

Global Industrial IoT Management Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial IoT Management market size was valued at US\$ 666 million in 2025 and is forecast to a readjusted size of US\$ 1010 million by 2032 with a CAGR of 6.0% during review period.

Industrial IoT Management refers to a systematic project that utilizes sensors, smart gateways, and edge computing nodes to collect data, monitor status, and remotely control equipment, production lines, and plant assets in an industrial environment. Its core functions include equipment connectivity management, real-time operational data analysis, predictive maintenance, and production process optimization. This management system relies on a cloud-edge collaborative architecture to break down the barriers between operational technology (OT) and information technology (IT), aiming to reduce unplanned equipment downtime and improve overall efficiency (OEE). Unlike commercial IoT, it emphasizes high reliability, low-latency control, and industrial protocol compatibility, making it a key infrastructure for achieving smart manufacturing and digital transformation.

The global Industrial IoT Management market exhibits regional differentiation: North America and Europe lead in smart manufacturing and predictive maintenance, benefiting from a strong foundation in industrial automation and the deployment of 5G private networks; the Asia-Pacific region focuses on device connectivity and energy management. Current market trends include the widespread adoption of cloud-edge collaborative management platforms and deep integration of AI and digital twin technologies. Future growth will primarily be driven by factories' needs for cost reduction and efficiency improvement, asset tracking, and predictive maintenance applications. Key obstacles include: interoperability difficulties due to inconsistent

protocols among legacy equipment, data security and privacy concerns, high upfront upgrade costs, and a shortage of specialized, multi-skilled personnel. Industry dynamics indicate that the convergence of OT and IT is accelerating, with industrial internet platform vendors vying for market share through integrated 'device + connectivity + analytics' solutions.

This report is a detailed and comprehensive analysis for global Industrial IoT Management market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial IoT Management market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial IoT Management market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial IoT Management market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial IoT Management market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial IoT Management

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial IoT Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Amazon Web Services, ThingWorx?PTC?, Microsoft, Google, IBM, SAP, Oracle, Telit, General Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Industrial IoT Management market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Equipment-Level Management

Production Line-Level Management

Factory-Level Management

Others

Market segment by Function

Device Connectivity Management

Data Management

Device Lifecycle Management

Security Management

Application Enablement Management

Market segment by Deployment

- Edge Layer Management
- Cloud/Platform Layer Management
- Application Layer Management
- Others

Market segment by Application

- Discrete Manufacturing
- Process Industries
- Energy & Utilities
- Logistics & Warehousing
- Mining & Heavy Machinery
- Others

Market segment by players, this report covers

- Panasonic
- Amazon Web Services
- ThingWorx?PTC?
- Microsoft
- Google
- IBM

SAP

Oracle

Telit

General Electric

Thales Group

Zebra Technologies

AT&T

Ayla Networks

Siemens

ABB Ability

Schneider Electric

Nokia

Davra

Eurotech

Hitachi

Toshiba

NEC

Fujitsu

Mitsubishi Electric

Omron

Yokogawa

Huawei

Inspur

Tuya Smart

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial IoT Management product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial IoT Management, with revenue, gross margin, and global market share of Industrial IoT Management from 2021 to 2026.

Chapter 3, the Industrial IoT Management competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial IoT Management market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial IoT Management.

Chapter 13, to describe Industrial IoT Management research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Industrial IoT Management by Type

1.3.1 Overview: Global Industrial IoT Management Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Industrial IoT Management Consumption Value Market Share by Type in 2025

1.3.3 Equipment-Level Management

1.3.4 Production Line-Level Management

1.3.5 Factory-Level Management

1.3.6 Others

1.4 Classification of Industrial IoT Management by Function

1.4.1 Overview: Global Industrial IoT Management Market Size by Function: 2021 Versus 2025 Versus 2032

1.4.2 Global Industrial IoT Management Consumption Value Market Share by Function in 2025

1.4.3 Device Connectivity Management

1.4.4 Data Management

1.4.5 Device Lifecycle Management

1.4.6 Security Management

1.4.7 Application Enablement Management

1.5 Classification of Industrial IoT Management by Deployment

1.5.1 Overview: Global Industrial IoT Management Market Size by Deployment: 2021 Versus 2025 Versus 2032

1.5.2 Global Industrial IoT Management Consumption Value Market Share by Deployment in 2025

1.5.3 Edge Layer Management

1.5.4 Cloud/Platform Layer Management

1.5.5 Application Layer Management

1.5.6 Others

1.6 Global Industrial IoT Management Market by Application

1.6.1 Overview: Global Industrial IoT Management Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Discrete Manufacturing

1.6.3 Process Industries

- 1.6.4 Energy & Utilities
- 1.6.5 Logistics & Warehousing
- 1.6.6 Mining & Heavy Machinery
- 1.6.7 Others
- 1.7 Global Industrial IoT Management Market Size & Forecast
- 1.8 Global Industrial IoT Management Market Size and Forecast by Region
 - 1.8.1 Global Industrial IoT Management Market Size by Region: 2021 VS 2025 VS 2032
 - 1.8.2 Global Industrial IoT Management Market Size by Region, (2021-2032)
 - 1.8.3 North America Industrial IoT Management Market Size and Prospect (2021-2032)
 - 1.8.4 Europe Industrial IoT Management Market Size and Prospect (2021-2032)
 - 1.8.5 Asia-Pacific Industrial IoT Management Market Size and Prospect (2021-2032)
 - 1.8.6 South America Industrial IoT Management Market Size and Prospect (2021-2032)
 - 1.8.7 Middle East & Africa Industrial IoT Management Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

- 2.1 Panasonic
 - 2.1.1 Panasonic Details
 - 2.1.2 Panasonic Major Business
 - 2.1.3 Panasonic Industrial IoT Management Product and Solutions
 - 2.1.4 Panasonic Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 Panasonic Recent Developments and Future Plans
- 2.2 Amazon Web Services
 - 2.2.1 Amazon Web Services Details
 - 2.2.2 Amazon Web Services Major Business
 - 2.2.3 Amazon Web Services Industrial IoT Management Product and Solutions
 - 2.2.4 Amazon Web Services Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Amazon Web Services Recent Developments and Future Plans
- 2.3 ThingWorx?PTC?
 - 2.3.1 ThingWorx?PTC? Details
 - 2.3.2 ThingWorx?PTC? Major Business
 - 2.3.3 ThingWorx?PTC? Industrial IoT Management Product and Solutions
 - 2.3.4 ThingWorx?PTC? Industrial IoT Management Revenue, Gross Margin and

Market Share (2021-2026)

2.3.5 ThingWorx?PTC? Recent Developments and Future Plans

2.4 Microsoft

2.4.1 Microsoft Details

2.4.2 Microsoft Major Business

2.4.3 Microsoft Industrial IoT Management Product and Solutions

2.4.4 Microsoft Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Microsoft Recent Developments and Future Plans

2.5 Google

2.5.1 Google Details

2.5.2 Google Major Business

2.5.3 Google Industrial IoT Management Product and Solutions

2.5.4 Google Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Google Recent Developments and Future Plans

2.6 IBM

2.6.1 IBM Details

2.6.2 IBM Major Business

2.6.3 IBM Industrial IoT Management Product and Solutions

2.6.4 IBM Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 IBM Recent Developments and Future Plans

2.7 SAP

2.7.1 SAP Details

2.7.2 SAP Major Business

2.7.3 SAP Industrial IoT Management Product and Solutions

2.7.4 SAP Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 SAP Recent Developments and Future Plans

2.8 Oracle

2.8.1 Oracle Details

2.8.2 Oracle Major Business

2.8.3 Oracle Industrial IoT Management Product and Solutions

2.8.4 Oracle Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Oracle Recent Developments and Future Plans

2.9 Telit

2.9.1 Telit Details

- 2.9.2 Telit Major Business
- 2.9.3 Telit Industrial IoT Management Product and Solutions
- 2.9.4 Telit Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
- 2.9.5 Telit Recent Developments and Future Plans
- 2.10 General Electric
 - 2.10.1 General Electric Details
 - 2.10.2 General Electric Major Business
 - 2.10.3 General Electric Industrial IoT Management Product and Solutions
 - 2.10.4 General Electric Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 General Electric Recent Developments and Future Plans
- 2.11 Thales Group
 - 2.11.1 Thales Group Details
 - 2.11.2 Thales Group Major Business
 - 2.11.3 Thales Group Industrial IoT Management Product and Solutions
 - 2.11.4 Thales Group Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Thales Group Recent Developments and Future Plans
- 2.12 Zebra Technologies
 - 2.12.1 Zebra Technologies Details
 - 2.12.2 Zebra Technologies Major Business
 - 2.12.3 Zebra Technologies Industrial IoT Management Product and Solutions
 - 2.12.4 Zebra Technologies Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Zebra Technologies Recent Developments and Future Plans
- 2.13 AT&T
 - 2.13.1 AT&T Details
 - 2.13.2 AT&T Major Business
 - 2.13.3 AT&T Industrial IoT Management Product and Solutions
 - 2.13.4 AT&T Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 AT&T Recent Developments and Future Plans
- 2.14 Ayla Networks
 - 2.14.1 Ayla Networks Details
 - 2.14.2 Ayla Networks Major Business
 - 2.14.3 Ayla Networks Industrial IoT Management Product and Solutions
 - 2.14.4 Ayla Networks Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Ayla Networks Recent Developments and Future Plans

2.15 Siemens

2.15.1 Siemens Details

2.15.2 Siemens Major Business

2.15.3 Siemens Industrial IoT Management Product and Solutions

2.15.4 Siemens Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Siemens Recent Developments and Future Plans

2.16 ABB Ability

2.16.1 ABB Ability Details

2.16.2 ABB Ability Major Business

2.16.3 ABB Ability Industrial IoT Management Product and Solutions

2.16.4 ABB Ability Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 ABB Ability Recent Developments and Future Plans

2.17 Schneider Electric

2.17.1 Schneider Electric Details

2.17.2 Schneider Electric Major Business

2.17.3 Schneider Electric Industrial IoT Management Product and Solutions

2.17.4 Schneider Electric Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Schneider Electric Recent Developments and Future Plans

2.18 Nokia

2.18.1 Nokia Details

2.18.2 Nokia Major Business

2.18.3 Nokia Industrial IoT Management Product and Solutions

2.18.4 Nokia Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Nokia Recent Developments and Future Plans

2.19 Davra

2.19.1 Davra Details

2.19.2 Davra Major Business

2.19.3 Davra Industrial IoT Management Product and Solutions

2.19.4 Davra Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Davra Recent Developments and Future Plans

2.20 Eurotech

2.20.1 Eurotech Details

2.20.2 Eurotech Major Business

- 2.20.3 Eurotech Industrial IoT Management Product and Solutions
- 2.20.4 Eurotech Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
- 2.20.5 Eurotech Recent Developments and Future Plans
- 2.21 Hitachi
 - 2.21.1 Hitachi Details
 - 2.21.2 Hitachi Major Business
 - 2.21.3 Hitachi Industrial IoT Management Product and Solutions
 - 2.21.4 Hitachi Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.21.5 Hitachi Recent Developments and Future Plans
- 2.22 Toshiba
 - 2.22.1 Toshiba Details
 - 2.22.2 Toshiba Major Business
 - 2.22.3 Toshiba Industrial IoT Management Product and Solutions
 - 2.22.4 Toshiba Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.22.5 Toshiba Recent Developments and Future Plans
- 2.23 NEC
 - 2.23.1 NEC Details
 - 2.23.2 NEC Major Business
 - 2.23.3 NEC Industrial IoT Management Product and Solutions
 - 2.23.4 NEC Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.23.5 NEC Recent Developments and Future Plans
- 2.24 Fujitsu
 - 2.24.1 Fujitsu Details
 - 2.24.2 Fujitsu Major Business
 - 2.24.3 Fujitsu Industrial IoT Management Product and Solutions
 - 2.24.4 Fujitsu Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.24.5 Fujitsu Recent Developments and Future Plans
- 2.25 Mitsubishi Electric
 - 2.25.1 Mitsubishi Electric Details
 - 2.25.2 Mitsubishi Electric Major Business
 - 2.25.3 Mitsubishi Electric Industrial IoT Management Product and Solutions
 - 2.25.4 Mitsubishi Electric Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)
 - 2.25.5 Mitsubishi Electric Recent Developments and Future Plans

2.26 Omron

2.26.1 Omron Details

2.26.2 Omron Major Business

2.26.3 Omron Industrial IoT Management Product and Solutions

2.26.4 Omron Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.26.5 Omron Recent Developments and Future Plans

2.27 Yokogawa

2.27.1 Yokogawa Details

2.27.2 Yokogawa Major Business

2.27.3 Yokogawa Industrial IoT Management Product and Solutions

2.27.4 Yokogawa Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.27.5 Yokogawa Recent Developments and Future Plans

2.28 Huawei

2.28.1 Huawei Details

2.28.2 Huawei Major Business

2.28.3 Huawei Industrial IoT Management Product and Solutions

2.28.4 Huawei Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 Huawei Recent Developments and Future Plans

2.29 Inspur

2.29.1 Inspur Details

2.29.2 Inspur Major Business

2.29.3 Inspur Industrial IoT Management Product and Solutions

2.29.4 Inspur Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.29.5 Inspur Recent Developments and Future Plans

2.30 Tuya Smart

2.30.1 Tuya Smart Details

2.30.2 Tuya Smart Major Business

2.30.3 Tuya Smart Industrial IoT Management Product and Solutions

2.30.4 Tuya Smart Industrial IoT Management Revenue, Gross Margin and Market Share (2021-2026)

2.30.5 Tuya Smart Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Industrial IoT Management Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Industrial IoT Management by Company Revenue

3.2.2 Top 3 Industrial IoT Management Players Market Share in 2025

3.2.3 Top 6 Industrial IoT Management Players Market Share in 2025

3.3 Industrial IoT Management Market: Overall Company Footprint Analysis

3.3.1 Industrial IoT Management Market: Region Footprint

3.3.2 Industrial IoT Management Market: Company Product Type Footprint

3.3.3 Industrial IoT Management Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Industrial IoT Management Consumption Value and Market Share by Type (2021-2026)

4.2 Global Industrial IoT Management Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Industrial IoT Management Consumption Value Market Share by Application (2021-2026)

5.2 Global Industrial IoT Management Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Industrial IoT Management Consumption Value by Type (2021-2032)

6.2 North America Industrial IoT Management Market Size by Application (2021-2032)

6.3 North America Industrial IoT Management Market Size by Country

6.3.1 North America Industrial IoT Management Consumption Value by Country (2021-2032)

6.3.2 United States Industrial IoT Management Market Size and Forecast (2021-2032)

6.3.3 Canada Industrial IoT Management Market Size and Forecast (2021-2032)

6.3.4 Mexico Industrial IoT Management Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Industrial IoT Management Consumption Value by Type (2021-2032)

7.2 Europe Industrial IoT Management Consumption Value by Application (2021-2032)

7.3 Europe Industrial IoT Management Market Size by Country

- 7.3.1 Europe Industrial IoT Management Consumption Value by Country (2021-2032)
- 7.3.2 Germany Industrial IoT Management Market Size and Forecast (2021-2032)
- 7.3.3 France Industrial IoT Management Market Size and Forecast (2021-2032)
- 7.3.4 United Kingdom Industrial IoT Management Market Size and Forecast (2021-2032)
- 7.3.5 Russia Industrial IoT Management Market Size and Forecast (2021-2032)
- 7.3.6 Italy Industrial IoT Management Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

- 8.1 Asia-Pacific Industrial IoT Management Consumption Value by Type (2021-2032)
- 8.2 Asia-Pacific Industrial IoT Management Consumption Value by Application (2021-2032)
- 8.3 Asia-Pacific Industrial IoT Management Market Size by Region
 - 8.3.1 Asia-Pacific Industrial IoT Management Consumption Value by Region (2021-2032)
 - 8.3.2 China Industrial IoT Management Market Size and Forecast (2021-2032)
 - 8.3.3 Japan Industrial IoT Management Market Size and Forecast (2021-2032)
 - 8.3.4 South Korea Industrial IoT Management Market Size and Forecast (2021-2032)
 - 8.3.5 India Industrial IoT Management Market Size and Forecast (2021-2032)
 - 8.3.6 Southeast Asia Industrial IoT Management Market Size and Forecast (2021-2032)
 - 8.3.7 Australia Industrial IoT Management Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

- 9.1 South America Industrial IoT Management Consumption Value by Type (2021-2032)
- 9.2 South America Industrial IoT Management Consumption Value by Application (2021-2032)
- 9.3 South America Industrial IoT Management Market Size by Country
 - 9.3.1 South America Industrial IoT Management Consumption Value by Country (2021-2032)
 - 9.3.2 Brazil Industrial IoT Management Market Size and Forecast (2021-2032)
 - 9.3.3 Argentina Industrial IoT Management Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

- 10.1 Middle East & Africa Industrial IoT Management Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Industrial IoT Management Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Industrial IoT Management Market Size by Country

10.3.1 Middle East & Africa Industrial IoT Management Consumption Value by Country (2021-2032)

10.3.2 Turkey Industrial IoT Management Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Industrial IoT Management Market Size and Forecast (2021-2032)

10.3.4 UAE Industrial IoT Management Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Industrial IoT Management Market Drivers

11.2 Industrial IoT Management Market Restraints

11.3 Industrial IoT Management Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Industrial IoT Management Industry Chain

12.2 Industrial IoT Management Upstream Analysis

12.3 Industrial IoT Management Midstream Analysis

12.4 Industrial IoT Management Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Industrial IoT Management Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Industrial IoT Management Consumption Value by Function, (USD Million), 2021 & 2025 & 2032

Table 3. Global Industrial IoT Management Consumption Value by Deployment, (USD Million), 2021 & 2025 & 2032

Table 4. Global Industrial IoT Management Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Industrial IoT Management Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Industrial IoT Management Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Panasonic Company Information, Head Office, and Major Competitors

Table 8. Panasonic Major Business

Table 9. Panasonic Industrial IoT Management Product and Solutions

Table 10. Panasonic Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Panasonic Recent Developments and Future Plans

Table 12. Amazon Web Services Company Information, Head Office, and Major Competitors

Table 13. Amazon Web Services Major Business

Table 14. Amazon Web Services Industrial IoT Management Product and Solutions

Table 15. Amazon Web Services Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Amazon Web Services Recent Developments and Future Plans

Table 17. ThingWorx?PTC? Company Information, Head Office, and Major Competitors

Table 18. ThingWorx?PTC? Major Business

Table 19. ThingWorx?PTC? Industrial IoT Management Product and Solutions

Table 20. ThingWorx?PTC? Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Microsoft Company Information, Head Office, and Major Competitors

Table 22. Microsoft Major Business

Table 23. Microsoft Industrial IoT Management Product and Solutions

Table 24. Microsoft Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Microsoft Recent Developments and Future Plans
Table 26. Google Company Information, Head Office, and Major Competitors
Table 27. Google Major Business
Table 28. Google Industrial IoT Management Product and Solutions
Table 29. Google Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 30. Google Recent Developments and Future Plans
Table 31. IBM Company Information, Head Office, and Major Competitors
Table 32. IBM Major Business
Table 33. IBM Industrial IoT Management Product and Solutions
Table 34. IBM Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 35. IBM Recent Developments and Future Plans
Table 36. SAP Company Information, Head Office, and Major Competitors
Table 37. SAP Major Business
Table 38. SAP Industrial IoT Management Product and Solutions
Table 39. SAP Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 40. SAP Recent Developments and Future Plans
Table 41. Oracle Company Information, Head Office, and Major Competitors
Table 42. Oracle Major Business
Table 43. Oracle Industrial IoT Management Product and Solutions
Table 44. Oracle Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 45. Oracle Recent Developments and Future Plans
Table 46. Telit Company Information, Head Office, and Major Competitors
Table 47. Telit Major Business
Table 48. Telit Industrial IoT Management Product and Solutions
Table 49. Telit Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 50. Telit Recent Developments and Future Plans
Table 51. General Electric Company Information, Head Office, and Major Competitors
Table 52. General Electric Major Business
Table 53. General Electric Industrial IoT Management Product and Solutions
Table 54. General Electric Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. General Electric Recent Developments and Future Plans
Table 56. Thales Group Company Information, Head Office, and Major Competitors
Table 57. Thales Group Major Business

Table 58. Thales Group Industrial IoT Management Product and Solutions
Table 59. Thales Group Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 60. Thales Group Recent Developments and Future Plans
Table 61. Zebra Technologies Company Information, Head Office, and Major Competitors
Table 62. Zebra Technologies Major Business
Table 63. Zebra Technologies Industrial IoT Management Product and Solutions
Table 64. Zebra Technologies Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 65. Zebra Technologies Recent Developments and Future Plans
Table 66. AT&T Company Information, Head Office, and Major Competitors
Table 67. AT&T Major Business
Table 68. AT&T Industrial IoT Management Product and Solutions
Table 69. AT&T Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 70. AT&T Recent Developments and Future Plans
Table 71. Ayla Networks Company Information, Head Office, and Major Competitors
Table 72. Ayla Networks Major Business
Table 73. Ayla Networks Industrial IoT Management Product and Solutions
Table 74. Ayla Networks Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 75. Ayla Networks Recent Developments and Future Plans
Table 76. Siemens Company Information, Head Office, and Major Competitors
Table 77. Siemens Major Business
Table 78. Siemens Industrial IoT Management Product and Solutions
Table 79. Siemens Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 80. Siemens Recent Developments and Future Plans
Table 81. ABB Ability Company Information, Head Office, and Major Competitors
Table 82. ABB Ability Major Business
Table 83. ABB Ability Industrial IoT Management Product and Solutions
Table 84. ABB Ability Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. ABB Ability Recent Developments and Future Plans
Table 86. Schneider Electric Company Information, Head Office, and Major Competitors
Table 87. Schneider Electric Major Business
Table 88. Schneider Electric Industrial IoT Management Product and Solutions
Table 89. Schneider Electric Industrial IoT Management Revenue (USD Million), Gross

Margin and Market Share (2021-2026)

Table 90. Schneider Electric Recent Developments and Future Plans

Table 91. Nokia Company Information, Head Office, and Major Competitors

Table 92. Nokia Major Business

Table 93. Nokia Industrial IoT Management Product and Solutions

Table 94. Nokia Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Nokia Recent Developments and Future Plans

Table 96. Davra Company Information, Head Office, and Major Competitors

Table 97. Davra Major Business

Table 98. Davra Industrial IoT Management Product and Solutions

Table 99. Davra Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. Davra Recent Developments and Future Plans

Table 101. Eurotech Company Information, Head Office, and Major Competitors

Table 102. Eurotech Major Business

Table 103. Eurotech Industrial IoT Management Product and Solutions

Table 104. Eurotech Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. Eurotech Recent Developments and Future Plans

Table 106. Hitachi Company Information, Head Office, and Major Competitors

Table 107. Hitachi Major Business

Table 108. Hitachi Industrial IoT Management Product and Solutions

Table 109. Hitachi Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Hitachi Recent Developments and Future Plans

Table 111. Toshiba Company Information, Head Office, and Major Competitors

Table 112. Toshiba Major Business

Table 113. Toshiba Industrial IoT Management Product and Solutions

Table 114. Toshiba Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Toshiba Recent Developments and Future Plans

Table 116. NEC Company Information, Head Office, and Major Competitors

Table 117. NEC Major Business

Table 118. NEC Industrial IoT Management Product and Solutions

Table 119. NEC Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. NEC Recent Developments and Future Plans

Table 121. Fujitsu Company Information, Head Office, and Major Competitors

Table 122. Fujitsu Major Business
Table 123. Fujitsu Industrial IoT Management Product and Solutions
Table 124. Fujitsu Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 125. Fujitsu Recent Developments and Future Plans
Table 126. Mitsubishi Electric Company Information, Head Office, and Major Competitors
Table 127. Mitsubishi Electric Major Business
Table 128. Mitsubishi Electric Industrial IoT Management Product and Solutions
Table 129. Mitsubishi Electric Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 130. Mitsubishi Electric Recent Developments and Future Plans
Table 131. Omron Company Information, Head Office, and Major Competitors
Table 132. Omron Major Business
Table 133. Omron Industrial IoT Management Product and Solutions
Table 134. Omron Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 135. Omron Recent Developments and Future Plans
Table 136. Yokogawa Company Information, Head Office, and Major Competitors
Table 137. Yokogawa Major Business
Table 138. Yokogawa Industrial IoT Management Product and Solutions
Table 139. Yokogawa Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 140. Yokogawa Recent Developments and Future Plans
Table 141. Huawei Company Information, Head Office, and Major Competitors
Table 142. Huawei Major Business
Table 143. Huawei Industrial IoT Management Product and Solutions
Table 144. Huawei Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Huawei Recent Developments and Future Plans
Table 146. Inspur Company Information, Head Office, and Major Competitors
Table 147. Inspur Major Business
Table 148. Inspur Industrial IoT Management Product and Solutions
Table 149. Inspur Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Inspur Recent Developments and Future Plans
Table 151. Tuya Smart Company Information, Head Office, and Major Competitors
Table 152. Tuya Smart Major Business
Table 153. Tuya Smart Industrial IoT Management Product and Solutions

Table 154. Tuya Smart Industrial IoT Management Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Tuya Smart Recent Developments and Future Plans

Table 156. Global Industrial IoT Management Revenue (USD Million) by Players (2021-2026)

Table 157. Global Industrial IoT Management Revenue Share by Players (2021-2026)

Table 158. Breakdown of Industrial IoT Management by Company Type (Tier 1, Tier 2, and Tier 3)

Table 159. Market Position of Players in Industrial IoT Management, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 160. Head Office of Key Industrial IoT Management Players

Table 161. Industrial IoT Management Market: Company Product Type Footprint

Table 162. Industrial IoT Management Market: Company Product Application Footprint

Table 163. Industrial IoT Management New Market Entrants and Barriers to Market Entry

Table 164. Industrial IoT Management Mergers, Acquisition, Agreements, and Collaborations

Table 165. Global Industrial IoT Management Consumption Value (USD Million) by Type (2021-2026)

Table 166. Global Industrial IoT Management Consumption Value Share by Type (2021-2026)

Table 167. Global Industrial IoT Management Consumption Value Forecast by Type (2027-2032)

Table 168. Global Industrial IoT Management Consumption Value by Application (2021-2026)

Table 169. Global Industrial IoT Management Consumption Value Forecast by Application (2027-2032)

Table 170. North America Industrial IoT Management Consumption Value by Type (2021-2026) & (USD Million)

Table 171. North America Industrial IoT Management Consumption Value by Type (2027-2032) & (USD Million)

Table 172. North America Industrial IoT Management Consumption Value by Application (2021-2026) & (USD Million)

Table 173. North America Industrial IoT Management Consumption Value by Application (2027-2032) & (USD Million)

Table 174. North America Industrial IoT Management Consumption Value by Country (2021-2026) & (USD Million)

Table 175. North America Industrial IoT Management Consumption Value by Country (2027-2032) & (USD Million)

Table 176. Europe Industrial IoT Management Consumption Value by Type (2021-2026) & (USD Million)

Table 177. Europe Industrial IoT Management Consumption Value by Type (2027-2032) & (USD Million)

Table 178. Europe Industrial IoT Management Consumption Value by Application (2021-2026) & (USD Million)

Table 179. Europe Industrial IoT Management Consumption Value by Application (2027-2032) & (USD Million)

Table 180. Europe Industrial IoT Management Consumption Value by Country (2021-2026) & (USD Million)

Table 181. Europe Industrial IoT Management Consumption Value by Country (2027-2032) & (USD Million)

Table 182. Asia-Pacific Industrial IoT Management Consumption Value by Type (2021-2026) & (USD Million)

Table 183. Asia-Pacific Industrial IoT Management Consumption Value by Type (2027-2032) & (USD Million)

Table 184. Asia-Pacific Industrial IoT Management Consumption Value by Application (2021-2026) & (USD Million)

Table 185. Asia-Pacific Industrial IoT Management Consumption Value by Application (2027-2032) & (USD Million)

Table 186. Asia-Pacific Industrial IoT Management Consumption Value by Region (2021-2026) & (USD Million)

Table 187. Asia-Pacific Industrial IoT Management Consumption Value by Region (2027-2032) & (USD Million)

Table 188. South America Industrial IoT Management Consumption Value by Type (2021-2026) & (USD Million)

Table 189. South America Industrial IoT Management Consumption Value by Type (2027-2032) & (USD Million)

Table 190. South America Industrial IoT Management Consumption Value by Application (2021-2026) & (USD Million)

Table 191. South America Industrial IoT Management Consumption Value by Application (2027-2032) & (USD Million)

Table 192. South America Industrial IoT Management Consumption Value by Country (2021-2026) & (USD Million)

Table 193. South America Industrial IoT Management Consumption Value by Country (2027-2032) & (USD Million)

Table 194. Middle East & Africa Industrial IoT Management Consumption Value by Type (2021-2026) & (USD Million)

Table 195. Middle East & Africa Industrial IoT Management Consumption Value by

Type (2027-2032) & (USD Million)

Table 196. Middle East & Africa Industrial IoT Management Consumption Value by Application (2021-2026) & (USD Million)

Table 197. Middle East & Africa Industrial IoT Management Consumption Value by Application (2027-2032) & (USD Million)

Table 198. Middle East & Africa Industrial IoT Management Consumption Value by Country (2021-2026) & (USD Million)

Table 199. Middle East & Africa Industrial IoT Management Consumption Value by Country (2027-2032) & (USD Million)

Table 200. Global Key Players of Industrial IoT Management Upstream (Raw Materials)

Table 201. Global Industrial IoT Management Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Industrial IoT Management Picture
- Figure 2. Global Industrial IoT Management Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Industrial IoT Management Consumption Value Market Share by Type in 2025
- Figure 4. Equipment-Level Management
- Figure 5. Production Line-Level Management
- Figure 6. Factory-Level Management
- Figure 7. Others
- Figure 8. Global Industrial IoT Management Consumption Value by Function, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Industrial IoT Management Consumption Value Market Share by Function in 2025
- Figure 10. Device Connectivity Management
- Figure 11. Data Management
- Figure 12. Device Lifecycle Management
- Figure 13. Security Management
- Figure 14. Application Enablement Management
- Figure 15. Global Industrial IoT Management Consumption Value by Deployment, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Industrial IoT Management Consumption Value Market Share by Deployment in 2025
- Figure 17. Edge Layer Management
- Figure 18. Cloud/Platform Layer Management
- Figure 19. Application Layer Management
- Figure 20. Others
- Figure 21. Global Industrial IoT Management Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 22. Industrial IoT Management Consumption Value Market Share by Application in 2025
- Figure 23. Discrete Manufacturing Picture
- Figure 24. Process Industries Picture
- Figure 25. Energy & Utilities Picture
- Figure 26. Logistics & Warehousing Picture
- Figure 27. Mining & Heavy Machinery Picture

Figure 28. Others Picture

Figure 29. Global Industrial IoT Management Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 30. Global Industrial IoT Management Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 31. Global Market Industrial IoT Management Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 32. Global Industrial IoT Management Consumption Value Market Share by Region (2021-2032)

Figure 33. Global Industrial IoT Management Consumption Value Market Share by Region in 2025

Figure 34. North America Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 39. Company Three Recent Developments and Future Plans

Figure 40. Global Industrial IoT Management Revenue Share by Players in 2025

Figure 41. Industrial IoT Management Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 42. Market Share of Industrial IoT Management by Player Revenue in 2025

Figure 43. Top 3 Industrial IoT Management Players Market Share in 2025

Figure 44. Top 6 Industrial IoT Management Players Market Share in 2025

Figure 45. Global Industrial IoT Management Consumption Value Share by Type (2021-2026)

Figure 46. Global Industrial IoT Management Market Share Forecast by Type (2027-2032)

Figure 47. Global Industrial IoT Management Consumption Value Share by Application (2021-2026)

Figure 48. Global Industrial IoT Management Market Share Forecast by Application (2027-2032)

Figure 49. North America Industrial IoT Management Consumption Value Market Share by Type (2021-2032)

Figure 50. North America Industrial IoT Management Consumption Value Market Share

by Application (2021-2032)

Figure 51. North America Industrial IoT Management Consumption Value Market Share by Country (2021-2032)

Figure 52. United States Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 53. Canada Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 54. Mexico Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 55. Europe Industrial IoT Management Consumption Value Market Share by Type (2021-2032)

Figure 56. Europe Industrial IoT Management Consumption Value Market Share by Application (2021-2032)

Figure 57. Europe Industrial IoT Management Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 59. France Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Industrial IoT Management Consumption Value Market Share by Type (2021-2032)

Figure 64. Asia-Pacific Industrial IoT Management Consumption Value Market Share by Application (2021-2032)

Figure 65. Asia-Pacific Industrial IoT Management Consumption Value Market Share by Region (2021-2032)

Figure 66. China Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 67. Japan Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 68. South Korea Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 69. India Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 70. Southeast Asia Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 71. Australia Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 72. South America Industrial IoT Management Consumption Value Market Share by Type (2021-2032)

Figure 73. South America Industrial IoT Management Consumption Value Market Share by Application (2021-2032)

Figure 74. South America Industrial IoT Management Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Industrial IoT Management Consumption Value Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Industrial IoT Management Consumption Value Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Industrial IoT Management Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 82. UAE Industrial IoT Management Consumption Value (2021-2032) & (USD Million)

Figure 83. Industrial IoT Management Market Drivers

Figure 84. Industrial IoT Management Market Restraints

Figure 85. Industrial IoT Management Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Industrial IoT Management Industrial Chain

Figure 88. Methodology

Figure 89. Research Process and Data Source

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