

# Global Industrial LED Drivers Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial LED Drivers market size is expected to reach \$ 49030 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

An LED driver is a power converter that transforms an external power supply into a specific voltage and current to drive LED lighting products. It is a core component of LED lighting products, playing a crucial role in enabling light emission and control, improving luminous efficiency, controlling system power consumption, and ensuring product stability, reliability, and long lifespan.

Industrial LED drivers are constant current/constant voltage power converters designed for industrial lighting environments such as factory workshops, warehouses, production lines, machining, and high/low bay lighting. They provide stable, low-ripple, and high-efficiency power output for high-luminous-flux industrial luminaires under conditions including long-term operation, complex electromagnetic environments, dust and oil mist, and high ambient temperatures. Compared to outdoor drivers, industrial drivers emphasize high efficiency and low-loss heat dissipation, constant current accuracy and low flicker, EMC compatibility, and interface compatibility with sensors or control systems (such as 0?10V, DALI, occupancy, and daylight collection strategies). In safe production scenarios, they emphasize higher reliability and maintainability to reduce production and safety risks caused by downtime and lighting failures. In the industrial lighting sector, LED drivers, including those for industrial and mining lamps and explosion-proof lamps, are primarily used in indoor industrial (commercial) lighting facilities such as factory workshops, warehouses, mines, and stadiums.

In 2025, the global production of industrial LED drivers was approximately 2.215 billion units, with an average price of approximately US\$11.61 per unit and a gross profit

margin of approximately 27.6%. High-power LED driver production lines typically have a single-line capacity of approximately 12.15 million units. Raw materials include electronic components such as transformers, MOSFETs, ICs (integrated circuits), capacitors, and inductors, as well as PCB boards, base and cover structural components, and potting compounds. Raw material costs account for approximately 85% of the total cost.

The growth of industrial LED driver power supplies is primarily driven by the expansion of warehousing and logistics, energy-saving renovations in factories, and intelligent lighting upgrades. Industrial scenarios demand higher requirements for illuminance stability and safety. The constant current accuracy, low flicker performance, and EMC compatibility of driver power supplies directly impact employee comfort, compatibility with video surveillance and machine vision, and the long-term stable operation of lighting systems. Unlike the outdoor market, where 'surge and protection' are more prominent, the industrial market often focuses on 'energy efficiency and control strategy fulfillment.' Strategies such as occupancy sensing and daylight harvesting can significantly reduce ineffective lighting time, making dimming and control compatibility of driver power supplies a value proposition rather than an option. In terms of product structure, industrial drivers are evolving towards 'connectivity and maintainability': stronger dimming compatibility, more comprehensive driver parameter configuration and consistency management, and standardized interfaces and rapid installation for project delivery. Short-term risks stem from cyclical fluctuations in industrial capital expenditure and price pressures caused by homogenization in the low-to-mid-range market; however, in the medium to long term, industrial lighting is shifting from simple replacement to 'energy saving and management integration,' which will continuously increase the penetration rate and premium space of mid-to-high-end drivers in system solutions.

This report studies the global Industrial LED Drivers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial LED Drivers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial LED Drivers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial LED Drivers total production and demand, 2021-2032, (Million Units)

Global Industrial LED Drivers total production value, 2021-2032, (USD Million)

Global Industrial LED Drivers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Industrial LED Drivers consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Industrial LED Drivers domestic production, consumption, key domestic manufacturers and share

Global Industrial LED Drivers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Industrial LED Drivers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Industrial LED Drivers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Industrial LED Drivers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Philips, Tridonic, Delta Electronics, TCI, ams-OSRAM AG, Signify, Advanced Energy, Fulham, RECOM Power, TOPWAY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial LED Drivers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial LED Drivers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial LED Drivers Market, Segmentation by Type:

High Power

Medium Power

Global Industrial LED Drivers Market, Segmentation by Output Regulation:

Constant Current

Constant Voltage

Global Industrial LED Drivers Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Industrial LED Drivers Market, Segmentation by Application:

Warehousing and Logistics

Factory Workshops

Cold Chain and Special Environments

Facilities and Basic Industries

Companies Profiled:

Philips

Tridonic

Delta Electronics

TCI

ams-OSRAM AG

Signify

Advanced Energy

Fulham

RECOM Power

TOPWAY

Eaglerise Electric

Upwertek

Powerland

Shenzhen SOSEN Electronics Co.,Ltd.

MEAN WELL

Inventronics

Shenzhen MOSO Power Supply Technology Company Limited

Lifud Technology Co., Ltd.

Donepower

Fahold

**Key Questions Answered:**

1. How big is the global Industrial LED Drivers market?
2. What is the demand of the global Industrial LED Drivers market?
3. What is the year over year growth of the global Industrial LED Drivers market?
4. What is the production and production value of the global Industrial LED Drivers market?
5. Who are the key producers in the global Industrial LED Drivers market?
6. What are the growth factors driving the market demand?

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