

# Global Industrial IoT Edge Gateway Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Industrial IoT Edge Gateway market size is expected to reach \$ 10181 million by 2032, rising at a market growth of 11.5% CAGR during the forecast period (2026-2032).

In 2025, global production capacity of Industrial IoT edge gateways is approximately 7 million units, with actual output around 4.8 million units. The average market price is about US\$ 950 per unit. Gross margins generally range from 28% to 42%, depending on computing capability and software stack integration. An Industrial IoT (IIoT) Edge Gateway is a ruggedized device deployed at the edge of industrial networks to connect field devices (such as PLCs, sensors, meters, and robots) with cloud or enterprise systems. It performs protocol conversion, data acquisition, preprocessing, filtering, encryption, and sometimes AI inference locally. Typical supported protocols include Modbus, OPC UA, CAN, PROFINET, EtherCAT, and MQTT.

Upstream includes industrial-grade CPUs/MCUs, communication modules (Ethernet, 4G/5G, Wi-Fi), memory and storage chips, power management ICs, industrial I/O modules, and embedded Linux platforms. Midstream focuses on firmware development, protocol stack integration, edge analytics software, security module integration, enclosure design, and certification. Downstream applications cover smart factories, energy management systems, oil & gas monitoring, water treatment plants, building automation, transportation infrastructure, and remote asset management.

The Industrial IoT edge gateway market is expanding due to accelerated industrial digitalization and the adoption of Industry 4.0 architectures. As factories deploy more sensors and automation systems, there is a growing need for secure and reliable data aggregation and protocol translation at the network edge.

Edge gateways reduce bandwidth consumption by preprocessing data locally and enable real-time monitoring and predictive maintenance. Integration with cloud platforms and AI-based analytics enhances operational visibility and efficiency. Cybersecurity requirements are becoming increasingly critical, driving the inclusion of TPM modules, encrypted communication, and zero-trust architectures.

Technological trends include containerized edge platforms, AI-enabled data filtering, remote device management, and 5G connectivity. With increasing emphasis on operational efficiency, automation intelligence, and data-driven decision-making, Industrial IoT edge gateways are becoming essential components in modern industrial networks.

This report studies the global Industrial IoT Edge Gateway demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Industrial IoT Edge Gateway, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Industrial IoT Edge Gateway that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Industrial IoT Edge Gateway total market, 2021-2032, (USD Million)

Global Industrial IoT Edge Gateway total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Industrial IoT Edge Gateway total market, key domestic companies, and share, (USD Million)

Global Industrial IoT Edge Gateway revenue by player, revenue and market share 2021-2026, (USD Million)

Global Industrial IoT Edge Gateway total market by Computing Capability, CAGR, 2021-2032, (USD Million)

Global Industrial IoT Edge Gateway total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Industrial IoT Edge Gateway market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DELL, HPE, Cisco, Huawei, ABB, Lenovo Group, Advantech,

Fujitsu, Eurotech, Sierra Wireless, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Industrial IoT Edge Gateway market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Computing Capability, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Industrial IoT Edge Gateway Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Industrial IoT Edge Gateway Market, Segmentation by Computing Capability:

Embedded

Wall-mounted

Others

### Global Industrial IoT Edge Gateway Market, Segmentation by Application:

Automobile Manufacture

Consumer Electronics

Aerospace

Energy and Electricity

Transportation

Others

### Companies Profiled:

DELL

HPE

Cisco

Huawei

ABB

Lenovo Group

Advantech

Fujitsu

Eurotech

Sierra Wireless

AAEON

ADLINK Technology

Digi International

Robustel

Beijing InHand Networks Technology

Moxa

#### Key Questions Answered

1. How big is the global Industrial IoT Edge Gateway market?
2. What is the demand of the global Industrial IoT Edge Gateway market?
3. What is the year over year growth of the global Industrial IoT Edge Gateway market?
4. What is the total value of the global Industrial IoT Edge Gateway market?
5. Who are the Major Players in the global Industrial IoT Edge Gateway market?
6. What are the growth factors driving the market demand?

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