateways, IoT I/O gateways, remote I/O data terminals, edge controllers with data-acquisition functions, and rugged edge computers configured for machine connectivity, serving as the front-end data layer for smart factories, industrial internet platforms, remote service, OEE, predictive maintenance, energy management, traceability, and industrial AI applications.

Based on our research, the Industrial Machine Data Acquisition Terminal market should not be understood as a simple DAQ instrument or an industrial router market. It is the front-end data layer that allows operational technology data from machines, PLCs, CNC

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systems, sensors, instruments, and legacy assets to enter IT systems, cloud platforms, industrial data platforms, and AI applications. The main value proposition is to overcome fragmented protocols, heterogeneous interfaces, inconsistent data semantics, and harsh shop-floor network conditions. From a product-roadmap perspective, entry-level devices focus on serial connectivity, Modbus, 4G/5G backhaul, and basic I/O collection; mid-range devices add PLC/CNC protocol libraries, MQTT or OPC UA publishing, local buffering, and store-and-forward functions; high-end devices further integrate containerized edge computing, security hardening, data modeling, remote maintenance, and application orchestration. Open industrial technologies such as OPC UA, MQTT, Modbus, and IO-Link remain central to this evolution because they support interoperability from machine-to-machine and machine-to-enterprise layers while keeping deployment costs manageable.

Demand is driven primarily by brownfield retrofit rather than only by new factories. Many manufacturers already own PLCs, CNC machines, sensors, local SCADA systems, and isolated machine controllers, but lack a unified and maintainable data-ingestion layer that can deliver reliable, contextualized, and secure data to MES, OEE, maintenance, energy, quality, cloud, or AI systems. Typical buying motivations include OEE improvement, remote service, alarm notification, energy monitoring, production transparency, quality traceability, predictive maintenance, and industrial AI data readiness. Official product positioning across leading suppliers confirms this demand structure: WAGO?s IoT Box emphasizes connecting new and existing systems from signal acquisition to cloud connectivity; HMS Ewon remote gateways emphasize data collection, remote access, KPI dashboards, and alarms; InHand?s edge gateways emphasize industrial protocol parsing, PLC and power-device data acquisition, MQTT transformation, and multi-cloud connectivity.

The industry is also being shaped by policy and technology trends. China?s industrial internet and AI convergence agenda emphasizes industrial data aggregation, governance, sharing, and new industrial network upgrades; the European Industry 5.0 agenda highlights resilient, sustainable, and human-centric production; and NIST?s Smart Manufacturing work focuses on trusted application of new computing and communication technologies in manufacturing. These directions point to a gradual shift from ?connectivity hardware? to ?industrial data infrastructure.? The main substitution risk is that PLCs, HMIs, robot controllers, drives, and intelligent sensors increasingly embed native cloud or OPC UA/MQTT connectivity. However, because factories remain heterogeneous and many brownfield assets will stay in service for years, independent machine data acquisition terminals and IIoT edge gateways are likely to remain a necessary integration layer, especially in mixed-vendor plants, legacy CNC workshops,

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distributed assets, and mid-market manufacturing environments.

This report studies the global Industrial Machine Data Acquisition Terminal production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Machine Data Acquisition Terminal and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Machine Data Acquisition Terminal that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Industrial Machine Data Acquisition Terminal total production and demand, 2021-2032, (Units)
Global Industrial Machine Data Acquisition Terminal total production value, 2021-2032, (USD Million)
Global Industrial Machine Data Acquisition Terminal production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Industrial Machine Data Acquisition Terminal consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Industrial Machine Data Acquisition Terminal domestic production, consumption, key domestic manufacturers and share
Global Industrial Machine Data Acquisition Terminal production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Industrial Machine Data Acquisition Terminal production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Industrial Machine Data Acquisition Terminal production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Industrial Machine Data Acquisition Terminal market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, Schneider Electric SE, Mitsubishi Electric Corporation, ABB Ltd., Robert Bosch GmbH, Rockwell Automation, Inc., OMRON Corporation, Yokogawa Electric Corporation, Phoenix Contact GmbH & Co. KG, WAGO GmbH & Co. KG, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Machine Data Acquisition Terminal market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Machine Data Acquisition Terminal Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Machine Data Acquisition Terminal Market, Segmentation by Type:

Industrial Data Acquisition Gateway

Other

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Global Industrial Machine Data Acquisition Terminal Market, Segmentation by Connectivity Interface:

Serial Interface

Ethernet Interface

Mixed Interface

Other

Global Industrial Machine Data Acquisition Terminal Market, Segmentation by Communication Protocol:

Modbus-based

OPC UA-based

MQTT-based

Other

Global Industrial Machine Data Acquisition Terminal Market, Segmentation by Installation Form:

DIN-rail Mounted

Panel-mounted

Box-type Gateway

Rack-mounted

Portable

Other

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Global Industrial Machine Data Acquisition Terminal Market, Segmentation by Application:

- Machine Monitoring
- OEE Data Collection
- Quality Traceability
- Other

Companies Profiled:

- Siemens AG
- Schneider Electric SE
- Mitsubishi Electric Corporation
- ABB Ltd.
- Robert Bosch GmbH
- Rockwell Automation, Inc.
- OMRON Corporation
- Yokogawa Electric Corporation
- Phoenix Contact GmbH & Co. KG
- WAGO GmbH & Co. KG
- Beckhoff Automation GmbH & Co. KG
- Advantech Co., Ltd.
- Moxa Inc.

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Digi International Inc.

HMS Networks AB

Turck Holding GmbH

ifm electronic gmbh

Pepperl+Fuchs SE

Banner Engineering Corp.

Weidm?ller Interface GmbH & Co. KG

Hilscher Gesellschaft f?r Systemautomation mbH

Softing AG

ADLINK Technology Inc.

NEXCOM International Co., Ltd.

ICP DAS Co., Ltd.

AAEON Technology Inc.

Teltonika Networks

Opto 22

Secomea A/S

IXON B.V.

MB connect line GmbH

Helmholz GmbH & Co. KG

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Maple Systems Inc.

Premio Inc.

ControlByWeb

Beijing InHand Networks Technology Co., Ltd.

Xiamen Four-Faith Communication Technology Co., Ltd.

Jinan USR IOT Technology Limited

Robustel

Xiamen Wutong Bolian Technology Co., Ltd.

Shanghai Flexem Technology Co., Ltd.

BlueBee IoT

Shenzhen Old Dog Technology Co., Ltd.

Dusun IoT

Key Questions Answered:
1. How big is the global Industrial Machine Data Acquisition Terminal market?
2. What is the demand of the global Industrial Machine Data Acquisition Terminal market?
3. What is the year over year growth of the global Industrial Machine Data Acquisition Terminal market?
4. What is the production and production value of the global Industrial Machine Data Acquisition Terminal market?
5. Who are the key producers in the global Industrial Machine Data Acquisition Terminal market?
6. What are the growth factors driving the market demand?

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