

Global Industrial Laser Pipe Cutting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial Laser Pipe Cutting Machine market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 712 million by 2032 with a CAGR of 6.0% during review period.

In 2025, the global production of industrial-grade laser tube cutting machines reached 15,000 units, with an average selling price of approximately US\$30,000 per unit. Production capacity is approximately 20,000 units, with an industry gross margin of approximately 25-35%.

Industrial laser tube cutting machines are devices that use high-energy-density laser beams to perform non-contact cutting of metal tubes (such as round, square, and irregularly shaped tubes). By focusing the laser beam to heat the surface of the tube, melting it, and then using auxiliary gas to blow away the molten slag, high-precision and high-efficiency cutting is achieved. They are widely used in automotive manufacturing, aerospace, construction, and machining. Upstream: This includes suppliers of core components such as lasers (fiber lasers account for over 70%), CNC systems, high-precision guide rails, and servo motors; Downstream: Widely used in automotive manufacturing (exhaust systems, chassis structural components), aerospace (lightweight tubing), construction (steel structure connectors), and machining (hydraulic pipelines, drive shafts).

Market drivers primarily include the following:

Manufacturing transformation and upgrading drive demand for high-precision processing.

The core market driver for industrial-grade laser tube cutting machines stems from the manufacturing industry's urgent need for high-precision, high-efficiency processing technologies. With the rapid development of industries such as automotive, aerospace, and energy, the complexity of tube processing has significantly increased. Traditional cutting methods, due to insufficient precision and significant material waste, are gradually becoming unable to meet production requirements. For example, in automotive manufacturing, battery pack brackets require cutting 1-3mm thick aluminum alloy tubes with precision controlled within $\pm 0.02\text{mm}$ to avoid welding stress concentration; the aerospace field's demand for "cold cutting" of titanium alloy tubes requires equipment to reduce thermal deformation while improving part qualification rates. Laser tube cutting machines, with their advantages of non-contact processing, smooth, burr-free cuts, and the ability to cut complex shapes, have become key tools for solving these pain points, leading to a rapid increase in market penetration.

Intelligent and automated technologies drive equipment iteration and upgrading.

Technological progress is another important engine for the expansion of the laser tube cutting machine market. Currently, equipment is transforming from a "tool-like" to an "intelligent" system. The integrated application of technologies such as AI algorithms, IoT, and big data has significantly improved production efficiency and cost control capabilities. For example, laser tube cutting machines equipped with AI path optimization systems can automatically plan cutting routes, reducing material waste; equipment integrated with automated loading and unloading systems can achieve fully unmanned operation, increasing single-shift capacity by more than 15%. Furthermore, the widespread adoption of fiber lasers has further reduced equipment energy consumption and maintenance costs. Their electro-optical conversion efficiency reaches 40%, 30 percentage points higher than traditional CO₂ lasers, and they emit no harmful gases, aligning with the green manufacturing trend under the "dual-carbon" target. Technological iteration has not only expanded the application scenarios of equipment but also attracted more SMEs to enter the market through cost reduction and efficiency improvement, forming a virtuous cycle of market expansion.

Policy support and emerging market expansion unleash growth potential.

Globally, policy guidance and emerging market demand are injecting long-term growth momentum into the laser tube cutting machine market. China's 14th Five-Year Plan explicitly proposes that the localization rate of high-end equipment should exceed 70% by 2025, and provides subsidies of 15%-20% for domestically produced laser

equipment, directly promoting technological breakthroughs and capacity expansion of local enterprises. Meanwhile, the rise of emerging industries such as new energy vehicles and semiconductors has created new demand for pipe processing—global sales of new energy vehicles are expected to reach 50 million units by 2030, driving a surge in demand for components such as battery trays and cooling pipes; accelerated infrastructure investment in Southeast Asia has expanded export markets, with Chinese manufacturers circumventing trade barriers and achieving localized services by establishing factories in Vietnam, Thailand, and other locations. Furthermore, the growing demand for miniaturized and customized pipes in niche sectors such as medical equipment and smart homes has opened up a differentiated competitive track for laser pipe cutting machines, driving the market towards diversification and high-end development.

This report is a detailed and comprehensive analysis for global Industrial Laser Pipe Cutting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial Laser Pipe Cutting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Laser Pipe Cutting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Laser Pipe Cutting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Industrial Laser Pipe Cutting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Industrial Laser Pipe Cutting Machine Market 2026 by Manufacturers, Regions, Type and Application, Fore...

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Industrial Laser Pipe Cutting Machine
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial Laser Pipe Cutting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trumpf, BLM Group, AMADA, Yamazaki Mazak, HGLaser, Eury Laser, High Energy Laser, Hongshan Laser, Han's Laser, Bond Laser, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial Laser Pipe Cutting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2D Laser Tube Cutting Machine

3D Laser Tube Cutting Machine

Market segment by Technology

CO₂ Laser Tube Cutting Machine

YAG Laser Tube Cutting Machine

Fiber Laser Tube Cutting Machine

Market segment by Function Category

Manual Operation Type

Semi-automatic Type

Fully Automatic Intelligent Type

Market segment by Application

Automotive Industry

Aerospace Industry

Medical Industry

Electronics Industry

Other

Major players covered

Trumpf

BLM Group

AMADA

Yamazaki Mazak

HGLaser

Eury Laser

High Energy Laser

Hongshan Laser

Han's Laser

Bond Laser

SOCO

Hongniu Machinery Equipment

Xunlai Laser

Bystronic DNE

Dade Laser

Jiatai Laser

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial Laser Pipe Cutting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial Laser Pipe Cutting Machine, with price, sales quantity, revenue, and global market share of Industrial Laser Pipe Cutting Machine from 2021 to 2026.

Chapter 3, the Industrial Laser Pipe Cutting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial Laser Pipe Cutting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Industrial Laser Pipe Cutting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial Laser Pipe Cutting Machine.

Chapter 14 and 15, to describe Industrial Laser Pipe Cutting Machine sales channel, distributors, customers, research findings and conclusion.

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