

Global Industrial Laundry Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Industrial Laundry Equipment market size is expected to reach \$ 4245 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Industrial laundry equipment is a professional-grade washing, drying, ironing, and folding system used in commercial or industrial settings to handle large volumes of clothing, linens, and textiles. It is suitable for applications requiring high-frequency, high-volume washing and drying, such as hotels, hospitals, factories, and commercial laundries. Assuming total sales of approximately 400,000 units in 2024, the average price per unit would be around \$7,000. A typical large-scale production line, designed to handle over 2,000 units annually, would have a single-line capacity of approximately 2,000 units per year. The upstream of the industry chain includes stainless steel metal processing plants, motor and drive system suppliers, control electronics and automation system suppliers, and drum and shock absorber manufacturers. The midstream consists of OEM manufacturers and system integrators, while the downstream comprises users such as hotels, hospitals, commercial laundries, factories, garment factories, and service-oriented laundry companies. OEM manufacturers typically have a gross profit margin between 20% and 30%. In the cost structure, the metal casing and drum assembly account for the largest share, followed by the drive system and motor, control electronics and automation modules, shock absorption and structural components, assembly labor and testing, and packaging and transportation. Industrial laundry equipment can be categorized by parameters into light-load, medium-load, and heavy-load capacity; by type (washer-extractor, dryer, ironing machine, folding machine, tunnel laundry line); and by automation level (semi-automatic, fully automatic, and automated production lines). On the demand side, downstream demand includes hotel linen washing, hospital bed sheet and surgical gown cleaning, textile and garment factory washing and post-processing, commercial laundries and laundry service

providers, factory and mining workwear cleaning, and linen cleaning and replacement in elderly care and nursing facilities. Downstream customer lists include hotel chains, hospitals and medical institutions, laundry service outsourcing companies, garment and textile factories, industrial manufacturing enterprises, elderly care and nursing facilities, commercial laundries, and logistics and distribution garment cleaning service providers. In terms of business opportunities, the market is primarily driven by policy and social trends. With rising environmental and hygiene standards, hotels, hospitals, and public service institutions have higher requirements for cleaning and disinfection, driving the procurement of efficient and automated laundry equipment. Secondly, it is driven by technological innovation. Energy conservation and emission reduction, efficient water-saving drying, automated logistics and washing processes, and intelligent control and remote monitoring technologies are maturing, improving equipment operating efficiency and ease of use. Thirdly, changes in consumption and service patterns, such as the growth in demand for takeaway laundry, clothing rental, the sharing economy, and large-scale service-oriented laundry, are driving a continuous increase in demand for industrial laundry equipment. In conclusion, the industrial laundry equipment market continues to maintain stable growth and has long-term expansion potential due to environmental regulations, technological advancements, and changes in service models.

The industrial laundry equipment market is currently undergoing a transformation from traditional durable consumer goods to high-efficiency service-oriented production materials. Its core drivers include the expansion of hotel chains, increased infection control requirements in medical institutions, the rapid development of the elderly care and nursing industry, and the widespread outsourcing of garment processing and professional laundry services. On the one hand, downstream users are increasingly sensitive to the stability of washing quality, disinfection and drying effects, unit energy consumption, and water costs, prompting continuous iterations of new-generation equipment in areas such as energy saving, water saving, automatic liquid dispensing, and intelligent program management. Furthermore, IoT monitoring and remote operation and maintenance are used to improve overall plant operational efficiency. On the other hand, rising land and labor costs are making centralized industrial laundry facilities and third-party laundry services important choices for hospitals, hotels, and factories. This is driving the replacement of fragmented, stand-alone machine purchases with large-capacity, integrated, and streamlined solutions, allowing leading equipment manufacturers to transform into overall solution providers and operation and maintenance partners. Against the backdrop of increasingly stringent environmental policies and more detailed hygiene standards, manufacturers that can provide comprehensive advantages in energy efficiency ratings, wastewater treatment interface reservations, drying and emission management, and equipment life-cycle cost control

will have a greater chance of winning high-end customers and long-term framework contracts. In the future, the focus of industry competition will shift from the price of a single piece of equipment to comprehensive strength in multiple dimensions such as total cost of ownership, level of automation, operation and maintenance service capabilities, and brand reputation.

This report studies the global Industrial Laundry Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial Laundry Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial Laundry Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Industrial Laundry Equipment total production and demand, 2021-2032, (K Units)

Global Industrial Laundry Equipment total production value, 2021-2032, (USD Million)

Global Industrial Laundry Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Industrial Laundry Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Industrial Laundry Equipment domestic production, consumption, key domestic manufacturers and share

Global Industrial Laundry Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Industrial Laundry Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Industrial Laundry Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Industrial Laundry Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jensen Group, Herbert Kannegiesser GmbH, Lapauw International, Milnor, Girbau, Tosen, Alliance Laundry, Chicago Dryer Company, Sea-Lion, Vega, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Industrial Laundry Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Industrial Laundry Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Industrial Laundry Equipment Market, Segmentation by Type:

Industrial Washer

Industrial Dryer

Industrial Ironer

Other

Global Industrial Laundry Equipment Market, Segmentation by Machine Number:

Single Machine Standalone Type

Multi Unit Integrated Type

Global Industrial Laundry Equipment Market, Segmentation by Control Type:

Mechanical Control Type

Intelligent Control Type

Others

Global Industrial Laundry Equipment Market, Segmentation by Application:

Hospitality

Healthcare

Garments Factory

Commercial Laundries

Others

Companies Profiled:

Jensen Group

Herbert Kannegiesser GmbH

Lapauw International

Milnor

Girbau

Tosen

Alliance Laundry

Chicago Dryer Company

Sea-Lion

Vega

Haier

Sallstar

Electrolux

Dexter Laundry

Braun

Firbimatic

EDRO

Flying Fish Machinery

Jiangsu Chuandao Intelligent Equipment

Bowe Textile Cleaning

Miele & Cie. KG

Key Questions Answered:

1. How big is the global Industrial Laundry Equipment market?
2. What is the demand of the global Industrial Laundry Equipment market?
3. What is the year over year growth of the global Industrial Laundry Equipment market?
4. What is the production and production value of the global Industrial Laundry Equipment market?
5. Who are the key producers in the global Industrial Laundry Equipment market?
6. What are the growth factors driving the market demand?

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