

Global Industrial LED Heater Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial LED Heater market size is expected to reach \$ 616 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global Industrial LED Heater production reached approximately 19.82 M Units. The average price is approximately \$18. Industrial LED Heater refer to process equipment, modules and integrated light-source systems that use high-power semiconductor LEDs to deliver controlled ultraviolet, visible or near-infrared radiation for industrial curing, drying, localized radiant heating and photopolymerization processes.

Based on our research, the industrial LED heater market should not be interpreted as a conventional industrial heater market. The more accurate industry boundary is the transition from mercury UV lamps, halogen infrared lamps, quartz IR emitters and thermal drying systems toward semiconductor-based radiation sources used in curing, drying and localized process heating. The commercially scalable part of this market is currently dominated by UV LED curing systems, particularly for inks, coatings, adhesives, electronics assembly and medical device bonding. NIR and IR LED drying or heating modules are still at an earlier stage, but they are important for defining the “heating” boundary of this topic. Only LED-based radiation modules that are clearly used in industrial process heating, drying or curing should be included in the formal scope.

From a supply-side perspective, the market is structured around a relatively concentrated group of global system suppliers and a broad base of regional or application-specific manufacturers. Excelitas, after integrating Phoseon and OmniCure, has one of the broadest UV LED curing portfolios across industrial, medical, electronics and printing applications. GEW, IST METZ, Hoenle and Baldwin/AMS are strong in

printing, coating, converting and retrofit applications. Japanese suppliers such as Ushio, Omron, CCS and TechVision are more closely associated with precision irradiation, automation and semiconductor-related processes. China has a large number of UVLED equipment manufacturers covering spot, line, flood, conveyor and wafer-related systems, but the market remains fragmented and varies significantly in product quality, export capability, certification, process know-how and after-sales support.

Demand growth is driven less by completely new industrial processes and more by the replacement of conventional UV and thermal curing technologies. Label printing, packaging printing and digital inkjet are among the most mature adoption areas because LED UV systems reduce warm-up time, lower heat impact on substrates, improve process control and support energy-saving upgrades. Electronics and medical device manufacturing value LED curing for its controlled optical dose, localized exposure and reduced thermal stress. Semiconductor UV tape curing and debonding represent a smaller but higher-value niche because the equipment requires higher precision and integration with wafer handling processes. The pace of adoption will depend on irradiance, cooling performance, chemistry compatibility, line speed, curing depth and the total retrofit cost for existing production lines.

From a policy and industry-dynamics perspective, mercury reduction, energy efficiency and sustainability requirements are important long-term drivers, but the transition is likely to be gradual rather than abrupt. Public industry communication indicates that mercury UV curing lamps are not universally banned in major markets, although regulatory attention and ESG pressure continue to increase customer interest in LED alternatives. This means that LED suppliers must compete not only on energy savings but also on curing quality, material compatibility, reliability, service life and process validation. The competitive focus is shifting from selling LED lamp heads to delivering complete process solutions that combine optics, power electronics, cooling, controls, safety shielding and application testing.

The long-term outlook is positive, but the market should not be overstated. UV LED has a strong substitution path in UVA curing, thin-layer inks, adhesives, coatings and precision bonding, while NIR/IR LED heating remains more limited in large-area, deep-heat or high-temperature processes. Future growth will likely come from high-power water-cooled systems, modular line sources, smart dose control, hybrid mercury/LED platforms, low-migration packaging applications, electronics assembly, optical fiber coating and semiconductor support processes. The broad vendor pool is large, but the number of companies that can compete globally with robust engineering, installed base, certification and service capability remains considerably smaller.

This report studies the global Industrial LED Heater production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial LED Heater and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial LED Heater that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial LED Heater total production and demand, 2021-2032, (K Units)

Global Industrial LED Heater total production value, 2021-2032, (USD Million)

Global Industrial LED Heater production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial LED Heater consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial LED Heater domestic production, consumption, key domestic manufacturers and share

Global Industrial LED Heater production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial LED Heater production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial LED Heater production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial LED Heater market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Excelitas Technologies Corp., GEW (EC) Limited, IST METZ, Hoenle AG, Baldwin, Ushio Inc., Dymax Corporation, Nordson Corporation, American Ultraviolet, Uvitron International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial LED Heater market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial LED Heater Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial LED Heater Market, Segmentation by Type:

Spot Curing System

Flood Curing System

Line Curing System

Others

Global Industrial LED Heater Market, Segmentation by Cooling Method:

Air-cooled LED System

Water-cooled LED System

Others

Global Industrial LED Heater Market, Segmentation by Wavelength:

Near-Infrared LED Heater: 760–1400 nm

Mid-Infrared LED Heater: 1400–3000 nm

Far-Infrared LED Heater: 3000–10,000 nm

Global Industrial LED Heater Market, Segmentation by Application:

New Energy Vehicle Industry

Electronics Manufacturing Industry

Photovoltaic Industry

Others

Companies Profiled:

Excelitas Technologies Corp.

GEW (EC) Limited

IST METZ

Hoenle AG

Baldwin

Ushio Inc.

Dymax Corporation

Nordson Corporation

American Ultraviolet

Uvitron International

UV Ray S.r.l.

Foshan Chuangyuan

Height-LED

Futansi

UVER

CCS Inc.

TechVision

UV Light Enterprise

Easytec GmbH

Key Questions Answered:

1. How big is the global Industrial LED Heater market?
2. What is the demand of the global Industrial LED Heater market?
3. What is the year over year growth of the global Industrial LED Heater market?
4. What is the production and production value of the global Industrial LED Heater market?
5. Who are the key producers in the global Industrial LED Heater market?
6. What are the growth factors driving the market demand?

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