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Global Industrial Machine Data Acquisition Terminal Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Machine Data Acquisition Terminal market size was valued at US$ 1770 million in 2025 and is forecast to a readjusted size of US$ 3511 million by 2032 with a CAGR of 10.0% during review period.

An Industrial Machine Data Acquisition Terminal is a rugged industrial hardware device deployed at the machine side, production-line edge, or inside control cabinets to collect real-time or near-real-time data from CNC machines, PLCs, robots, sensors, instruments, remote I/O, drives, servo systems, energy meters, and other production assets. It captures operating status, process parameters, alarms, production counts, cycle time, energy consumption, quality signals, environmental data, and maintenance-related information through serial ports, Ethernet, industrial fieldbus, cellular connectivity, Wi-Fi, CAN, IO-Link, digital inputs, analog inputs, and other industrial interfaces. The device typically supports industrial protocols and data-transfer methods such as Modbus, OPC UA, MQTT, EtherNet/IP, PROFINET, DNP3, REST API, and vendor-specific PLC or CNC drivers, while performing protocol parsing, data buffering, store-and-forward, edge preprocessing, tag mapping, timestamping, rule-based computing, and secure transmission. Its product forms include industrial IoT edge gateways, industrial data acquisition gateways, PLC/CNC data gateways, IoT I/O gateways, remote I/O data terminals, edge controllers with data-acquisition functions, and rugged edge computers configured for machine connectivity, serving as the front-end data layer for smart factories, industrial internet platforms, remote service, OEE, predictive maintenance, energy management, traceability, and industrial AI applications.

Based on our research, the Industrial Machine Data Acquisition Terminal market should

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not be understood as a simple DAQ instrument or an industrial router market. It is the front-end data layer that allows operational technology data from machines, PLCs, CNC systems, sensors, instruments, and legacy assets to enter IT systems, cloud platforms, industrial data platforms, and AI applications. The main value proposition is to overcome fragmented protocols, heterogeneous interfaces, inconsistent data semantics, and harsh shop-floor network conditions. From a product-roadmap perspective, entry-level devices focus on serial connectivity, Modbus, 4G/5G backhaul, and basic I/O collection; mid-range devices add PLC/CNC protocol libraries, MQTT or OPC UA publishing, local buffering, and store-and-forward functions; high-end devices further integrate containerized edge computing, security hardening, data modeling, remote maintenance, and application orchestration. Open industrial technologies such as OPC UA, MQTT, Modbus, and IO-Link remain central to this evolution because they support interoperability from machine-to-machine and machine-to-enterprise layers while keeping deployment costs manageable.

Demand is driven primarily by brownfield retrofit rather than only by new factories. Many manufacturers already own PLCs, CNC machines, sensors, local SCADA systems, and isolated machine controllers, but lack a unified and maintainable data-ingestion layer that can deliver reliable, contextualized, and secure data to MES, OEE, maintenance, energy, quality, cloud, or AI systems. Typical buying motivations include OEE improvement, remote service, alarm notification, energy monitoring, production transparency, quality traceability, predictive maintenance, and industrial AI data readiness. Official product positioning across leading suppliers confirms this demand structure: WAGO?s IoT Box emphasizes connecting new and existing systems from signal acquisition to cloud connectivity; HMS Ewon remote gateways emphasize data collection, remote access, KPI dashboards, and alarms; InHand?s edge gateways emphasize industrial protocol parsing, PLC and power-device data acquisition, MQTT transformation, and multi-cloud connectivity.

The industry is also being shaped by policy and technology trends. China?s industrial internet and AI convergence agenda emphasizes industrial data aggregation, governance, sharing, and new industrial network upgrades; the European Industry 5.0 agenda highlights resilient, sustainable, and human-centric production; and NIST?s Smart Manufacturing work focuses on trusted application of new computing and communication technologies in manufacturing. These directions point to a gradual shift from ?connectivity hardware? to ?industrial data infrastructure.? The main substitution risk is that PLCs, HMIs, robot controllers, drives, and intelligent sensors increasingly embed native cloud or OPC UA/MQTT connectivity. However, because factories remain heterogeneous and many brownfield assets will stay in service for years, independent

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machine data acquisition terminals and IIoT edge gateways are likely to remain a necessary integration layer, especially in mixed-vendor plants, legacy CNC workshops, distributed assets, and mid-market manufacturing environments.

This report is a detailed and comprehensive analysis for global Industrial Machine Data Acquisition Terminal market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Machine Data Acquisition Terminal market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Machine Data Acquisition Terminal market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Machine Data Acquisition Terminal market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Industrial Machine Data Acquisition Terminal market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial Machine Data Acquisition Terminal

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global Industrial Machine Data Acquisition Terminal market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG, Schneider Electric SE, Mitsubishi Electric Corporation, ABB Ltd., Robert Bosch GmbH, Rockwell Automation, Inc., OMRON Corporation, Yokogawa Electric Corporation, Phoenix Contact GmbH & Co. KG, WAGO GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Machine Data Acquisition Terminal market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Data Acquisition Gateway

Other

Market segment by Connectivity Interface

Serial Interface

Ethernet Interface

Mixed Interface

Other

Market segment by Communication Protocol

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Modbus-based

OPC UA-based

MQTT-based

Other

Market segment by Installation Form

DIN-rail Mounted

Panel-mounted

Box-type Gateway

Rack-mounted

Portable

Other

Market segment by Application

Machine Monitoring

OEE Data Collection

Quality Traceability

Other

Major players covered

Siemens AG

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Schneider Electric SE

Mitsubishi Electric Corporation

ABB Ltd.

Robert Bosch GmbH

Rockwell Automation, Inc.

OMRON Corporation

Yokogawa Electric Corporation

Phoenix Contact GmbH & Co. KG

WAGO GmbH & Co. KG

Beckhoff Automation GmbH & Co. KG

Advantech Co., Ltd.

Moxa Inc.

Digi International Inc.

HMS Networks AB

Turck Holding GmbH

ifm electronic gmbh

Pepperl+Fuchs SE

Banner Engineering Corp.

Weidm?ller Interface GmbH & Co. KG

Hilscher Gesellschaft f?r Systemautomation mbH

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Softing AG

ADLINK Technology Inc.

NEXCOM International Co., Ltd.

ICP DAS Co., Ltd.

AAEON Technology Inc.

Teltonika Networks

Opto 22

Secomea A/S

IXON B.V.

MB connect line GmbH

Helmholz GmbH & Co. KG

Maple Systems Inc.

Premio Inc.

ControlByWeb

Beijing InHand Networks Technology Co., Ltd.

Xiamen Four-Faith Communication Technology Co., Ltd.

Jinan USR IOT Technology Limited

Robustel

Xiamen Wutong Bolian Technology Co., Ltd.

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Shanghai Flexem Technology Co., Ltd.

BlueBee IoT

Shenzhen Old Dog Technology Co., Ltd.

Dusun IoT

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Machine Data Acquisition Terminal product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Machine Data Acquisition Terminal, with price, sales quantity, revenue, and global market share of Industrial Machine Data Acquisition Terminal from 2021 to 2026.

Chapter 3, the Industrial Machine Data Acquisition Terminal competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Machine Data Acquisition Terminal breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

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Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Industrial Machine Data Acquisition Terminal market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Machine Data Acquisition Terminal.

Chapter 14 and 15, to describe Industrial Machine Data Acquisition Terminal sales channel, distributors, customers, research findings and conclusion.

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