

# Global Industrial Biomass Boiler Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Industrial Biomass Boiler market size was valued at USD 76080 million in 2023 and is forecast to a readjusted size of USD 134660 million by 2030 with a CAGR of 8.5% during review period.

Industrial biomass boiler generates energy from the biomass that comprises of agricultural and forest residues, urban waste, residues and industrial waste. Industrial biomass boiler heats the biomass residue for cost-effective generation of electricity.

There's an extensive adoption of industrial biomass boilers since the energy generation from industrial biomass has least adverse impact on the environment as against the energy generation from fossil fuels. The increasing focus of governments across the globe to reduce the dependency on fossil fuel and related emissions, has compelled utilities and the manufacturing industries to replace fossil fuel with alternate fuels.

The Global Info Research report includes an overview of the development of the Industrial Biomass Boiler industry chain, the market status of Pulp & Paper Industry (Agriculture Biomass, Urban Residue), Brewery Industry (Agriculture Biomass, Urban Residue), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Industrial Biomass Boiler.

Regionally, the report analyzes the Industrial Biomass Boiler markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads



the global Industrial Biomass Boiler market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Industrial Biomass Boiler market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Industrial Biomass Boiler industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Agriculture Biomass, Urban Residue).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Industrial Biomass Boiler market.

Regional Analysis: The report involves examining the Industrial Biomass Boiler market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Industrial Biomass Boiler market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Industrial Biomass Boiler:

Company Analysis: Report covers individual Industrial Biomass Boiler manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Industrial Biomass Boiler This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pulp & Paper Industry, Brewery Industry).

Technology Analysis: Report covers specific technologies relevant to Industrial Biomass Boiler. It assesses the current state, advancements, and potential future developments in Industrial Biomass Boiler areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Industrial Biomass Boiler market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Industrial Biomass Boiler market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Agriculture Biomass

Urban Residue

**Woody Biomass** 

Market segment by Application

Pulp & Paper Industry

Brewery Industry

Sawmill Industry



CHP Production
Power Generation
Others
Major players covered
GE
Babcock & Wilcox
Hurst Boiler and Welding
Aalborg Energie Technik
AFS Energy Systems
Andritz AG
Baxi (UK)
Byworth Boilers
Clyde Bergemann Power Group
Dongfang Boiler Group
Enertime
ISGEC Heavy Engineering Ltd.
Thermax
Treco
VYNCKE N.V.



#### **ZBG** Industries

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Biomass Boiler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Biomass Boiler, with price, sales, revenue and global market share of Industrial Biomass Boiler from 2019 to 2024.

Chapter 3, the Industrial Biomass Boiler competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Biomass Boiler breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Industrial Biomass Boiler market forecast, by regions, type and application,



with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Biomass Boiler.

Chapter 14 and 15, to describe Industrial Biomass Boiler sales channel, distributors, customers, research findings and conclusion.



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