

Global Industrial IoT Gateway Devices Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Industrial IoT Gateway Devices market size was valued at US\$ 2669 million in 2024 and is forecast to a readjusted size of USD 5102 million by 2031 with a CAGR of 10.4% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Industrial IoT Gateway refers to a ruggedized, intelligent hardware device that acts as a bridge between field-level industrial equipment (e.g., PLCs, sensors, actuators) and higher-level IT systems or cloud platforms. It collects, processes, filters, and transmits data from various industrial protocols (such as Modbus, OPC UA, CAN, PROFINET, EtherCAT) and translates them into formats suitable for cloud computing, remote monitoring, or edge analytics. These gateways are designed to operate in harsh industrial environments, often featuring wide temperature tolerance, dust and moisture resistance, and anti-vibration capabilities.

Industrial IoT Gateways support key functions such as edge computing, real-time analytics, protocol conversion, cybersecurity, device management, and connectivity to 4G/5G, Wi-Fi, Ethernet, or LPWAN networks. They enable legacy industrial machines to participate in modern Industrial Internet of Things (IIoT) ecosystems without requiring a full system upgrade. These gateways are critical components in smart manufacturing, predictive maintenance, remote diagnostics, energy management, and other Industry 4.0 applications.

In 2020, the Industrial/Commercial IoT Gateway, which has the largest sales market share among global IoT gateway devices by type, is about 58.71%. In 2020, building automation has the largest market share of global IoT gateway devices by application field, which is about 36.39%.

This report is a detailed and comprehensive analysis for global Industrial IoT Gateway Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial IoT Gateway Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Industrial IoT Gateway Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Industrial IoT Gateway Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Industrial IoT Gateway Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial IoT Gateway Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial IoT Gateway Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cisco, Huawei, Dell, Sierra Wireless, Advantech, HPE, NXP/Freescale, Digi International, Multi-Tech Systems, Eurotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Industrial IoT Gateway Devices market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wall-mounted Type

Guide Rail Type

Other

Market segment by Application

Manufacturing

Energy and Power

Transportation

Others

Major players covered

Cisco

Huawei

Dell

Sierra Wireless

Advantech

HPE

NXP/Freescale

Digi International

Multi-Tech Systems

Eurotech

Samsara

ADLINK Technology

AAEON

Lantronix

NEXCOM International

Axiomtek

Neosys Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Industrial IoT Gateway Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Industrial IoT Gateway Devices, with price, sales quantity, revenue, and global market share of Industrial IoT Gateway Devices from 2020 to 2025.

Chapter 3, the Industrial IoT Gateway Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Industrial IoT Gateway Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Industrial IoT Gateway Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Industrial IoT Gateway Devices.

Chapter 14 and 15, to describe Industrial IoT Gateway Devices sales channel, distributors, customers, research findings and conclusion.

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