

Global Industrial IoT Edge Gateway Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Industrial IoT Edge Gateway market size was valued at US\$ 4733 million in 2025 and is forecast to a readjusted size of US\$ 10181 million by 2032 with a CAGR of 11.5% during review period.

In 2025, global production capacity of Industrial IoT edge gateways is approximately 7 million units, with actual output around 4.8 million units. The average market price is about US\$ 950 per unit. Gross margins generally range from 28% to 42%, depending on computing capability and software stack integration. An Industrial IoT (IIoT) Edge Gateway is a ruggedized device deployed at the edge of industrial networks to connect field devices (such as PLCs, sensors, meters, and robots) with cloud or enterprise systems. It performs protocol conversion, data acquisition, preprocessing, filtering, encryption, and sometimes AI inference locally. Typical supported protocols include Modbus, OPC UA, CAN, PROFINET, EtherCAT, and MQTT.

Upstream includes industrial-grade CPUs/MCUs, communication modules (Ethernet, 4G/5G, Wi-Fi), memory and storage chips, power management ICs, industrial I/O modules, and embedded Linux platforms. Midstream focuses on firmware development, protocol stack integration, edge analytics software, security module integration, enclosure design, and certification. Downstream applications cover smart factories, energy management systems, oil & gas monitoring, water treatment plants, building automation, transportation infrastructure, and remote asset management.

The Industrial IoT edge gateway market is expanding due to accelerated industrial digitalization and the adoption of Industry 4.0 architectures. As factories deploy more

sensors and automation systems, there is a growing need for secure and reliable data aggregation and protocol translation at the network edge.

Edge gateways reduce bandwidth consumption by preprocessing data locally and enable real-time monitoring and predictive maintenance. Integration with cloud platforms and AI-based analytics enhances operational visibility and efficiency. Cybersecurity requirements are becoming increasingly critical, driving the inclusion of TPM modules, encrypted communication, and zero-trust architectures.

Technological trends include containerized edge platforms, AI-enabled data filtering, remote device management, and 5G connectivity. With increasing emphasis on operational efficiency, automation intelligence, and data-driven decision-making, Industrial IoT edge gateways are becoming essential components in modern industrial networks.

This report is a detailed and comprehensive analysis for global Industrial IoT Edge Gateway market. Both quantitative and qualitative analyses are presented by company, by region & country, by Computing Capability and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Industrial IoT Edge Gateway market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Industrial IoT Edge Gateway market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Industrial IoT Edge Gateway market size and forecasts, by Computing Capability and by Application, in consumption value (\$ Million), 2021-2032

Global Industrial IoT Edge Gateway market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Industrial IoT Edge Gateway

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Industrial IoT Edge Gateway market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DELL, HPE, Cisco, Huawei, ABB, Lenovo Group, Advantech, Fujitsu, Eurotech, Sierra Wireless, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Industrial IoT Edge Gateway market is split by Computing Capability and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Computing Capability and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Computing Capability

Embedded

Wall-mounted

Others

Market segment by Application

Automobile Manufacture

Consumer Electronics

Aerospace

Energy and Electricity

Transportation

Others

Market segment by players, this report covers

DELL

HPE

Cisco

Huawei

ABB

Lenovo Group

Advantech

Fujitsu

Eurotech

Sierra Wireless

AAEON

ADLINK Technology

Digi International

Robustel

Beijing InHand Networks Technology

Moxa

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Industrial IoT Edge Gateway product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Industrial IoT Edge Gateway, with revenue, gross margin, and global market share of Industrial IoT Edge Gateway from 2021 to 2026.

Chapter 3, the Industrial IoT Edge Gateway competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Computing Capability and by Application, with consumption value and growth rate by Computing Capability, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Industrial IoT Edge Gateway market forecast, by regions, by Computing Capability and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Industrial IoT Edge Gateway.

Chapter 13, to describe Industrial IoT Edge Gateway research findings and conclusion.

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