

Global Industrial LED Drivers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial LED Drivers market size was valued at US\$ 26461 million in 2025 and is forecast to a readjusted size of US\$ 49030 million by 2032 with a CAGR of 9.2% during review period.

An LED driver is a power converter that transforms an external power supply into a specific voltage and current to drive LED lighting products. It is a core component of LED lighting products, playing a crucial role in enabling light emission and control, improving luminous efficiency, controlling system power consumption, and ensuring product stability, reliability, and long lifespan.

Industrial LED drivers are constant current/constant voltage power converters designed for industrial lighting environments such as factory workshops, warehouses, production lines, machining, and high/low bay lighting. They provide stable, low-ripple, and high-efficiency power output for high-luminous-flux industrial luminaires under conditions including long-term operation, complex electromagnetic environments, dust and oil mist, and high ambient temperatures. Compared to outdoor drivers, industrial drivers emphasize high efficiency and low-loss heat dissipation, constant current accuracy and low flicker, EMC compatibility, and interface compatibility with sensors or control systems (such as 0-10V, DALI, occupancy, and daylight collection strategies). In safe production scenarios, they emphasize higher reliability and maintainability to reduce production and safety risks caused by downtime and lighting failures. In the industrial lighting sector, LED drivers, including those for industrial and mining lamps and explosion-proof lamps, are primarily used in indoor industrial (commercial) lighting facilities such as factory workshops, warehouses, mines, and stadiums.

In 2025, the global production of industrial LED drivers was approximately 2.215 billion units, with an average price of approximately US\$11.61 per unit and a gross profit margin of approximately 27.6%. High-power LED driver production lines typically have a single-line capacity of approximately 12.15 million units. Raw materials include electronic components such as transformers, MOSFETs, ICs (integrated circuits), capacitors, and inductors, as well as PCB boards, base and cover structural components, and potting compounds. Raw material costs account for approximately 85% of the total cost.

The growth of industrial LED driver power supplies is primarily driven by the expansion of warehousing and logistics, energy-saving renovations in factories, and intelligent lighting upgrades. Industrial scenarios demand higher requirements for illuminance stability and safety. The constant current accuracy, low flicker performance, and EMC compatibility of driver power supplies directly impact employee comfort, compatibility with video surveillance and machine vision, and the long-term stable operation of lighting systems. Unlike the outdoor market, where 'surge and protection' are more prominent, the industrial market often focuses on 'energy efficiency and control strategy fulfillment.' Strategies such as occupancy sensing and daylight harvesting can significantly reduce ineffective lighting time, making dimming and control compatibility of driver power supplies a value proposition rather than an option. In terms of product structure, industrial drivers are evolving towards 'connectivity and maintainability': stronger dimming compatibility, more comprehensive driver parameter configuration and consistency management, and standardized interfaces and rapid installation for project delivery. Short-term risks stem from cyclical fluctuations in industrial capital expenditure and price pressures caused by homogenization in the low-to-mid-range market; however, in the medium to long term, industrial lighting is shifting from simple replacement to 'energy saving and management integration,' which will continuously increase the penetration rate and premium space of mid-to-high-end drivers in system solutions.

This report is a detailed and comprehensive analysis for global Industrial LED Drivers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial LED Drivers market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial LED Drivers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial LED Drivers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial LED Drivers market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial LED Drivers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial LED Drivers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Tridonic, Delta Electronics, TCI, ams-OSRAM AG, Signify, Advanced Energy, Fulham, RECOM Power, TOPWAY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial LED Drivers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Power

Medium Power

Market segment by Output Regulation

Constant Current

Constant Voltage

Market segment by Sales Channel

Direct Sales

Distribution

Market segment by Application

Warehousing and Logistics

Factory Workshops

Cold Chain and Special Environments

Facilities and Basic Industries

Major players covered

Philips

Tridonic

Delta Electronics

TCI

ams-OSRAM AG

Signify

Advanced Energy

Fulham

RECOM Power

TOPWAY

Eaglerise Electric

Upowertek

Powerland

Shenzhen SOSEN Electronics Co.,Ltd.

MEAN WELL

Inventronics

Shenzhen MOSO Power Supply Technology Company Limited

Lifud Technology Co., Ltd.

Donepower

Fahold

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial LED Drivers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial LED Drivers, with price, sales quantity, revenue, and global market share of Industrial LED Drivers from 2021 to 2026.

Chapter 3, the Industrial LED Drivers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial LED Drivers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial LED Drivers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial LED Drivers.

Chapter 14 and 15, to describe Industrial LED Drivers sales channel, distributors, customers, research findings and conclusion.

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